



14th November 2011
BJ/SH-L2/

Bombay Stock Exchange Limited
Corporate Relationship Department
1st Floor, New Trading Ring
Rotunda Bldg, P J Towers
Dalal Street, Fort
Mumbai 400 001

National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block
Bandra-Kurla Complex
Bandra (E), Mumbai-400 051

Dear Sirs,

**Half Yearly Information Statement as required by the
Listing Agreement For Debt Securities**

In compliance with the SEBI circular No.SEBI/IMD/DOF-1/BOND/Cir-5/2009 dated 26th November, 2009 on Listing Agreement for Debt Securities, we provide hereunder the required details:

1. Credit rating from CRISIL and ICRA
 - a. "AA" rating from CRISIL for our Non Convertible Debenture programme with "Positive" outlook (refer rationale issued on 31st May 2011 by CRISIL).
 - b. "LAA" rating from ICRA for our Non Convertible Debenture programme with "Positive" outlook (refer rationale issued in February 2011 by ICRA)
2. Asset cover as on 30th September 2011 was 1.50 (Refer Certificate dated 14th November 2011)
3. Debt Equity ratio as on 30th September 2011 was 0.57.
4. Statement 'A' detailing the last due dates for payment of interest and principal and next due dates of payment of interest and principal in respect of our outstanding Debentures.
5. Nature of Security Created for Debentures issued by the Company (Point 5 Part A of listing agreement dated 26th November 2009).

Thanking You,

Yours faithfully,
The Tata Power Company Limited

(H M Mistry)
Company Secretary

for CENTBANK FINANCIAL SERVICES LTD.

B. DHAL
PRESIDENT

Encl:

TATA POWER

The Tata Power Company Limited

Registered Office Bombay House 24 Homi Mody Street Mumbai 400 001
Tel 91 22 6665 8282 Fax 91 22 6665 8801



November 14, 2011

Centbank Financial Services Limited
15-16, Bajaj Bhawan, 1 st Floor
Barrister Rajni Patel Road
Nariman Point
Mumbai: 400 021

Subject: Submission of information/ statement as on September 30, 2011

Dear Sir,

This is with reference to submission of information for the financial year ended September 30, 2011 attached please find the following documents:

1. Statement of Non Convertible Debentures outstanding as on September 30, 2011
2. Asset coverage ratio as on September 30, 2011(ref. certificate)
3. Financial results (for half year ended September 30, 2011)
4. Credit rating from CRISIL and ICRA for the Debentures issued by the Company
5. Debt Equity ratio as on September 30, 2011 (ref attached ratio)
6. Previous and next due dates of principal and interest repayment as of September 30, 2011
7. Nature of security created for Debentures issued by the Company (point 5 Part A of Listing Agreement dated November 26, 2009)

Kindly acknowledge receipt.

Thank you.

Yours faithfully
For The Tata Power Company Limited


Soniya Parekh
GM Finance

TATA POWER

The Tata Power Company Limited

Corporate Finance Corporate Centre Block 'B' 34 Sant Tukaram Road Carnac Bunder Mumbai 400 009

Tel 91 22 6717 1000 Fax 91 22 6717 1334

Registered Office Bombay House 24 Homi Mody Street Mumbai 400 001

REF: NV /9221

AUDITORS' CERTIFICATE

On the basis of our examination of the audited unconsolidated financial statements of **THE TATA POWER COMPANY LIMITED** (the "Company") for the half-year ended as at 30th September, 2011 and according to the information and explanations given to us by the management of the Company, we certify that the figures contained in the **Annexure 1** "Assets Cover Ratio" have been correctly extracted from the audited unconsolidated financial statements and other relevant records of the Company.

This certificate is being issued at the request of the Company towards submission to National Stock Exchange of India Limited and BSE Limited as per listing agreement for debt securities issued by the Security Exchange Board of India and should not be used for any other purpose without our prior written consent.

For DELOITTE HASKINS & SELLS
Chartered Accountants
(Registration No. 117366W)



N.VENKATRAM
Partner
(Membership No.: 71387)

MUMBAI, 14th November, 2011



The Tata Power Company Limited
Annexure 1
Computation of Assets Cover Ratio as on 30th September, 2011

	(Rs. Crs)
Particulars	30.09.2011
Combined Secured Assets to Combined Secured Loans	
A. <u>Combined Secured Assets</u>	
Written Down Value of Fixed Assets	6,412.42
Less: Furniture, Fixtures and Office Equipment	(27.58)
Less: Motor Vehicles under Finance Lease	(0.13)
Less: Leasehold Land	(212.87)
Capital Advances and Capital WIP	1,109.83
Combined Secured Assets (A) (refer note 2)	7,281.67
B. <u>Combined Secured Loans</u>	
Total Secured Loan	5,131.50
Less: Buyers' credit (secured against current assets)	(286.72)
Less: Lease Finance- Vehicle Loans	(0.24)
Combined Secured Loans (B) (refer note 3)	4,844.54
Combined Security Assets/Combined Secured Loans (A/B)	1.50

Notes:

- 1 Assets Cover Ratio has been computed on the basis of the clause no. 27 (C) of the Debenture Trust Deed dated 10th November, 2004, executed by the Company with the Debenture Trustee (Central Bank of India).
- 2 9.15% Redeemable, Non Convertible Debentures of Rs. 325 crores are secured by wind mills and other related fixed assets of Samana and Gadag wind farms which are included in written down value of Fixed Assets.
- 3 Secured loan includes 9.15% Redeemable, Non Convertible Debentures of Rs. 325 crores which are specifically secured by wind mills and other related fixed assets of Samana and Gadag wind farms.

For and on behalf of The Tata Power Company Limited

Soniya Parekh
 PK
 Soniya Parekh
 GM Finance



Date:

TATA POWER

The Tata Power Company Limited

Corporate Finance Corporate Centre Block 'B' 34 Sant Tukaram Road Carnac Bunder Mumbai 400 009

Tel 91 22 6717 1000 Fax 91 22 6717 1334

Registered Office Bombay House 24 Horni Mody Street Mumbai 400 001

Non- Convertible Debentures as of 30.09.2011

(Rs. in Crores)

Series of the Debentures	Amount
7.10% Secured, Redeemable, Non Convertible Debentures (2015)	600.00
10.10% Secured, Redeemable, Non Convertible Debentures (2019)	500.00
10.40% Secured, Redeemable, Non Convertible Debentures (2019)	500.00
9.15% Secured, Redeemable, Non Convertible Debentures (2025)	325.00
9.15% Secured, Redeemable, Non Convertible Debentures (2025)	234.00
Unsecured, Perpetual, Non Convertible Debentures	1500.00
Total	3659.00

For The Tata Power Company Limited


Soniya Parekh
GM Finance

PK

Note:

① Unsecured, Perpetual, Non Convertible Debentures of Rs.1500 crs have been treated as equity for Debt/Equity ratio

The Tata Power Company Limited

(Rs. in crs)

Statement A

Sr. No.	ISIN No.	Debenture Series	Outstanding as on 30.09.11	Last Due Date		Paid on or before due date	Next due date falling after 30.09.11	
				Principal	Interest		Principal	Interest
				1	INE245A07093		7.10% Secured, Redeemable, Non Convertible Debentures	600
2	INE245A07101	10.10% Secured, Redeemable Non Convertible Debentures	500	-	30-Nov-10	Yes	25-Apr-18	30-Nov-11
3	INE245A07119	10.40% Secured, Redeemable Non Convertible Debentures	500	-	30-Nov-10	Yes	20-Jun-18	30-Nov-11
4	INE245A07127	9.15% Secured, Redeemable Non Convertible Debentures	25	23-Jul-11	23-Jul-11	Yes	-	-
5	INE245A07135	9.15% Secured, Redeemable Non Convertible Debentures	25	-	23-Jul-11	Yes	23-Jul-12	23-Jul-12
6	INE245A07143	9.15% Secured, Redeemable Non Convertible Debentures	25	-	23-Jul-11	Yes	23-Jul-13	23-Jul-12
7	INE245A07150	9.15% Secured, Redeemable Non Convertible Debentures	25	-	23-Jul-11	Yes	23-Jul-14	23-Jul-12
8	INE245A07168	9.15% Secured, Redeemable Non Convertible Debentures	25	-	23-Jul-11	Yes	23-Jul-15	23-Jul-12
9	INE245A07176	9.15% Secured, Redeemable Non Convertible Debentures	25	-	23-Jul-11	Yes	23-Jul-16	23-Jul-12
10	INE245A07184	9.15% Secured, Redeemable Non Convertible Debentures	25	-	23-Jul-11	Yes	23-Jul-17	23-Jul-12
11	INE245A07192	9.15% Secured, Redeemable Non Convertible Debentures	25	-	23-Jul-11	Yes	23-Jul-18	23-Jul-12
12	INE245A07200	9.15% Secured, Redeemable Non Convertible Debentures	25	-	23-Jul-11	Yes	23-Jul-19	23-Jul-12
13	INE245A07218	9.15% Secured, Redeemable Non Convertible Debentures	25	-	23-Jul-11	Yes	23-Jul-20	23-Jul-12
14	INE245A07226	9.15% Secured, Redeemable Non Convertible Debentures	20	-	23-Jul-11	Yes	23-Jul-21	23-Jul-12
15	INE245A07234	9.15% Secured, Redeemable Non Convertible Debentures	20	-	23-Jul-11	Yes	23-Jul-22	23-Jul-12
16	INE245A07242	9.15% Secured, Redeemable Non Convertible Debentures	20	-	23-Jul-11	Yes	23-Jul-23	23-Jul-12
17	INE245A07259	9.15% Secured, Redeemable Non Convertible Debentures	20	-	23-Jul-11	Yes	23-Jul-24	23-Jul-12
18	INE245A07267	9.15% Secured, Redeemable Non Convertible Debentures	20	-	23-Jul-11	Yes	23-Jul-25	23-Jul-12
19	INE245A07275	9.15% Secured, Redeemable Non Convertible Debentures	16	18-Sep-11	17-Sep-11	Yes	-	-
20	INE245A07283	9.15% Secured, Redeemable Non Convertible Debentures	16	-	17-Sep-11	Yes	17-Sep-12	17-Sep-12

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Statement A

(Rs. in crs)

Sr. No.	ISIN No.	Debenture Series	Outstanding as on 30.09.11	Last Due Date		Paid on or before due date	Next due date falling after 30.09.11	
				Principal	Interest		Principal	Interest
21	INE245A07291	9.15% Secured, Redeemable Non Convertible Debentures	16	-	17-Sep-11	Yes	17-Sep-13	17-Sep-12
22	INE245A07309	9.15% Secured, Redeemable Non Convertible Debentures	16	-	17-Sep-11	Yes	17-Sep-14	17-Sep-12
23	INE245A07317	9.15% Secured, Redeemable Non Convertible Debentures	16	-	17-Sep-11	Yes	17-Sep-15	17-Sep-12
24	INE245A07325	9.15% Secured, Redeemable Non Convertible Debentures	16	-	17-Sep-11	Yes	17-Sep-16	17-Sep-12
25	INE245A07333	9.15% Secured, Redeemable Non Convertible Debentures	16	-	17-Sep-11	Yes	17-Sep-17	17-Sep-12
26	INE245A07341	9.15% Secured, Redeemable Non Convertible Debentures	16	-	17-Sep-11	Yes	17-Sep-18	17-Sep-12
27	INE245A07358	9.15% Secured, Redeemable Non Convertible Debentures	16	-	17-Sep-11	Yes	17-Sep-19	17-Sep-12
28	INE245A07366	9.15% Secured, Redeemable Non Convertible Debentures	16	-	17-Sep-11	Yes	17-Sep-20	17-Sep-12
29	INE245A07374	9.15% Secured, Redeemable Non Convertible Debentures	16	-	17-Sep-11	Yes	17-Sep-21	17-Sep-12
30	INE245A07382	9.15% Secured, Redeemable Non Convertible Debentures	16	-	17-Sep-11	Yes	17-Sep-22	17-Sep-12
31	INE245A07390	9.15% Secured, Redeemable Non Convertible Debentures	16	-	17-Sep-11	Yes	17-Sep-23	17-Sep-12
32	INE245A07408	9.15% Secured, Redeemable Non Convertible Debentures	16	-	17-Sep-11	Yes	17-Sep-24	17-Sep-12
33	INE245A07416	9.15% Secured, Redeemable Non Convertible Debentures	26	-	17-Sep-11	Yes	17-Sep-25	17-Sep-12

Sr. No 1 to 3 Central Bank of India - Debenture Trustee

Sr. No 4 to 33 Centbank Financial Services Limited - Debenture Trustee

For The Tata Power Company Limited



Soniya Parekh
GM Finance

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