



13th June, 2024

Ms. Jaya Tiwari
Centbank Financial Services Ltd
Central Bank of India-MMO Bldg,
3rd Floor (East Wing)
55 MG Road, Fort,
Mumbai 400001.

Dear Madam,

Sub: Half Yearly Certificate on asset cover

Ref: 9.40% Non-Convertible Debentures of aggregate nominal value of Rs.1,000 Crore (Tenor-15 years) issued in terms of the Information Memorandum of Private Placement dated 21.11.2012 .

Pursuant to Clause 2(ii) of the Debenture Trust Deed dated 18.02.2013, we hereby certify that the Company has maintained Asset Cover in excess of the minimum stipulated ratio of 1.75 times in respect of the above referred debentures and that the assets of the Company which are available by way of security are sufficient to discharge the liability on the Debentures as and when they become due, if the need arises:

ISIN	Description of the Debenture Series	Face Value of Amount Issued Rs.Cr	Value of NCDs outstanding as on date Rs. Cr	Issue Date	Maturity Date	Tenure	Coverage Ratio (Times)
INE895D07354	9.40% Non Convertible Debentures	1,000.00	-	27.11.2012	27.11.2027	15 Years	1.75

We give below the details for your reference.

ISIN	Security Name/Particulars	No of Shares	Market Price (Rs.) based on NSE closing share price on 27th May 2024	Market Value (Rs. Cr)
INE467B01029	Tata Consultancy Services Limited	7,40,000	3,847.05	284.68
	Total Market Value			284.68
	Total Value of NCDs outstanding			-
Asset Cover Ratio (x)				#DIV/0!

For TATA SONS PRIVATE LIMITED

Eruch N. Kapadia
Chief Financial Officer

TATA SONS PRIVATE LIMITED

Bombay House 24 Homi Mody Street Mumbai 400 001
Tel 91 22 6665 8282 Fax 91 22 6665 8080 e-mail tatasons@tata.com
website www.tata.com CIN U99999MH1917PTC000478

Tata Consultancy Services Limited

The screenshot shows the NSE website interface. At the top, there is a browser tab for 'Tata Consultancy Services Limi' and a search bar containing 'nseindia.com/get-quotes/equity?symbol=TCS'. Below the search bar is a navigation menu with links for 'Option Chain', 'Listings', 'IPO', 'Circulars', and 'Daily Reports'. The NSE logo is prominently displayed on the left, and a search bar with the text 'Search by company name, symbol or keyword' is on the right. A navigation bar below the logo contains links for 'HOME', 'ABOUT', 'MARKET DATA', 'INVEST', 'LIST', 'TRADE', and 'REGULAT'. The main content area displays the title 'TCS (Period 27-05-2024 to 27-05-2024)' and a 'Serie' label. Below this is a table with the following data:

DATE	SERIES	OPEN	HIGH	LOW	PREV. CLOSE	LTP	CLOSE
27-May-2024	EQ	3,855.00	3,908.35	3,841.35	3,849.50	3,847.65	3,847.05



Handwritten signature in blue ink.