



3rd November, 2017

Cent-bank Financial Services Limited
Debenture Trustee Section
3rd Floor (East Wing), Central Bank Building
55 MG Road, Fort, Mumbai 400001

Attn: Mr. HV Kamdar

Subject: Periodical report for the quarter ending 30th September, 2017 in respect of Secured Redeemable Non-Convertible Debentures of 9.15% Rs.350 crores, and 9.15% Rs.250 crores issued by the Company.

Dear Sir,

This is in respect of the aforesaid subject:

- i) Utilization of Funds – We have already provided utilization certificate for these Bonds.
- ii) Creation of Debenture Redemption Reserve – Debenture redemption reserve has been created for amount maturing in FY16-17.
- iii) Payment of Interest up to the last due date is given below:

Sr No	Debentures	Interest Amount	Last due date	Actual payment date	Next payment date
1	9.15% Secured Redeemable NCD Rs.350 cr	205,875,000	23-Jul-17	23-Jul-17	23-Jul-18
2	9.15% Secured Redeemable NCD Rs.250 cr	155,550,000	17-Sep-17	17-Sep-17	17-Sep-18

- iv) Status of Redemption of Debentures is given below:

Sr No	Debentures	Principal due amount	Last due date	Actual payment date	Next payment date
1	9.15% Secured Redeemable NCD Rs.350 cr	250,000,000	23-Jul-17	23-Jul-17	23-Jul-18
2	9.15% Secured Redeemable NCD Rs.250 cr	160,000,000	17-Sep-17	17-Sep-17	17-Sep-18

TATA POWER

The Tata Power Company Limited

Corporate Strategic Finance & Treasury Corporate Centre Block 'B' 34 Sant Tukaram Road Carnac Bunder Mumbai 400 009
Tel 91 22 6717 1000 Fax 91 22 6717 1334

Registered Office Bombay House 24 Homi Mody Street Mumbai 400 001

Website : www.tatapower.com Email : tatapower@tatapower.com CIN : L28920MH1919PLC000567



- v) The Properties secured for the Debentures are adequately insured.
 - vi) In case of default, number of installments defaulted – No case of default
 - vii) Asset Cover is 1.08 times for Samana & Gadag Windmills and 3.45 times for Visapur, Poolavadi and Agaswadi windmill as on 30th September 2017.
- 2.
- i) Accounts for the Half Year ended 30th September 2017 is attached.
 - ii) Number, Names and Addresses of Debenture holders as on 30th September 2017 is attached.
 - iii) Credit rating assigned to the Debentures at present – The Credit rating issued by ICRA and CRISIL are attached.
 - iv) There have been no grievances received by the Company on the said Bond issue.
 - v) The Company has complied with all the provisions, of the Debt Listing Agreement with National Stock Exchange of India Limited.
3. Change in composition of the Board of Directors of the Company during the Half Year ending 30th September 2017 :- Dr. Homiar S. Vachha ceased to be a director w.e.f. 23rd April 2017, upon attaining 75 years of age. Mr. K. M. Chandrasekhar was appointed as an Independent director w.e.f. 4th May 2017.

Thanking you,

Yours truly,

For and on behalf of The Tata Power Company Limited

Authorized signatory



THE TATA POWER COMPANY LIMITED

LIST OF HOLDERS (DEBENTURE)

ISIN : INE245A07192 Capital 100

Effective Date : 30-Sep-2017

Face Value : 2500000.000

Issue Date : 23-Jul-2010

Maturity Date : 23-Jul-2018

NAME	Bene_address/Phone/Fax no/Email Id	Total Position
GENERAL INSURANCE CORPORATION OF INDIA	SURAKSHA-170, J. T A T A ROAD, CHURCH GATE MUMBAI 400020 P :22627649/22627647 F : 287 4129 E :inv_midback@jgicoinfia.com	40
NATIONAL INSURANCE COMPANY LTD	INV DEPT EVEREST HOUSE, 4 TH F L O O R, 46 C, J. N. ROAD CAL CUTTA 700071 P :282 2651,282 1996 F : 2820107	60
		100

THE TATA POWER COMPANY LIMITED

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THE TATA POWER COMPANY LIMITED
LIST OF HOLDERS (DEBENTURE)
ISIN : INE245A07200 Capital 100
Effective Date : 30-Sep-2017
Face Value : 2500000.000
Issue Date : 23-Jul-2010
Maturity Date : 23-Jul-2019

NAME	Bene_address/Phone/Fax no/Email Id	Total Position
SBI LIFE INSURANCE CO.LTD	HDFC BANK LIMITED CUSTODY SERVICES LODHA-I THINK TECHNO CAMPUS 8TH FLR NEXT TO KANJURMARG RAILWAY STATION KANJURMARG E MUMBAI 400042	20
GENERAL INSURANCE CORPORATION OF INDIA	SURAKSHA 170, J. T. A. ROAD, CHURCH GATE MUMBAI 400020 P :22827649/22827647 F : 287 4129 E :inv_mil@back@gicofindia.com	20
NATIONAL INSURANCE COMPANY LTD	INV DEPT EVEREST HOUSE, 4 TH F L O O R, 46 C, J. N. ROAD CAL CUTTA 700071 P :282 2651,282 1996 F : 2820107	60
		100

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THE TATA POWER COMPANY LIMITED

LIST OF HOLDERS (DEBENTURE)

ISIN : INE245A07210 Capital 100

Effective Date : 30-Sep-2017

Face Value : 2500000,000

Issue Date : 23-Jul-2010

Maturity Date : 23-Jul-2020

NAME	Bene_address/Phone/Fax no/Email Id	Total Position
GENERAL INSURANCE CORPORATION OF INDIA	SURAKSHA 170, J. T. A. ROAD, CHURCH GATE MUMBAI 400020 P : 22827649/22827647 F : 287 4129 E : inv_midback@gicofindia.com	60
NATIONAL INSURANCE COMPANY LTD	INV DEPT EVEREST HOUSE, 4 TH F L O O R, 46 C, J. N. ROAD CAL CUTTA 700071 P : 282 2651,282 1996 F : 2820107	40
		100

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THE TATA POWER COMPANY LIMITED

LIST OF HOLDERS (DEBENTURE)

ISIN : INE245A07226 Capital 100

Effective Date : 30-Sep-2017

Face Value : 2000000.000

Issue Date : 23-Jul-2010

Maturity Date : 23-Jul-2021

NAME	Bene_address/Phone/Fax no/Email Id	Total Position
RELIANCE CAPITAL TRUSTEE CO LTD A/C RELIANCE MONTHLY INCOME PLAN	DEUTSCHE BANK AG DB HOUSE, HAZARIMAL SOMANI MARG POST BOX NO. 1142, FORT MUMBAI 400001 P :022 - 6670 3000 F : 022 - 6670 3901	25
UNITED INDIA INSURANCE COMPANY LIMITED	INVESTMENT DEPARTMENT 24 WHITES ROAD ROYAPETTAH CHENNAI 600014 P :28523785/39940161/4485 F : 28522900/28518798	50
ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED	Standard Chartered Bank, CRESCENZO Securities Services, 3rd Floor C- 38/39 G-Block, BKC, Bandra (East) Mumbai India 400051 P :+91 22 61158728/67350161 F : +91 22 2675 7008/7009 E :CA.Team@sc.com	25
		100

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THE TATA POWER COMPANY LIMITED
LIST OF HOLDERS (DEBENTURE)
ISIN : INE245A07234 Capital 100
Effective Date : 30-Sep-2017
Face Value : 2000000.000
Issue Date : 23-Jul-2010
Maturity Date : 23-Jul-2022

NAME	Bene_address/Phone/Fax no/Email Id	Total Position
RELIANCE CAPITAL TRUSTEE CO LTD A/C RELIANCE MONTHLY INCOME PLAN	DEUTSCHE BANK AG DB HOUSE, HAZARIMAL SOMANI MARG POST BOX NO: 1142, FORT MUMBAI 400001 P :022 - 6670 3000 F : 022 - 6670 3901	25
MAGMA HDI GENERAL INSURANCE COMPANY LIMITED	MAGMA HOUSE 24 PARK STREET KOLKATA 700016 P :44017304/1477 F : 44017471	50
ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED	Standard Chartered Bank, CRESCENZO Securities Services, 3rd Floor C- 30/39 G-Block, BKC, Bandra (East) Mumbai India 400051 P : +91 22 61158726/67350161 F : +91 22 2575 7008/7009 E : CA.Team@sc.com	25
		100

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THE TATA POWER COMPANY LIMITED

LIST OF HOLDERS (DEBENTURE)

ISIN : INE245A07242 Capital 100

Effective Date : 30-Sep-2017

Face Value : 2000000.000

Issue Date : 23-Jul-2010

Maturity Date : 23-Jul-2023

NAME	Bene. address/Phone/Fax no/Email Id	Total Position
RELIANCE CAPITAL TRUSTEE CO LTD A/C RELIANCE MONTHLY INCOME PLAN	DEUTSCHE BANK AG DB HOUSE, HAZARIMAL SOMANI MARG POST BOX NO. 1142, FORT MUMBAI 400001 P :022 - 6670 3000 F : 022 - 6670 3901	75
ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED	Standard Chartered Bank, CRESCENZO Securities Services, 3rd Floor C- 30/39 G-Block, BKC, Bandra (East) Mumbai India 400051 P :+91 22 61158728/67350161 F : +91 22 2675 7009/7009 E :CA.Team@sc.com	25
		100

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THE TATA POWER COMPANY LIMITED

LIST OF HOLDERS (DEBENTURE)

ISIN : INE245A07259 Capital 100

Effective Date : 30-Sep-2017

Face Value : 2000000.000

Issue Date : 23-Jul-2010

Maturity Date : 23-Jul-2024

NAME	Bene_address/Phone/Fax no/Email Id	Total Position
RELIANCE CAPITAL TRUSTEE CO LTD A/C RELIANCE MONTHLY INCOME PLAN	DEUTSCHE BANK AG DB HOUSE, HAZARIMAL SOMANI MARG POST BOX NO. 1142, FORT MUMBAI 400001 P :022 - 6670 3000 F : 022 - 6670 3901	75
ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED	Standard Chartered Bank, CRESCENZO Securities Services, 3rd Floor C- 38/39 G-Block, BKC, Bandra (East) Mumbai India 400051 P :+91 22 61158728/67358161 F : +91 22 2675 7008/7009 E :CA.Team@sc.com	25
		100

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THE TATA POWER COMPANY LIMITED

LIST OF HOLDERS (DEBENTURE)

ISIN : INE245A07267 Capital 100

Effective Date : 30-Sep-2017

Face Value : 2000000,000

Issue Date : 23-Jul-2010

Maturity Date : 23-Jul-2025

NAME	Bene_address/Phone/Fax no/Email Id	Total Position
RELIANCE CAPITAL TRUSTEE CO LTD A/C RELIANCE MONTHLY INCOME PLAN	DEUTSCHE BANK AG DB HOUSE, HAZARIMAL SOMANI MARG POST BOX NO. 1142, FORT MUMBAI 400001 P :022 - 6670 3000 F : 022 - 6670 3901	75
ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED	Standard Chartered Bank, CRESCENZO Securities Services, 3rd Floor C- 38/39 G-Block, BKC, Bandra (East) Mumbai India 400051 P :+91 22 61158728/67350161 F : +91 22 2675 7000/7009 E :CA.Team@sc.com	25
		100

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THE TATA POWER COMPANY LIMITED
LIST OF HOLDERS (DEBENTURE)
ISIN : INE245A07341 Capital 1600
Effective Date : 30-Sep-2017
Face Value : 100000.000
Issue Date : 17-Sep-2010
Maturity Date : 17-Sep-2018

NAME	Bene_address/Phone/Fax no/Email Id	Total Position
RURAL POSTAL LIFE INSURANCE FUND A/C SBIFMPL	HDFC BANK LTD, CUSTODY SERVICES LODHA - I THINK TECHNO CAMPUS OFF FLR 8, NEXT TO KANJURMARG STN KANJURMARG EAST MUMBAI 400042 P :91 22 30752800 F : 91 22 30752846	500
POSTAL LIFE INSURANCE FUND A/C SBIFMPL	HDFC BANK LTD, CUSTODY SERVICES LODHA - I THINK TECHNO CAMPUS OFF FLR 8, NEXT TO KANJURMARG STN KANJURMARG EAST MUMBAI 400042 P :91 22 30752800 F : 91 22 30752846	500
HDFC STANDARD LIFE INSURANCE COMPANY LIMITED	DEUTSCHE BANK AG, DB HOUSE HAZARIMAL SOMANI MARG, P.O.BOX NO. 1142, FORT MUMBAI 400001 P :022 - 7180 3000 F : 022 - 7180 3001 E :dbindia.custody@db.com	600
		1600

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THE TATA POWER COMPANY LIMITED

LIST OF HOLDERS (DEBENTURE)

ISIN : INE245A07350 Capital 1600

Effective Date : 30-Sep-2017

Face Value : 100000.000

Issue Date : 17-Sep-2010

Maturity Date : 17-Sep-2019

NAME	Bene_address/Phone/Fax no/Email Id	Total Position
SBI LIFE INSURANCE CO.LTD	HDFC BANK LIMITED CUSTODY SERVICES LODHA-I THINK TECHNO CAMPUS 8TH FLR NEXT TO KANJURMARG RAILWAY STATION KANJURMARG E MUMBAI 400042	1000
HDFC STANDARD LIFE INSURANCE COMPANY LIMITED	DEUTSCHE BANK AG, DB HOUSE HAZARIMAL SOMANI MARG, P.O.BOX NO. 1142, FORT MUMBAI 400001 P :022 - 7180 3000 F : 022 - 7180 3901 E :dbindia.custody@db.com	600
		1600

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THE TATA POWER COMPANY LIMITED

LIST OF HOLDERS (DEBENTURE)

ISIN : INE245A07350 Capital 1600

Effective Date : 30-Sep-2017

Face Value : 100000.000

Issue Date : 17-Sep-2010

Maturity Date : 17-Sep-2020

NAME	Basic_address/Phone/Fax no/Email Id	Total Position
SBI LIFE INSURANCE CO.LTD	HDFC BANK LIMITED CUSTODY SERVICES LODHIA I THINK TECHNO CAMPUS 8TH FLR NEXT TO KANJURMARG RAILWAY STATION KANJURMARG E MUMBAI 400042	1000
HDFC STANDARD LIFE INSURANCE COMPANY LIMITED	DEUTSCHE BANK AG, DB HOUSE HAZARIMAL SOMANI MARG, P.O.BOX NO. 1142, FORT MUMBAI 400001 P :022 - 7180 3000 F : 022 - 7180 3901 E :dbindia.custody@db.com	600
		1600

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THE TATA POWER COMPANY LIMITED

LIST OF HOLDERS (DEBENTURE)

ISIN : INE245A07374 Capital 1600

Effective Date : 30-Sep-2017

Face Value : 100000,000

Issue Date : 17-Sep-2010

Maturity Date : 17-Sep-2021

NAME	Bene. address/Phone/Fax no/Email Id	Total Position
SHI LIFE INSURANCE CO.LTD	HDFC BANK LIMITED CUSTODY SERVICES LODHA-I THINK TECHNO CAMPUS 8TH FLR NEXT TO KANJURMARG RAILWAY STATION KANJURMARG E MUMBAI 400042	1000
UNITED INDIA INSURANCE COMPANY LIMITED	INVESTMENT DEPARTMENT 24 WHITES ROAD ROYAPETTAH CHENNAI 600014 P :28523785/3994/0161/4485 F : 28522966/28518798	500
THE KALYAN JANATA SAHAKARI BANK LTD	NIHARIKA NR.ICE FACTORY OPP RAILWAY STATION KALYAN WEST 421301 P :316641 315995 209909 F : 209909 310183	100
		1600

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THE TATA POWER COMPANY LIMITED

LIST OF HOLDERS (DEBENTURE)

ISIN : INE245A07382 Capital 1600

Effective Date : 30-Sep-2017

Face Value : 100000.000

Issue Date : 17-Sep-2010

Maturity Date : 17-Sep-2022

NAME	Bene_address/Phone/Fax no/Email Id	Total Position
SBI LIFE INSURANCE CO.LTD	HDFC BANK LIMITED CUSTODY SERVICES LOOHA/THINK TECHNO CAMPUS 8TH FLR NEXT TO KANJURMARG RAILWAY STATION KANJURMARG E MUMBAI 400042	1000
UNITED INDIA INSURANCE COMPANY LIMITED	INVESTMENT DEPARTMENT 24 WHITES ROAD ROYAPETTAH CHENNAI 600014 P :28523785/3994/0161/4485 F : 28522966/28518798	500
THE KALYAN JANATA SAHAKARI BANK LTD	NIHARIKA NR ICE FACTORY OPP RAILWAY STATION KALYAN WEST 421301 P :316641 315995 209909 F : 209909 310183	100
		1600

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THE TATA POWER COMPANY LIMITED

LIST OF HOLDERS (DEBENTURE)

ISIN : INE245A07300 Capital 1600

Effective Date : 30-Sep-2017

Face Value : 100000.000

Issue Date : 17-Sep-2010

Maturity Date : 17-Sep-2023

NAME	Bene_address/Phone/Fax no/Email Id	Total Position
SUI LIFE INSURANCE CO.LTD	HDFC BANK LIMITED CUSTODY SERVICES LODHA-I THINK TECHNO CAMPUS 6TH FLR NEXT TO KANJURMARG RAILWAY STATION KANJURMARG E MUMBAI 400042	1000
UNITED INDIA INSURANCE COMPANY LIMITED	INVESTMENT DEPARTMENT 24 WHITES ROAD ROYAPETTAH CHENNAI 600014 P : 28523705/3994/01614485 F : 28522966/28518790	500
THE KALYAN JANATA SAHAKARI BANK LTD	NIHARIKA NR ICE FACTORY OPP RAILWAY STATION KALYAN WEST 421301 P : 316641 316995 209909 F : 209909 310183	100
		1600

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THE TATA POWER COMPANY LIMITED

LIST OF HOLDERS (DEBENTURE)

ISIN : INE245A07408 Capital 1600

Effective Date : 30-Sep-2017

Face Value : 100000.000

Issue Date : 17-Sep-2010

Maturity Date : 17-Sep-2024

NAME	Bene. address/Phone/Fax no/Email Id	Total Position
SBI LIFE INSURANCE CO.LTD	HDFC BANK LIMITED CUSTODY SERVICES LODHA-I THINK TECHNO CAMPUS 8TH FLR NEXT TO KANJURMARG RAILWAY STATION KANJURMARG E MUMBAI 400042	1000
UNITED INDIA INSURANCE COMPANY LIMITED	INVESTMENT DEPARTMENT 24 WHITES ROAD ROYAPETTAH CHENNAI 600014 P :20523785/39940161/4485 F : 20522966/28518798	500
THE KALYAN JANATA SAHAKARI BANK LTD	NIHARIKA NR ICE FACTORY OPP RAILWAY STATION KALYAN WEST 421301 P:316641 315995 209909 F : 209909 310183	100
		1600

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THE TATA POWER COMPANY LIMITED
LIST OF HOLDERS (DEBENTURE)
ISIN : INE245A07416 Capital 1600
Effective Date : 30-Sep-2017
Face Value : 162500.000
Issue Date : 17-Sep-2010
Maturity Date : 17-Sep-2025

NAME	Bene_address/Phone/Fax no/Email Id	Total Position
SBI LIFE INSURANCE CO.LTD	HDFC BANK LIMITED CUSTODY SERVICES LODHA, I THINK TECHNO CAMPUS 8TH FLR NEXT TO KANJURMARG RAILWAY STATION KANJURMARG E MUMBAI 400042	924
CAPGEMINI BUSINESS SERVICES (INDIA) LIMITED EMPLOYEES PROVIDENT FUND TRUST	134/1, 134/2, BLOCK B 4TH FLOOR, BRIGADE TECH PARK WHITEFIELD ROAD BANGALORE, KARNATAKA 560066 P :080-39831516 E :jyothi.nagaraj@capgemini.com	40
UNITED INDIA INSURANCE COMPANY LIMITED	INVESTMENT DEPARTMENT 24 WHITES ROAD ROYAPETTAH CHENNAI 600014 P :28523785/399440161/4485 F : 28522966/28518798	616
DOMBIVLI NAGARI SAHAKARI BANK LTD	MADHUKUNJ PLOT NOP/52 MIDC PHASE II KALYAN SHIL ROAD SONAR PADA DOMBIVLI EAST 421204 P :02512675050 F : 9892373854 E :treasury@dnrb.co.in	14
LAWRENCE AND MAYO (I) PVT LTD STAFF PROVIDENT FUND	LAWRENCE AND MAYO HOUSE 274 DR D N ROAD MUMBAI 400001 P :2071827 F : 2070048	6
		1600

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