



14th November 2013

BSE Limited
Corporate Relationship Department
1st Floor, New Trading Ring
Rotunda Bldg, P J Towers
Dalal Street, Fort
Mumbai 400 001

National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block
Bandra-Kurla Complex
Bandra (E)
Mumbai-400 051

Dear Sirs,

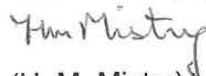
Half Yearly Information Statement as required
by the Listing Agreement For Debt Securities

In compliance with the SEBI circular No. SEBI/IMD/DOF-1/BOND/Cir-5/2009 dated 26th November 2009 on Listing Agreement for Debt Securities, we provide hereunder the required details:

1. Credit rating letters CRISIL and ICRA
 - a. "CRISIL AA-" rating from CRISIL for our Non Convertible Debenture programme with "Negative" outlook (refer rating rationale of 17th October, 2013 issued by CRISIL).
 - b. "[ICRA] AA" rating from ICRA for our Non Convertible Debenture programme with "Negative" outlook (refer rating letter dated 11th March, 2013 by ICRA)
2. Asset cover as on 30th September, 2013 was 1.33 and 1.40 (Refer Certificate dated - 14th November, 2013 - Annexure 1 and Annexure 2 respectively)
3. Debt Equity ratio as on 30th September, 2013 was 0.83.
4. Statement 'A' detailing the last due dates for payment of interest and principal and next due dates of payment of interest and principal in respect of the Company's outstanding Debentures.
5. Statement 'B' detailing nature of security created for Debentures issued by the Company (as per Point 5 Part A of listing agreement dated November 26, 2009).

Thanking-you,

Yours faithfully,
The Tata Power Company Limited


(H. M. Mistry)
Company Secretary

Encl:



For CENTBANK FINANCIAL SERVICES LTD.

TATA POWER

The Tata Power Company Limited

(Bh. Satyanarayana)
Managing Director & Chief Executive Officer
Registered Office: Bombay House 24 Homi Mody Street Mumbai 400 001
Tel: 91 22 6665 8282 Fax 91 22 6665 8801



RATINGS

CONFIDENTIAL

AS/CGS/TECCOMP/OCT13/95395

October 17, 2013

Mr. Deepak Mahindra
Chief- Corporate Finance & Treasury
The Tata Power Company Limited
Corporate Center 'B', 3rd Floor
34 Sant Tukaram Road, Carnac Bunder
Mumbai - 400009
Tel 022 67161301/ 67171000

Dear Mr. Mahindra,

Re: Review of CRISIL Ratings to the bank facilities of The Tata Power Company Limited

All ratings assigned by CRISIL are kept under continuous surveillance and review.

Please find in the table below the ratings outstanding for the debt instruments/facilities of the company, and the rating actions by CRISIL on the ratings as on date.

Total Bank Loan Facilities Rated	Rs. 85064 Million (Enhanced from Rs. 66150 Million)
Long-Term Rating	CRISIL AA-/Negative (Downgraded from CRISIL AA/Negative)
Short-Term Rating	CRISIL A1+ (Reaffirmed)

(Bank-wise details as per Annexure 1)

As per our Rating Agreement, CRISIL would disseminate the ratings, along with the outlook, through its publications and other media, and keep the ratings, along with the outlook, under surveillance over the life of the instrument/facility. CRISIL reserves the right to suspend, withdraw, or revise the ratings, along with the outlook, at any time, on the basis of new information, or unavailability of information, or other circumstances which CRISIL believes may have an impact on the ratings.

Should you require any clarifications, please feel free to contact us.

With warm regards,

Yours sincerely,

Nitya Krishnamoorthy
Manager – Ratings Operations,
Process & Quality

Ashutosh Singh
Associate Director – Corporate & Infrastructure
Ratings



A CRISIL rating reflects CRISIL's current opinion on the likelihood of timely payment of the obligations under the rated instrument and does not constitute an audit of the rated entity by CRISIL. CRISIL ratings are based on information provided by the issuer or obtained by CRISIL from sources it considers reliable. CRISIL does not guarantee the completeness or accuracy of the information on which the rating is based. A CRISIL rating is not a recommendation to buy, sell, or hold the rated instrument; it does not comment on the market price or suitability for a particular investor. All CRISIL ratings are under surveillance. Ratings are revised as and when circumstances so warrant. CRISIL is not responsible for any errors and especially states that it has no financial liability whatsoever to the subscribers / users / transmitters / distributors of this product. CRISIL Ratings rating criteria are available without charge to the public on the CRISIL web site, www.crisil.com. For the latest rating information on any instrument of any company rated by CRISIL, please contact Customer Service Helpdesk at 1800-267-1301.

CRISIL Limited

Registered Office : CRISIL House, Central Avenue, Hiranandani Business Park, Powai, Mumbai - 400 076. Phone : +91 (22) 2642 5000 Fax : +91 (22) 4040 5000
Web : www.crisil.com



RATINGS

Annexure I – Bank-wise details of various facility classes (outstanding facilities)

S.No.	Bank Facility	Bank	Amount (Rs. in Million)	Outstanding Rating
1	Cash Credit & Working Capital demand loan	Citibank N. A.	3350.0	CRISIL AA-/Negative
2	Cash Credit & Working Capital demand loan	Kotak Mahindra Bank Limited	1500.0	CRISIL AA-/Negative
3	Cash Credit & Working Capital demand loan	IDBI Bank Limited	1000.0	CRISIL AA-/Negative
4	Cash Credit & Working Capital demand loan	HDFC Bank Ltd.	5000.0	CRISIL AA-/Negative
5	Cash Credit & Working Capital demand loan	State Bank of India	5000.0	CRISIL AA-/Negative
6	Cash Credit & Working Capital demand loan	Standard Chartered Bank	300.0	CRISIL AA-/Negative
7	Cash Credit & Working Capital demand loan	ICICI Bank Limited	1000.0	CRISIL AA-/Negative
8	Letter of credit & Bank Guarantee	IDBI Bank Limited	3000.0	CRISIL A1+
9	Letter of credit & Bank Guarantee	State Bank of India	13300.0	CRISIL A1+
10	Letter of credit & Bank Guarantee	Kotak Mahindra Bank Limited	500.0	CRISIL A1+
11	Letter of credit & Bank Guarantee	Axis Bank Limited	2000.0	CRISIL A1+
12	Letter of credit & Bank Guarantee	ICICI Bank Limited	17000.0	CRISIL A1+
13	Rupee Term Loan	Indian Renewable Energy Development Agency Ltd.	4245.0	CRISIL AA-/Negative
14	Rupee Term Loan	IDFC Limited	12834.0	CRISIL AA-/Negative
15	Term Loan	ICICI Bank Limited	203.0	CRISIL AA-/Negative
16	Term Loan	Asian Development Bank	887.0	CRISIL AA-/Negative
17	Term Loan	Kotak Mahindra Bank Limited	1070.0	CRISIL AA-/Negative
18	Term Loan	IDBI Bank Limited	6050.0	CRISIL AA-/Negative
19	Term Loan	HDFC Bank Ltd.	6825.0	CRISIL AA-/Negative
	Total		85064.0	

A CRISIL rating reflects CRISIL's current opinion on the likelihood of timely payment of the obligations under the rated instrument and does not constitute an audit of the rated entity by CRISIL. CRISIL ratings are based on information provided by the issuer or obtained by CRISIL from sources it considers reliable. CRISIL does not guarantee the completeness or accuracy of the information on which the rating is based. A CRISIL rating is not a recommendation to buy, sell, or hold the rated instrument; it does not comment on the market price or suitability for a particular investor. All CRISIL ratings are under surveillance. Ratings are revised as and when circumstances so warrant. CRISIL is not responsible for any errors and especially states that it has no financial liability whatsoever to the subscribers / users / transmitters / distributors of this product. CRISIL Ratings rating criteria are available without charge to the public on the CRISIL web site, www.crisil.com. For the latest rating information on any instrument of any company rated by CRISIL, please contact Customer Service Helpdesk at 1800-267-1301.

CRISIL Limited

Registered Office : CRISIL House, Central Avenue, Hiranandani Business Park, Powai, Mumbai - 400 075. Phone : +91 (22) 3342 3000. Fax : +91 (22) 4340 4800. Web : www.crisil.com

CONFIDENTIAL



AS/CGS/TECCOMP/OCT13/95395

October 17, 2013

Mr. Deepak Mahindra
Chief- Corporate Finance & Treasury
The Tata Power Company Limited
Corporate Center 'B', 3rd Floor
34 Sant Tukaram Road, Camac Bunder
Mumbai - 400009
Tel 022 67161301/ 67171000

Dear Mr. Mahindra,

Re: Review of CRISIL Rating for the Non-Convertible Debentures Aggregating to the Rs.23.03 Billion (Reduced from Rs.24.1 Billion) of The Tata Power Company Limited

All ratings assigned by CRISIL are kept under continuous surveillance and review.

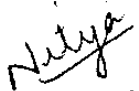
CRISIL has, after due consideration, downgraded the rating for the captioned Debt instrument to "CRISIL AA-/Negative" (pronounced "CRISIL double A minus rating with negative outlook") from "CRISIL AA/Negative" (pronounced "CRISIL double A rating with negative outlook"). Instruments with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such instruments carry very low credit risk.

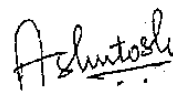
As per our Rating Agreement, CRISIL would disseminate the rating along with outlook through its publications and other media, and keep the rating along with outlook under surveillance for the life of the instrument. CRISIL reserves the right to suspend, withdraw, or revise the rating / outlook assigned to the captioned debt instrument at any time, on the basis of new information, or unavailability of information, or other circumstances which CRISIL believes may have an impact on the rating.

Should you require any clarifications, please feel free to contact us.

With warm regards,

Yours sincerely,


Nitya Krishnamoorthy
Manager – Ratings Operations,
Process & Quality



Ashutosh Singh
Associate Director – Corporate & Infrastructure
Ratings



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CRISIL Limited

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AS/CGS/TECCOMP/OCT13/95395

October 17, 2013

Mr. Deepak Mahindra
Chief- Corporate Finance & Treasury
The Tata Power Company Limited
Corporate Center 'B', 3rd Floor
34 Sant Tukaram Road, Carnac Bunder
Mumbai - 400009
Tel 022 67161301/ 67171000

Dear Mr. Mahindra,

Re: Review of CRISIL Rating for the Rs.15 Billion Subordinated Non-Convertible Debentures of The Tata Power Company Limited

All ratings assigned by CRISIL are kept under continuous surveillance and review.

CRISIL has, after due consideration, downgraded the rating for the captioned Debt instrument to "CRISIL AA-/Negative" (pronounced "CRISIL double A minus rating with negative outlook") from "CRISIL AA/Negative" (pronounced "CRISIL double A rating with negative outlook"). Instruments with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such instruments carry very low credit risk.

As per our Rating Agreement, CRISIL would disseminate the rating along with outlook through its publications and other media, and keep the rating along with outlook under surveillance for the life of the instrument. CRISIL reserves the right to suspend, withdraw, or revise the rating / outlook assigned to the captioned debt instrument at any time, on the basis of new information, or unavailability of information, or other circumstances which CRISIL believes may have an impact on the rating.

Should you require any clarifications, please feel free to contact us.

With warm regards,

Yours sincerely,

Nitya Krishnamoorthy
Manager – Ratings Operations,
Process & Quality

Ashutosh Singh
Associate Director – Corporate & Infrastructure
Ratings



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CRISIL Limited

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AS/CGS/TECCOMP/OCT13/95395

October 17, 2013

Mr. Deepak Mahindra
Chief- Corporate Finance & Treasury
The Tata Power Company Limited
Corporate Center 'B', 3rd Floor
34 Sant Tukaram Road, Carnac Bunder
Mumbai - 400009
Tel 022 67161301/ 67171000

Dear Mr. Mahindra,

Re: Review of CRISIL Rating for the Rs. 15 Billion Perpetual Non-Convertible Debentures of The Tata Power Company Limited.

All ratings assigned by CRISIL are kept under continuous surveillance and review.

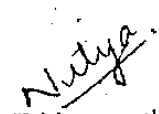
CRISIL has, after due consideration, downgraded the rating for the captioned Debt instrument to "CRISIL AA-Negative" (pronounced "CRISIL double A minus rating with negative outlook") from "CRISIL AA/Negative" (pronounced "CRISIL double A rating with negative outlook"). Instruments with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such instruments carry very low credit risk.

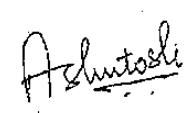
As per our Rating Agreement, CRISIL would disseminate the rating along with outlook through its publications and other media, and keep the rating along with outlook under surveillance for the life of the instrument. CRISIL reserves the right to suspend, withdraw, or revise the rating / outlook assigned to the captioned debt instrument at any time, on the basis of new information, or unavailability of information, or other circumstances which CRISIL believes may have an impact on the rating.

Should you require any clarifications, please feel free to contact us.

With warm regards,

Yours sincerely,


Nitya Krishnamoorthy
Manager - Ratings Operations,
Process & Quality

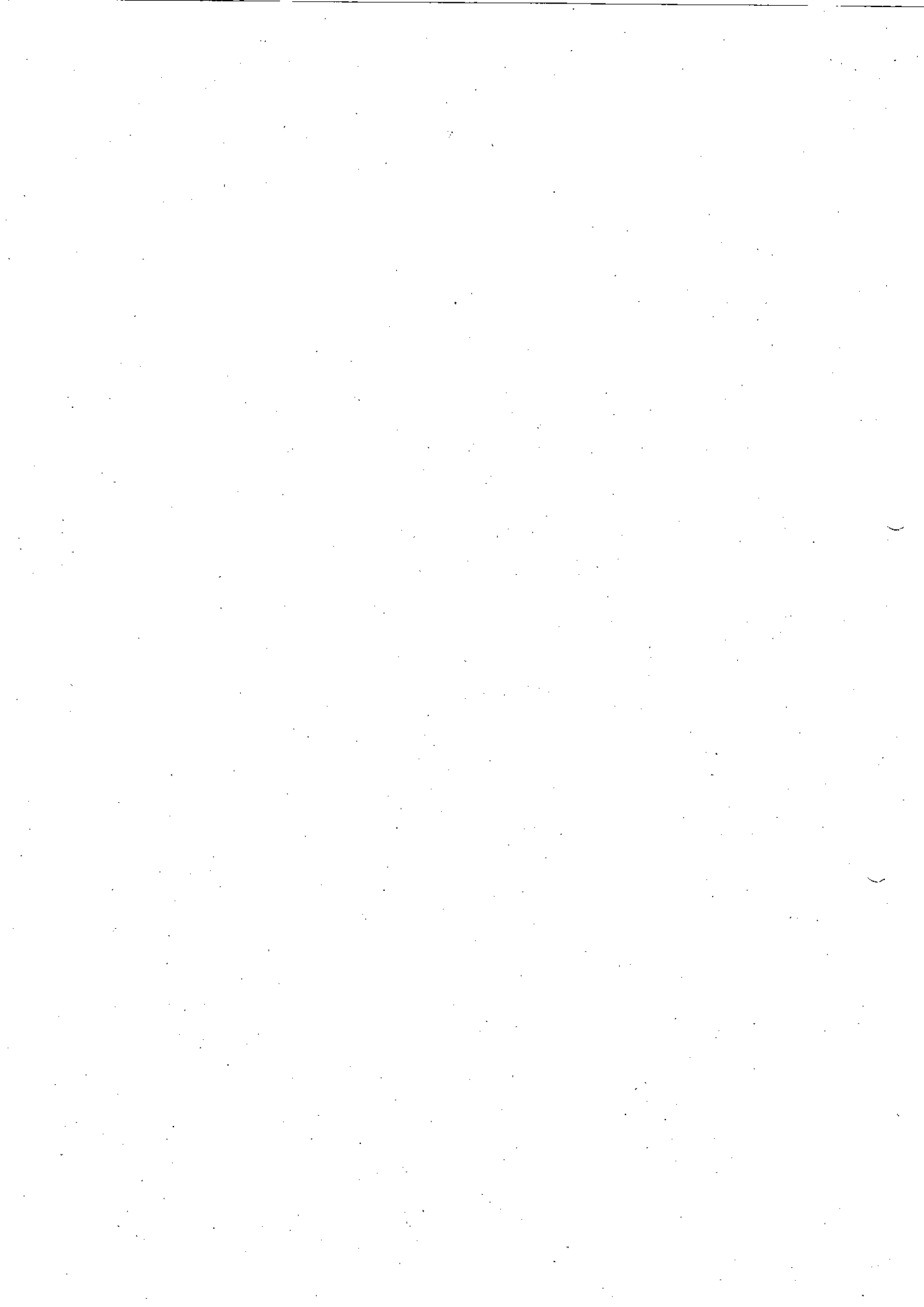

Ashutosh Singh
Associate Director - Corporate & Infrastructure
Ratings



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CRISIL Limited

Registered Office : CRISIL House, Central Avenue, Hiranandani Business Park, Powai, Mumbai - 400 075. Phone : +91 (22) 3562 1000 Fax : +91 (22) 6941 5800
Web : www.crisil.com





ICRA Limited
An Associate of Moody's Investors Service

CONFIDENTIAL

Ref: 2012-13/MUM/1378
March 11, 2013

Mr. Sanjay Dube
Vice President (Corporate Finance)
The Tata Power Company Limited
Corporate Center Block B,
34 Sant Tukaram Road, Carnac Bunder,
Mumbai - 400 009.

Dear Sir,

Re: Surveillance of ICRA Credit Rating for Rs. 2600 crore NCD Programme of The Tata Power Company Limited
(Instrument details in Annexure)

As you would be aware, in terms of the mandate letter received from the clients, ICRA is required to review all its ratings, on an annual basis, or as and when the circumstances so warrant.

The Rating Committee of ICRA, after due consideration of the latest developments in your company, has reaffirmed the rating of your Non-Convertible Debenture (NCD) programme at [ICRA]AA (pronounced ICRA double A). The outlook has been revised from Stable to Negative. Instruments with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such instruments carry very low credit risk. Within this category modifiers ("+" (plus) / "-" (minus)) can be used with the rating symbols. The modifiers reflect the comparative standing within the category.

ICRA reserves the right to suspend, withdraw or revise the above rating at any time on the basis of new information or unavailability of information or such other circumstances, which ICRA believes, may have an impact on the rating assigned to you.

The rating, as aforesaid, however, should not be treated as a recommendation to buy, sell or hold the instruments issued by you.

You are required to forthwith inform us about any default or delay in repayment of interest or principal amount of the instrument rated, as above, or any other debt instruments/ borrowing. You are also required to keep us forthwith informed of any other developments which may have a direct or indirect impact on the debt servicing capability of the company including any proposal for re-scheduling or postponement of the repayment programmes of the dues/ debts of the company with any lender(s) / investor(s).

You are required to inform us immediately as and when the borrowing limit for the instrument rated, as above, or as prescribed by the regulatory authority (ies) is exceeded.

We thank you for your kind cooperation extended during the course of the rating exercise. Please let us know if you need any clarification.

With kind regards,

Yours sincerely,
for ICRA Limited

ANJAN DEB GHOSH
Senior Group Vice President &
Head - Corporate Sector Rating

KARTHIK SRINIVASAN
Senior Vice President

Electric Mension, 3rd Floor,
Appasaheb Marathe Marg,
Prabhadevi, Mumbai 400 025.

Tel.: + 91 22 24331046 / 53 / 62 / 74 / 86 / 87
+ 91 22 24362044, 2432 9109, 30470000
Fax: + 91 22 24331390

website : WWW.ICRA.IN
email : mumbai@icraindia.com

Regd. Office : Kailash Building, 11th Floor, 26, Kasturba Gandhi Marg, New Delhi 110 001



Annexure

Programme Rated by ICRA	Amount Outstanding as on 31 st December 2012	Rating
Rs. 1000 crore NCD Programme	Rs. 600 crore	[ICRA]AA (Negative Outlook)
Rs. 1000 crore NCD Programme	Rs. 1000 crore	[ICRA]AA (Negative Outlook)
Rs. 600 crore NCD Programme	Rs. 518 crore	[ICRA]AA (Negative Outlook)

ADP *SN*

REF:RAB/CT/386

AUDITORS' CERTIFICATE ON RATIOS

1. We, Deloitte Haskins & Sells, Chartered Accountants (Firm Registration No: 117366W), the statutory auditors of The Tata Power Company Limited ("the Company") having its Registered Office at Bombay House, 24, Homi Mody Street, Fort, Mumbai 400001, have examined the audited unconsolidated books of account and other relevant records and documents of the Company, as at 30th September, 2013 for the purpose of issuing this certificate.
2. We have been requested by the management of the Company to provide a certificate on the attached Annexure 1 "Computation of Assets Cover Ratio as on 30th September, 2013- Samana and Gadag windmills" and Annexure 2 "Computation of Assets Cover Ratio as on 30th September, 2013- Visapur, Poolavadi and Agaswadi windmills" ("the Statement") containing information regarding assets cover ratio computed as per the Debenture Trust Deeds for submission to the National Stock Exchange of India Limited (NSE) and the BSE Limited (BSE) as per listing agreements for debt securities issued by Securities Exchange Board of India (SEBI), duly stamped and initialled for identification, which has been prepared by the Company based on the audited unconsolidated books of account and other relevant records and documents of the Company as at 30th September, 2013.
3. The management of the Company is responsible for ensuring compliance with the requirements of the Companies Act, 1956 and Debenture Trust Deeds. This includes collecting, collating and validating data and presentation thereof in the said Annexure and the design, implementation and maintenance of internal control suitable for ensuring compliance with the Companies Act, 1956.
4. Our responsibility, for the purpose of this certificate, is limited to certifying the particulars contained in Annexure 1 and 2 on the basis of the audited unconsolidated books of account and other relevant records and documents maintained by the Company. We conducted our examination in accordance with the Guidance Note on Audit Reports and Certificates for Special Purposes and Standards on Auditing issued by the Institute of Chartered Accountants of India, which include the concept of test checks and materiality.



Deloitte Haskins & Sells

5. On the basis of examination of audited unconsolidated books of account and other relevant records maintained by the Company as at 30th September, 2013 and according to the information and explanations provided to us, we certify that the figures contained in Annexure 1 "Computation of Assets Cover Ratio as on 30th September, 2013- Samana and Gadag windmills and Annexure 2 "Computation of Assets Cover Ratio as on 30th September, 2013- Visapur, Poolavadi and Agaswadi windmills", read with the notes thereon have been correctly extracted from the audited unconsolidated books of account and other relevant documents of the Company as at 30th September, 2013.

6. This certificate is being issued at the request of the Company to be submitted to NSE and BSE as per listing agreements for debt securities issued by SEBI and should not be used for any other purpose without our prior written consent.

For Deloitte Haskins & Sells
Chartered Accountants
(ICAI Reg. No. 117366W)

R. K. Banga

R. A. Banga
Partner
Membership No. 37915

MUMBAI, 14th November, 2013



The Tata Power Company Limited
Annexure 1
Computation of Assets Cover Ratio as on 30th September, 2013
Samana and Gadag windmills

		(Rs.Crores)
Particulars		30.09.2013
Security Assets to Secured Loans		
A. Secured Assets- Samana and Gadag windmills		
Written Down Value of Fixed Assets		366.42
Capital work-in-progress		0.02
Secured Assets (A)		366.44
B. Secured Loans - Samana and Gadag windmills		
9.15% Secured, Redeemable, Non-Convertible Debenture		275.00
Secured Loans (B)		275.00
Assets Cover Ratio (A/B)		1.33

Assets Cover Ratio has been computed on the basis of Third schedule clause no. 7 of the Debenture Trust Deed dated 19th October, 2010 executed by the Company with the Debenture Trustee (Cent Bank Financial Services Limited).

For and on behalf of The Tata Power Company Limited


Nandakumar S Tirumalai
Head-Corporate Finance & Treasury
Date: 14th November, 2013



TATA POWER

The Tata Power Company Limited

Corporate Finance & Treasury Corporate Centre Block 'B' 34 Sant Tukaram Road Carnac Bunder Mumbai 400 009

Tel 91 22 6717 1000 Fax 91 22 6717 1334, 91 22 6717 1303

Registered Office Bombay House 24 Homi Mody Street Mumbai 400 001



The Tata Power Company Limited
Annexure 2
Computation of Assets Cover Ratio as on 30th September, 2013
Visapur, Agaswadi and Poolavadi windmills

Particulars		(Rs.Crores)
		30.09.2013
Security Assets to Secured Loans		
A. Secured Assets- Visapur, Agaswadi and Poolavadi windmills		
Written Down Value of Fixed Assets		821.33
Capital Work In Progress		0.08
Secured Assets (A)		821.41
B. Secured Loans - Visapur, Agaswadi and Poolavadi windmills		
9.15% Secured, Redeemable, Non-Convertible Debenture		202.00
Industrial Renewable Energy Development Agency		383.38
Total Secured Loans (B)		585.38
Assets Cover Ratio (A/B)		1.40

Assets Cover Ratio has been computed on the basis of Third schedule clause no. 7 of the Debenture Trust Deed dated 15th December, 2010 read with supplemental trust deed dated 30th June, 2012, executed by the Company with the Debenture Trustee (Cent Bank Financial Services Limited).

For and on behalf of The Tata Power Company Limited


Nandakumar S Tirumalai
Head-Corporate Finance & Treasury
Date: 14th November, 2013



TATA POWER

The Tata Power Company Limited

Corporate Finance & Treasury Corporate Centre Block 'B' 34 Sant Tukaram Road Carnac Bunder Mumbai 400 009

Tel 91 22 6717 1000 Fax 91 22 6717 1334, 91 22 6717 1303

Registered Office Bombay House 24 Homi Mody Street Mumbai 400 001

The Tata Power Company Limited

Debt Equity Ratio

	(₹ crore)
Particulars	31.03.2013
<u>Debt</u>	
Borrowings - Long Term + Short Term (a)	11,031.20
<u>Equity</u>	
Capital	237.33
Reserves	11,596.74
Perp Bonds	1,500.00
Equity (b)	13,334.07
Debt / Equity (a/b)	0.83

For The Tata Power Company Limited


Prasad S. Bagade
Head - Main Accounts

The Tata Power Company Limited

Statement A

(Rs. Cr)

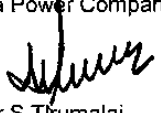
Sr. No.	ISIN No.	Debenture Series	Outstanding as on 30.09.2013	Last Due Date		Paid on or before due date	Next due date falling after 30.09.2013	
				Principal	Interest		Principal	Interest
2	INE245A07150	9.15% Secured, Redeemable Non Convertible Debentures	25		23-Jul-13	Yes	23-Jul-14	23-Jul-14
3	INE245A07168	9.15% Secured, Redeemable Non Convertible Debentures	25	-	23-Jul-13	Yes	23-Jul-15	23-Jul-14
4	INE245A07176	9.15% Secured, Redeemable Non Convertible Debentures	25	-	23-Jul-13	Yes	23-Jul-16	23-Jul-14
5	INE245A07184	9.15% Secured, Redeemable Non Convertible Debentures	25	-	23-Jul-13	Yes	23-Jul-17	23-Jul-14
6	INE245A07192	9.15% Secured, Redeemable Non Convertible Debentures	25	-	23-Jul-13	Yes	23-Jul-18	23-Jul-14
7	INE245A07200	9.15% Secured, Redeemable Non Convertible Debentures	25	-	23-Jul-13	Yes	23-Jul-19	23-Jul-14
8	INE245A07218	9.15% Secured, Redeemable Non Convertible Debentures	25	-	23-Jul-13	Yes	23-Jul-20	23-Jul-14
9	INE245A07226	9.15% Secured, Redeemable Non Convertible Debentures	20	-	23-Jul-13	Yes	23-Jul-21	23-Jul-14
10	INE245A07234	9.15% Secured, Redeemable Non Convertible Debentures	20	-	23-Jul-13	Yes	23-Jul-22	23-Jul-14
11	INE245A07242	9.15% Secured, Redeemable Non Convertible Debentures	20	-	23-Jul-13	Yes	23-Jul-23	23-Jul-14
12	INE245A07259	9.15% Secured, Redeemable Non Convertible Debentures	20	-	23-Jul-13	Yes	23-Jul-24	23-Jul-14
13	INE245A07267	9.15% Secured, Redeemable Non Convertible Debentures	20	-	23-Jul-13	Yes	23-Jul-25	23-Jul-14

27/7/13

(Rs. Cr)

Sr. No.	ISIN No.	Debenture Series	Outstanding as on 30.09.2013	Last Due Date		Paid on or before due date	Next due date falling after 30.09.2013	
				Principal	Interest		Principal	Interest
15	INE245A07309	9.15% Secured, Redeemable Non Convertible Debentures	16	-	17-Sep-13	Yes	17-Sep-14	17-Sep-14
16	INE245A07317	9.15% Secured, Redeemable Non Convertible Debentures	16	-	17-Sep-13	Yes	17-Sep-15	17-Sep-14
17	INE245A07325	9.15% Secured, Redeemable Non Convertible Debentures	16	-	17-Sep-13	Yes	17-Sep-16	17-Sep-14
18	INE245A07333	9.15% Secured, Redeemable Non Convertible Debentures	16	-	17-Sep-13	Yes	17-Sep-17	17-Sep-14
19	INE245A07341	9.15% Secured, Redeemable Non Convertible Debentures	16	-	17-Sep-13	Yes	17-Sep-18	17-Sep-14
20	INE245A07358	9.15% Secured, Redeemable Non Convertible Debentures	16	-	17-Sep-13	Yes	17-Sep-19	17-Sep-14
21	INE245A07366	9.15% Secured, Redeemable Non Convertible Debentures	16	-	17-Sep-13	Yes	17-Sep-20	17-Sep-14
22	INE245A07374	9.15% Secured, Redeemable Non Convertible Debentures	16	-	17-Sep-13	Yes	17-Sep-21	17-Sep-14
23	INE245A07382	9.15% Secured, Redeemable Non Convertible Debentures	16	-	17-Sep-13	Yes	17-Sep-22	17-Sep-14
24	INE245A07390	9.15% Secured, Redeemable Non Convertible Debentures	16	-	17-Sep-13	Yes	17-Sep-23	17-Sep-14
25	INE245A07408	9.15% Secured, Redeemable Non Convertible Debentures	16	-	17-Sep-13	Yes	17-Sep-24	17-Sep-14
26	INE245A07416	9.15% Secured, Redeemable Non Convertible Debentures	26	-	17-Sep-13	Yes	17-Sep-25	17-Sep-14

For The Tata Power Company Limited



Nandakumar S Tirumalai
Head-Corporate Finance and Treasury

Statement B

Nature of Security Created for Non Convertible Debentures issued by the Company
(Point 5 Part A of listing agreement dated November 26, 2009):

Sr. No.	Particulars	Nature of security created
1.	Rs.350 crores, 9.15% Secured, Redeemable, Non Convertible Debentures (2025)	<p><u>A – As per Schedule I of Trust Deed</u></p> <p>All that piece and parcel of leasehold old tenure agriculture land situate lying and being at Mota Panchdevda bearing Survey No. 242/1/Paiki/1 of village Mota Panchdevda within the Registration District Jamnagar Sub District of Kalavad admeasuring 4452 Sq. Mtrs. or thereabouts.</p> <p>All that piece and parcel of leasehold old tenure agricultural (deemed non agricultural) land situate lying and being at Mota Panchdevda bearing Survey No. 230/Paiki/1/Paiki/2 of Village Mota Panchdevda within the Registration District Jamnagar Sub District of Kalavad admeasuring 5767 Sq. Mtrs. Or thereabouts.</p> <p><u>B – As per Schedule II of Trust Deed</u></p> <p>All that moveable plant and machinery, machinery spares and stores, tools and accessories and other movables, both present and future whether installed or not and whether now lying loose pertaining to</p> <p>(a) 50.40 MW Wind Farm Project at Sadodar Village, Samana Plains, District Jamnagar in the state of Gujarat, and</p> <p>(b) 50.40 Wind Farm Project at Gadag Plains, District Gadag in the state of Karnataka.</p>