



30<sup>th</sup> May, 2013

BSE Limited  
Corporate Relationship Department  
1<sup>st</sup> Floor, New Trading Ring  
Rotunda Bldg, P J Towers  
Dalal Street, Fort  
Mumbai 400 001

National Stock Exchange of India Ltd.  
Exchange Plaza,  
Plot no. C/1, G Block  
Bandra-Kurla Complex  
Bandra (E), Mumbai-400 051

Dear Sirs,

Half Yearly Information Statement as required by the  
Listing Agreement for Debt Securities

In compliance with the SEBI circular No. SEBI/IMD/DOF-1/BOND/Cir-5/2009 dated 26<sup>th</sup> November, 2009 on Listing Agreement for Debt Securities, we provide hereunder the required details:

1. Credit rating letters CRISIL and ICRA
  - a. "CRISIL AA" rating from CRISIL for our Non Convertible Debenture programme with "Negative" outlook (refer rating rationale of 16<sup>th</sup> November, 2012 issued by CRISIL).
  - b. "[ICRA] AA" rating from ICRA for our Non Convertible Debenture programme with "Negative" outlook (refer rating letter dated 11<sup>th</sup> March, 2013 by ICRA)
2. Asset cover as on 31<sup>st</sup> March, 2013 was 1.28 and 1.39 (Refer Certificate dated - Annexure 1 and Annexure 2 respectively)
3. Debt Equity ratio as on 31<sup>st</sup> March, 2013 was 0.80.
4. Statement 'A' detailing the last due dates for payment of interest and principal and next due dates of payment of interest and principal in respect of the Company's outstanding Debentures.
5. Statement 'B' detailing nature of security created for Debentures issued by the Company (as per Point 5 Part A of listing agreement dated 26<sup>th</sup> November, 2009).

Thanking You,

For CENTIBANK FINANCIAL SERVICES LTD.  
(formerly: Centbank Financial & Custodial Services Ltd.  
erstwhile: The Central Bank Executor & Trustee Co. Ltd.)

Yours faithfully,  
The Tata Power Company Limited

(H M Mistry)  
Company Secretary

Encl:  Company Secretary & Asstt. Vice President

**TATA POWER**

The Tata Power Company Limited

Registered Office Bombay House 24 Homi Mody Street Mumbai 400 001

Tel 91 22 6665 8282 Fax 91 22 6665 8801