

TAQUITO LEASE OPERATORS PRIVATE LIMITED

CIN: U70103MH2012PTC231662

May 29, 2019

To,
Managing Director,
Centbank Financial Services Limited
Central Bank - MMO Bldg, 3rd Floor (East Wing)
55 MG Road, Fort
Mumbai 400001

Subject: Quarterly compliance report for the quarter ended 31st March' 2019
Ref.: NCDs of Rs. 255 crores (ISIN: INE496Z07016)

Dear Sir,

With reference to the subject matter, we hereby submit the report on the compliances with respect of Non-Convertible Debentures for the quarter ended 31st March' 2019:

(i) updated list of the names and addresses of the debenture-holders;

S R	DPID	CLIENTID	NAME	Address	Number of Debentures	ISIN	Face Value
1	IN300812	10501028	PUNJAB NATIONAL BANK	Treasury Division, PNB Pragati Tower, 6Th Floor, C-9, G-Block, BKC, Mumbai-400051	2550	INE496Z07016	1,000,000

(ii) details of interest due but unpaid and reasons thereof;

NIL

(iii) the number and nature of grievances received from debenture-holders and resolved at your end;

NIL

(iv) a statement by independent chartered accountant that the assets of the body corporate which are available by way of security are sufficient to discharge the claims of the debenture holders as and when they become due.

Attached

(v) Value of Receivables as on March 31, 2019 is Rs. 27.70 crores.

(vi) Below are ratios as on March 31, 2019

Particulars	Ratios
Fixed Asset Coverage Ratio	1.49
Debt Equity Ratio	2.56
Debt Service Coverage Ratio	1.43
Interest Service Coverage Ratio	1.43

Yours sincerely,
For Taquito Lease Operators Private Limited

Alok Tiwary
Director



3rd Floor, Block A - 4, Orchid City Centre Mall, 265, Bellasis Road, Mumbai Central Mumbai 400008

Email ID: Taquito.leaseoperator@gmail.com



TO WHOMSOEVER IT MAY CONCERN

At the request of **M/s. Taquito Lease Operators Private Limited**, having its registered office at 3rd Floor, Block A - 4, Orchid City Centre Mall, 265, Bellasis Road, Mumbai Central Mumbai 400008, we have verified the books of accounts and other relevant documents made available to us for verification. On the basis of the verification of the records and the representation made to us by the management & explanation given to us, we hereby certify the following ratios as at March 31, 2019:

Particulars	Ratios
Fixed Asset Coverage Ratio	1.49
Debt Equity Ratio	2.56
Debt Service Coverage Ratio	1.43
Interest Service Coverage Ratio	1.43

For Lodha Ashish & Associates

Chartered Accountants

Firm Registration Number 142477W

Ashish
(6/1)
Ashish Lodha

Proprietor

Membership Number 418784

UDIN 19418784AAAAEN7122



Place : Mumbai

Date : May 31, 2019

Lodha Ashish & Associates

Chartered Accountants



Ashish Lodha
FCA, B.Com.

104/9, Shubharambh Towers,
Phase-IV, Tikujini Wadi Road,
Manpada, Thane (W) - 400 610.

Tel. : +91 22 4924 5755

Mob.: +91 82863 35755

E-mail : ashishjainlodha@gmail.com

TO WHOMSOEVER IT MAY CONCERN

At the request of **M/s. Taquito Lease Operators Private Limited**, having its registered office at 3rd Floor, Block A - 4, Orchid City Centre Mall, 265, Bellasis Road, Mumbai Central Mumbai 400008, we have verified the books of accounts and other relevant documents made available to us for verification. On the basis of the verification of the records and the representation made to us by the management & explanation given to us, we hereby confirm that the assets of the company which are available by way of security are sufficient to discharge the claims of the debenture holders as and when they become due.

For Lodha Ashish & Associates

Chartered Accountants

Firm Registration Number 142477W

Ashish Lodha

Proprietor

Membership Number 418784

UDIN 19418784AAAAEO1570



Place : Mumbai

Date : May 31, 2019

*Lodha Ashish
& Associates*



Ashish Lodha
FCA, B.Com.

104/9, Shubharambh Towers,
Phase-IV, Tikujini Wadi Road,
Manpada, Thane (W) - 400 610.

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Chartered Accountants

TO WHOMSOEVER IT MAY CONCERN

At the request of **M/s. Taquito Lease Operators Private Limited**, having its registered office at 3rd Floor, Block A - 4, Orchid City Centre Mall, 265, Bellasis Road, Mumbai Central Mumbai 400008, we have verified the books of accounts and other relevant documents made available to us for verification. On the basis of the verification of the records and the representation made to us by the management & explanation given to us, we hereby confirm that the value of Receivables as on March 31, 2019 is Rs. 27.70 crores.

For Lodha Ashish & Associates

Chartered Accountants

Firm Registration Number 142477W

*Ashish
Lodha*

Ashish Lodha

Proprietor

Membership Number 418784

UDIN 19418784AAAAEM8270



Place : Mumbai

Date : May 31, 2019