

### Structure of Fees for Debentures issued by companies/corporates

Nature	Issue Size ₹	Acceptance Fees ₹	Annual Fees ₹	Nature	Issue Size ₹	Acceptance Fees ₹	Annual Fees ₹
Secured Listed	Upto 50 Cr	1,00,000/-	75,000/-	Un-secured Listed	Upto 50 Cr	75,000/-	75,000/-
	Above 50 cr, upto 100 Cr	1,50,000/-	1,25,000/-		Above 50 cr, upto 100 Cr	1,25,000/-	1,25,000/-
	Above 100 cr, upto 200 Cr	2,00,000/-	1,50,000/-		Above 100 cr, upto 200 Cr	1,50,000/-	1,50,000/-
	Above 200 cr, upto 500 Cr	2,50,000/-	2,00,000/-		Above 200 cr, upto 500 Cr	2,00,000/-	2,00,000/-
	Above 500	3,00,000/-	3,00,000/-		Above 500	2,50,000/-	3,00,000/-

#### Other Terms:

- Taxes as applicable at the time of raising invoice shall be charged (being GST @ 18% at present)
- Out of Pocket expenses will be charged on actual basis
- Commitment Fees: Rs.100/-.
- Enforcement Charges: Minimum Rs. 5,00,000/- plus taxes excluding legal and other expenses which will be on actual basis,
- In case of Public Issue, there would be additional fee of Rs. 1,50,000/- towards Acceptance fees shall be applicable.
- The above indicative minimum fees may vary based on scope of work like nature of securities offered, past history and track record of the company, Credit Rating of the Issuer Company, Tenure of the Issue etc.

#### Above rates of fees are not applicable to the following:

- Where the Tender/bids Process is followed
- Government Bonds
- Banks and Public Sector Undertakings
- One Time Fees
- Fees already agreed upon prior to this Board Meeting as well as for future transactions which are on ongoing basis and continuous basis.