

SECTION-B**01st July 2023****SCHEDULE OF FEES-DEBENTURE TRUSTEESHIP****1. Debenture Issuers - Public Sector Undertakings****A) INITIAL FEES-LISTED DEBENTURES**

Existing				Revised			
Sr No.	Issue Size	PSU entities		Sr No.	Issue Size	PSU entities	
		Secured	Unsecured			Secured	Unsecured
1	≤ Rs.500 Crore	Rs.0.75 Lac	Rs.0.60 Lac	1	≤ Rs.500 Crore	Rs.0.75 Lac	Rs.0.60 Lac
2	> Rs.500 Crore to ≤ Rs.1500 Crore	0.0075%	0.0035%	2	> Rs.500 Crore to ≤ Rs.1500 Crore	0.0012% , Subject to Min Rs.0.75 Lac	0.009% , Subject to Min Rs.0.60 Lac
3	>Rs.1500 Crore	Rs.11.00 Lac	Rs.5.50 Lac	3	> Rs.1500 Crore	0.009% , Subject to Min Rs.1.80 Lac Max Rs.3.00 Lac	0.006% , Subject to Min Rs.1.35 Lac Max Rs.2.00 Lac

B) ANNUAL FEES-LISTED DEBENTURES

Existing				Revised			
Sr No.	Issue Size	PSU entities		Sr No.	Issue Size	PSU entities	
		Secured	Unsecured			Secured	Unsecured
1	≤ Rs.500 Crore	Rs.1.15 Lac	Rs.0.75 Lac	1	≤ Rs.500 Crore	Rs.0.60 Lac	Rs.0.40 Lac
2	> Rs.500 Crore to ≤ Rs.1500 Crore	0.010%	0.055%	2	> Rs.500 Crore to ≤ Rs.1500 Crore	0.008% p.a., Subject to Min Rs.0.60 Lac	0.006% p.a., Subject to Min Rs.0.40 Lac
3	>Rs.1500 Crore	Rs.15.00 Lac	Rs.7.50 Lac	3	> Rs.1500 Crore	0.006% p.a., Subject to Min Rs.1.20 Lac Max Rs.1.50 Lac	0.004% p.a., Subject to Min Rs.0.90 Lac Max Rs.1.00 Lac

2. Debenture Issuers - Other than Public Sector Undertakings

A) INITIAL FEES-LISTED DEBENTURES

Existing				Revised			
Sr No.	Issue Size	Public/Private Non-PSU entities		Sr No.	Issue Size	Public/Private Non-PSU entities	
		Secured	Unsecured			Secured	Unsecured
1	≤ Rs.25 Crore	Rs.0.75 Lac	Rs.0.60 Lac	1	Upto Rs.100 Crore	Rs.0.75 Lac	Rs. 0.60 Lac
2	> Rs.25 Crore ≤ Rs.100 Crore	Rs.1.00 Lac	Rs.0.75 Lac	2	> Rs.100 Crore to Rs.500 Crore	0.006% , Subject to Min Rs.0.75 Lac	0.004% , Subject to Min Rs.0.60 Lac
3	> Rs.100 Crore ≤ Rs.1500 Crore	0.01%	0.005%	3	> Rs.500 Crore to Rs.1500 Crore	0.004% , Subject to Min Rs.3.00 Lac	0.002% , Subject to Min Rs.2.00 Lac
4	> Rs.1500 Crore	Rs. 15.00 Lac	Rs.7.50 Lac	4	> Rs.1500 Crore	0.003% , Subject to Min Rs.6.00 Lac Max Rs.7.5 Lac	0.0015% , Subject to Min Rs.3.00 Lac Max Rs.4.00 Lac

B) ANNUAL FEES-LISTED DEBENTURES

Existing				Revised			
Sr No.	Issue Size	Public/Private Non-PSU entities		Sr No.	Issue Size	Public/Private Non-PSU entities	
		Secured	Unsecured			Secured	Unsecured
1	≤ Rs.25 Crore	Rs.1.00Lac	Rs.1.00 Lac	1	Upto Rs.100 Crore	Rs.0.60 Lac	Rs.0.50 Lac
2	> Rs.25Crore ≤ Rs. 100 Crore	Rs.1.50 Lac	Rs.1.00 Lac	2	>Rs.100 Crore to Rs.500 Crore	0.005% p.a., Subject to Min Rs.0.60 Lac	0.004% p.a., Subject to Min Rs.0.50 Lac
3	> Rs.100 Crore ≤ Rs.1500 Crore	0.15%	0.0075%	3	> Rs.500 Crore to Rs.1500 Crore	0.004% p.a., Subject to Min Rs.2.50 Lac	0.002% p.a., Subject to Min Rs.2.00 Lac
4	> Rs.1500 Crore	Rs.22.50 Lac	Rs.11.25 Lac	4	> Rs.1500 Crore	0.003% p.a. , Subject to Min Rs.6.00 Lac Max Rs.7.00 Lac	0.0015% p.a., Subject to Min Rs.3.00 Lac Max Rs.3.50 Lac

3.(A) DEBENTURE ISSUERS - Public Sector Undertakings**UNLISTED DEBENTURES**

Sr. No.	Issue Size	Initial Fees		Annual Fees	
		Secured	Unsecured	Secured	Unsecured
1	≤ Rs.500 Crore	Rs.0.60 Lac	Rs.0.40 Lac	Rs.0.50 Lac	Rs.0.30 Lac
2	> Rs.500 Crore to ≤ Rs.1500 Crore	0.0008%, Subject to Min Rs.0.60 Lac	0.0006%, Subject to Min Rs.0.40 Lac	0.0006% p.a., Subject to Min Rs.0.40 Lac	0.0004% p.a., Subject to Min Rs.0.30 Lac
3	> Rs.1500 Crore	0.0006 %, Subject to Min Rs.1.20 Lac Max Rs.1.50 Lac	0.0004 %, Subject to Min Rs.0.90 Lac Max Rs.1.00 Lac	0.0004% p.a., Subject to Min Rs.0.90 Lac Max Rs.1.00 Lac	0.0003 % p.a., Subject to Min Rs.0.60 Lac Max Rs.0.75 Lac

(B) DEBENTURE ISSUERS - Other than Public Sector Undertakings**UNLISTED DEBENTURES**

Sr. No.	Issue Size	Initial Fees		Annual Fees	
		Secured	Unsecured	Secured	Unsecured
1	Upto Rs.100 Crore	Rs.0.60 Lac	Rs.0.50 Lac	Rs.0.50 Lac	Rs.0.40 Lac
2	> Rs.100 Crore to Rs.500 Crore	0.004%, Subject to Min Rs.0.60 Lac	0.003% , Subject to Min Rs.0.50 Lac	0.002% p.a., Subject to Min Rs.0.50 Lac	0.0015% p.a., Subject to Min Rs.0.40 Lac
3	> Rs.500 Crore to Rs1500 Crore	0.0025%, Subject to Min Rs.2.00 Lac	0.0015%, Subject to Min Rs.1.50 Lac	0.0015% p.a., Subject to Min Rs.1.00 Lac	0.001% p.a., Subject to Min Rs.0.75 Lac
4	> 1500 Crore	0.0015 %, Subject to Min Rs.3.75 Lac Max Rs.5.00 Lac	0.0012 %, Subject to Min Rs.2.25 Lac Max Rs.3.00 Lac	0.001% p.a., Subject to Min Rs.2.25 Lac Max Rs.3.00 Lac	0.00075% p.a., Subject to Min Rs.1.50 Lac Max Rs.2.00 Lac

Notes:-

- 1) In case of multiple ISINs, additional charges will be as under (Applicable for Point No.1,2,3)
 - i)Upto 20 ISINs – Above base rate is applicable.
 - ii)21 ISINs to 50 ISINs- Additional charges of 5% of Annual fees.
 - iii)51 ISINs to 100 ISINs- Additional charges of 10% of Annual fees.
 - iv)100 ISINs & above-Additional charges of 15% of Annual fees.
- 2) In case of supplemental documentation charges will be as under (Applicable for Point No.1,2,3)
 - i)If documents are prepared and vetted by legal consultant of Issuer Company, then our service charges will be Rs.25,000/-
 - ii) If documents are prepared and vetted by legal consultant of CFSL, then our service charges will be Rs.30,000/- plus actual legal expenses (fees + other Misc expenses, if any) of legal consultant.

4. BOND /DEBENTURE ISSUERS-PSU Banks and Non. PSU Banks

Issuers	Existing			Revised		
	Initial Acceptance Fees	Annual Remuneration (Unlisted)	Annual Remuneration (Listed)	Initial Acceptance Fees	Annual Remuneration (Unlisted)	Annual Remuneration (Listed)
PSU Banks	NIL	@0.0005% p.a. Min Rs.10,000/- Max Rs.20,000/-	@0.0005% p.a. Min Rs.10,000/- Max Rs.20,000/-	Rs.25,000/-	@0.0004% p.a. Subject to Min Rs.20,000/- Max Rs.40,000/-	@0.0005% p.a. Subject to Min Rs.25,000/- Max Rs.50,000/-
Non PSU Banks	NIL	@0.001% p.a. Min Rs.10,000/- Max Rs.25,000/-	@0.001% p.a. Min Rs.10,000/- Max Rs.25,000/-	Rs.30,000/-	@0.0005% p.a. Subject to Min Rs.25,000/- Max Rs.50,000/-	@0.0006% p.a. Subject to Min Rs.30,000/- Max Rs.60,000/-

- Supplemental Document charges for PSU Banks will be Rs.12,500/-
- Supplemental Document charges for Non-PSU Banks will be Rs.15,000/-

5. (A) SHEDULE OF FEES- SECURITY TUSTEESHIP

Sr.No.	Sanctioned Amt.	Initial Fees	Annual Fees
1	Upto Rs.100 Crore	Rs.1.00 Lac	Rs.0.75 Lac
2	> Rs.100 Crore to Rs.500 Crore	Rs.2.00 Lac	0.003% p.a., Subject to Min 0.75 Lac
3	> Rs.500 Crore to Rs1500 Crore	Rs.3.50 Lac	0.002% p.a., Subject to Min Rs.1.50 Lac
4	> 1500 Crore	Rs.5.00 Lac	0.0015% p.a., Subject to Min Rs.3.00 Lac Max Rs.4.00 Lac

(B) SHEDULE OF FEES- SECURITY AGENTS

Sr.No.	Sanctioned Amt.	Initial Fees	Annual Fees
1	Upto Rs.100 Crore	Rs.0.50 Lac	Rs.0.40 Lac
2	> Rs.100 Crore to Rs.500 Crore	Rs.1.25 Lac	0.002% p.a., Subject to Min 0.40 Lac
3	> Rs.500 Crore to Rs1500 Crore	Rs.2.00 Lac	0.0015% p.a., Subject to Min Rs.1.00 Lac
4	> 1500 Crore	Rs.3.00 Lac	0.0012% p.a., Subject to Min Rs.2.25 Lac Max Rs.2.50 Lac

- Supplemental documents charges-
 - i) If documents are prepared and vetted by legal consultant of Borrower/Banks, then our service charges will be Rs.25,000/-
 - ii) If documents are prepared and vetted by legal consultant of CFSL, then our service charges will be Rs.30,000/- plus actual legal expenses (fees + other Misc expenses, if any) of legal consultant.
- In case of Security Trusteeship if multiple lenders are involved additional charges will be as under –
 - i) Upto 5 Lenders –Base rate (As above).
 - ii) 5 to 10 Lenders- Additional charges of 5% of Annual fees.
 - iii) 11 to 20 Lenders- Additional charges of 10% of Annual fees.
 - iv) More than 20 Lenders -Additional charges of 15% of Annual fees.
- Stamp duty, Registration fees, Legal charges, Safe custody charges, CERSAI, ROC, Taxes as applicable and other type of charges/fees to be borne by the borrowers on actual basis.
- Conveyance/travel expenses, Hotel and Diem/Out of pocket expenses etc. of staff of CFSL/Legal consultant will also reimbursed by Borrower on actual basis , if outstation work is involved.

6. Pricing for SME Security Trustee Assignments:-

Sanctioned Amount	with Mortgage Security	
	Acceptance Fees	Annual Fees
From Rs. 60 lacs up to 5.50 crore	30,000	30,000
Above Rs. 5.50 crore up to Rs. 26 crore	40,000	30,000
Above Rs.26 crore up to Rs. 51 crore	55,000	40,000
Above Rs.51 crore up to Rs. 76 crore	80,000	44,000
Above Rs. 76 crore to Rs. 100 crore	1,00,000	55,000

- Supplemental documents charges-
 - i) If documents are prepared and vetted by legal consultant of Borrower/Banks, then our service charges will be Rs.12,500/-
 - ii) If documents are prepared and vetted by legal consultant of CFSL, then our service charges will be Rs.15,000/- plus actual legal expenses (fees + other Misc expenses ,if any) of legal consultant.

Sd-

Managing Director
Centbank Financial Services Ltd.