

August 23, 2018

Centbank Financial Services Limited
 Debenture Trustee Section
 Merchant Banking Department
 Central Bank Building, 3rd floor,
 M. G. Road, Fort, Mumbai-400001

Dear Sirs,

The Company has issued Non-Convertible Debentures (NCDs) under various Series. The outstanding status of the aforesaid debentures for the quarter ended June 30, 2018 is as under:

SECURED DEBENTURES:

Sr. No.	Series	No. of NCDs	Total Value	ISIN	Date of Allotment	Due Date of Redemption
1.	9.95% Secured Non-convertible Debentures of F.V. ₹ 10 lac each	2500	₹ 250 Crores	INE053A07166	27/07/2011	27/07/2021
2.	10.10% Secured Non-convertible Debentures of F.V. ₹ 10 lac each	3000	₹ 300 Crores	INE053A07174	18/11/2011	18/11/2021
3.	7.85% Secured Non-convertible Debentures of F.V. ₹ 10 lac each	4950	₹ 495 Crores	INE053A07182	20/01/2017	15/04/2022

UNSECURED DEBENTURES:

Sr. No.	Series	No. of NCDs	Total Value	ISIN	Date of Allotment	Due Date of Redemption
1.	7.85% Unsecured Non-convertible Debentures of F.V. ₹ 10 lac each	2000	₹ 200 Crores	INE053A08099	20/04/2017	20/04/2020
2.	2% Unsecured Non-convertible Debentures of F.V. ₹ 10 lac each	2500	₹ 250 Crores	INE053A08057	09/12/2009	09/12/2019

We hereby confirm that:

- The Company has regularly paid interest to all the debenture-holders, and there has been no default committed nor complaint received from any debenture-holder till date;

THE INDIAN HOTELS COMPANY LIMITED

CORP Office: Ninth Floor, Express Towers, Barrister Rajni Patel Marg, Nariman Point, Mumbai 400 021, Maharashtra, India
 REGD Office: Mandlik House, Mandlik Road, Mumbai 400 001, Maharashtra, India
www.tajhotels.com

CIN L74999MH1902PLC000183

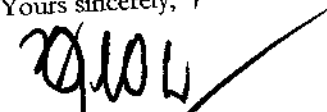
T + 91 22 6137 1637, F +91 22 6137 1919
 T + 91 22 6639 5515, F +91 22 2202 7442

- b. The Company has created security by execution of DTD in respect of NCDs issued and charge is created in favour of Centbank Financial Services Limited, being the Debenture Trustees to protect the interest of debenture-holders; the assets are available by way of security and are sufficient to discharge the claims of the debenture holders as and when they become due.
- c. There are no grievances received from the Debenture holders and pending settlement as on June 30, 2018.

We are enclosing herewith the list of Debenture holders for various issues as on June 30, 2018.

Kindly take the above on record.

Yours sincerely, |



BEEJAL DESAI
Senior Vice President Legal & Company Secretary

Encl. 2/a

2% 250 Crores Unsecured Debentures

THE INDIAN HOTELS COMPANY LIMITED
LIST OF BENEFICIARIES (NSDL) AS ON DATE : 30/06/2018
Holding Folio/Ph.Holding

Sr.No.	Dp Id	Client Id	Name (s) / Address	MICR Code	Type	Sub Type	FUND MF
1	IN300126	11218522	ICICI PRUDENTIAL SHORT TERM PLAN HDFC BANK LTD, CUSTODY SERVICES LODHA - I THINK TECHNO CAMPUS OFF FLR 8, NEXT TO KANJURMARG STN KANJURMARG EAST MUMBAI - 400042	400240015	MUTUAL		250
2	IN300126	11234066	SBI LIFE INSURANCE CO.LTD HDFC BANK LIMITED CUSTODY SERVICES LODHA-I THINK TECHNO CAMPUS 8TH FLR NEXT TO KANJURMARG RAILWAY STATION KANJURMARG E MUMBAI - 400042	400240015	CORP. BODY	OTHERS	800
3	IN300167	10148306	RELIANCE GENERAL INSURANCE COMPANY LIMITED DEUTSCHE BANK AG DB HOUSE HAZARIMAL SOMANI MARG P.O.BOX NO. 1142 FORT MUMBAI - 400001	400200002	CORP. BODY	OTHERS	50
4	IN300476	40072264	CENTURY TEXTILES AND INDUSTRIES LTD EMPLOYEES LTD CENTURY FUND GRATUITY FUND CENTURY BHAVAN DR ANNIE BESANT ROAD BOMBAY - 400025	400240015	TRUSTS		2
5	IN300853	10064879	ALLAHABAD BANK STAFF PROVIDENT FUND 2, NETAJI SUBHAS ROAD KOLKATA - 700001	700010002	TRUSTS		44
6	IN301151	20801944	INTERVET INDIA PVT LTD EMPLOYEES PROVIDENT FU ND TRUST 33, INTERVET HOUSE BEHIND EDEN GARDEN COMPLEX PUNE NAGAR ROAD PUNE - 411014	411240016	TRUSTS		1
7	IN301151	21790672	HVPNL EMPLOYEES PENSION FUND TRUST SHAKTI BHAWAN, SECTOR 6 PANCHKULA - 134109	160240007	TRUSTS		500
8	IN301151	21790681	HVPNL EMPLOYEES PROVIDENT FUND TRUST SHAKTI BHAWAN SECTOR 6 PANCHKULA (HARYANA) - 134109	160240007	TRUSTS		200
9	IN301151	21880364	HPGCL EMPLOYEES PENSION FUND TRUST HPGCL URJA BHAWAN C - 7	160240004	TRUSTS		300
10	IN301524	30034462	SECTOR - 6 PANCHKULA, HARYANA - 134109 EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS LOW DURATION FUND Standard Chartered Bank, CRESCENZO Securities Services, 3rd Floor	400036002	MUTUAL	FUND MF	50

2% 250 Crores Unsecured Debentures

THE INDIAN HOTELS COMPANY LIMITED
LIST OF BENEFICIARIES (NSDL) AS ON DATE : 30/06/2018

Sr.No. Jp Id Client Id Name(s) / Address
MICR Code Type Sub Type Holding Folio/Ph.Holding

11	IN301549	16417136	D	Mumbai India - 400051 C-38/39 G-Block, BKC Bandra (East) THE ORIENTAL INSURANCE CO. LTD. PROVIDENT FUN 400240003 TRUSTS	50	
12	IN302679	32973255	L AND T (KANSAHAL) OFFICERS AND SUPERVISORY	PROVIDENT FUND DEPT ORIENTAL BUILDING, 3RD FLOOR MAHATMA GANDHI RD, FORT MUMBAI - 400001 769229002 TRUSTS	2	
13	IN302679	32973270	STAFF PROVIDENT FUND C/O LARSEN AND TOUBRO LIMITED KANSAHAL WORKS KANSAHAL SUNDARGARH - 770034	1		
			NT FUND KANSAHAL WORKS P O KANSAHAL SUNDARGARH - 770034	1		2250

PAGE TOTALS :
CUMULATIVE TOTALS : INE053A08057

ISIN No.	INE053A08057
Total Nsdl Position	2250.000
Total Transit Position	
Total Pledge Position	2250.000
Total Free Position	
Total Lockin Position	
Total Block Position	
Total Pledge Lockin Position	
Total Unconf.Pledge Position	
Total Unc.Pld.Lkin Position	
Total OLIDT Position	
Total Remat Position	
Total Remat Lockin Position	
Total No. of Holders	
Grand Totals	2250.000
Total Nsdl Position	
Total Transit Position	
Total Pledge Position	

2250.000

Total Free Position :
Total Lockin Position :
Total Block Position :
Total Pledge Lockin Position :
Total Unconf.Pledge Position :
Total Unc.Pld.Lkin Position :
Total GLDIT Position :
Total Remat Position :
Total Remat Lockin Position :

13

Total MICR NO. Present Cases :
THE INDIAN HOTELS COMPANY LIMITED
LIST OF BENEFICIARIES (CDSL)

=====
Holding Folio/Ph.Holding
=====

MICR Code Client Type

110025091 Corporate Body-Öthe 250

Name(s) / Address

1 50600 1305060000002573 ARMY GROUP INSURANCE FUND
AGI BHAWAN RAO TULA RAM MARG
POST VASANT VIHAR NEW DELHI
NEW DELHI 110057
NEW DELHI NEW DELHI India - 110057

PAGE TOTALS :
CUMULATIVE TOTALS :

250
250

INE053A08057

ISIN No.

Total Cdsl Position : 250.000
Total Transit Position :
Total Free Position : 250.000
Total Lockin Position :
Total Pledge Position :
Total Technical A/C Position : 1
Total No. of Holders :

Grand Totals

Total Cdsl Position : 250.000
Total Transit Position :
Total Free Position : 250.000
Total Lockin Position :
Total Pledge Position :
Total Technical A/C Position :

Total MICR NO. Present Cases : 1

9.95% 250 Crores Secured Debentures

THE INDIAN HOTELS COMPANY LIMITED 9.95% 250 Crores Secured Debentures
LIST OF BENEFICIARIES (NSDL) AS ON DATE : 30/06/2018

Sr.No.	Dp Id	Client Id	Name(s) / Address	MICR Code	Type	Sub Type	FUND MF
1	IN300126	11218179	ICICI PRUDENTIAL MIP 25 HDFC BANK LTD, CUSTODY SERVICES LODHA - I THINK TECHNO CAMPUS OFF FLR 8, NEXT TO KANJURMARG STN KANJURMARG EAST MUMBAI - 400042	400240015	MUTUAL		150
2	IN300126	11233869	RURAL POSTAL LIFE INSURANCE FUND A/C SBIFMPL HDFC BANK LTD, CUSTODY SERVICES LODHA - I THINK TECHNO CAMPUS OFF FLR 8, NEXT TO KANJURMARG STN KANJURMARG EAST MUMBAI - 400042	400240015	CORP.	BODY CENTRAL GOVT.	200
3	IN300126	11233877	POSTAL LIFE INSURANCE FUND A/C SBIFMPL HDFC BANK LTD, CUSTODY SERVICES LODHA - I THINK TECHNO CAMPUS OFF FLR 8, NEXT TO KANJURMARG STN KANJURMARG EAST MUMBAI - 400042	400240015	CORP.	BODY CENTRAL GOVT.	450
4	IN300812	10000029	GENERAL INSURANCE CORPORATION OF INDIA SURAKSHA. 170, J. T A T A ROAD, CHURCH GATE MUMBAI - 400020	400013014	FI	GOVT.SPON.FI	200
5	IN300812	10001728	THE NEW INDIA ASSURANCE COMPANY LIMITED NEW INDIA ASSURANCE BUILDING 87, M.G.ROAD, FORT, MUMBAI - 400001	400016071	FI	GOVT.SPON.FI	170
6	IN300812	10494430	ECGC LIMITED NIRMAL BLDG, 5TH FLOOR 241/242, BACKBAY RECLAMATION NARIMAN POINT MUMBAI - 400021	400017017	FI	GOVT.SPON.FI	100
7	IN300812	10497789	LIC OF INDIA MONEY PLUS GROWTH FUND LIFE INSURANCE CORPORATION OF INDIA CENTRAL OFFICE, INVESTMENT DEPT. 6TH FLOOR, EAST WING, YOGAKSHEMA JEEVAN BIMA MARG, MUMBAI - 400021	400229027	FI	GOVT.SPON.FI	41
8	IN300812	10497893	LIC OF INDIA GRATUITY PLUS BALANCE FUND LIFE INSURANCE CORPORATION OF INDIA CENTRAL OFFICE, INVESTMENT DEPT. 6TH FLOOR, EAST WING, YOGAKSHEMA JEEVAN BIMA MARG, MUMBAI - 400021	400240015	FI	GOVT.SPON.FI	39
9	IN300812	10497908	LIC OF INDIA GRATUITY PLUS GROWTH FUND LIFE INSURANCE CORPORATION OF INDIA CENTRAL OFFICE, INVESTMENT DEPT. 6TH FLOOR, EAST WING, YOGAKSHEMA	400240015	FI	GOVT.SPON.FI	40

9.95% 250 Crores Secured Debentures

THE INDIAN HOTELS COMPANY LIMITED
LIST OF BENEFICIARIES (NSDL) AS ON DATE : 30/06/2018

=====
Holding Folio/Ph.Holding
=====
Sub Type

MICR Code Type

Sr.No. Dp Id Client Id Name(s) / Address

GOVT.SPON.FI

400240015 FI

10

JEEVAN BIMA MARG, MUMBAI - 400021

LIC OF INDIA GRATUITY PLUS NON UNIT FUND

LIFE INSURANCE CORPORATION OF INDIA

CENTRAL OFFICE, INVESTMENT DEPT.

6TH FLOOR, EAST WING, YOGAKSHEMA

JEEVAN BIMA MARG, MUMBAI - 400021

JEEVAN BIMA MARG, MUMBAI - 400021

ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMIT 400036002 CORP. BODY DOMESTIC

1000

11 IN301524 30042994

Standard Chartered Bank, CRESCENZO

Securities Services, 3rd Floor

C-38/39 G-Block, BKC, Bandra (East)

Mumbai India - 400051

THE LIFE INSURANCE CORPORATION OF INDIA PROVI 400017017 TRUSTS

DENT FUND NO 1

3RDFLOOR FINANCE AND ACCOUNTS DEPT

CENTRAL OFFICE YOGAKSHEMA WEST WING

JEEVAN BIMA MARG NARIMAN POINT

MUMBAI - 400021

100

12 IN302603 10001359

Standard Chartered Bank, CRESCENZO

Securities Services, 3rd Floor

C-38/39 G-Block, BKC, Bandra (East)

Mumbai India - 400051

THE LIFE INSURANCE CORPORATION OF INDIA PROVI 400017017 TRUSTS

DENT FUND NO 1

3RDFLOOR FINANCE AND ACCOUNTS DEPT

CENTRAL OFFICE YOGAKSHEMA WEST WING

JEEVAN BIMA MARG NARIMAN POINT

MUMBAI - 400021

2500

PAGE TOTALS :
CUMULATIVE TOTALS :

ISIN No. : INE053A07166
Total Nsdl Position : 2500.000
Total Transit Position :
Total Pledge Position : 2500.000
Total Free Position :
Total Lockin Position :
Total Block Position :
Total Pledge Lockin Position :
Total Unconf.Pledge Position :
Total Unc.Fld.Lockin Position :
Total OLIDT Position :
Total Remat Position :
Total Remat Lockin Position :
Total No. of Holders :

Grand Totals : 2500.000
Total Nsdl Position :
Total Transit Position :
Total Pledge Position :

2500.000

Total Free Position :
Total Lockin Position :
Total Block Position :
Total Pledge Lockin Position :
Total Unconf.Pledge Position :
Total Unc.Pld.Lkin Position :
Total OLIDT Position :
Total Remat Position :
Total Remat Lockin Position :
total MICR NO. Present Cases :

10.10% 300 Crores Secured Debentures

THE INDIAN HOTELS COMPANY LIMITED
LIST OF BENEFICIARIES (NSDL) AS ON DATE : 30/06/2018

Str.No.	Dp Id	Client Id	Name (s) / Address	MICR Code	Type	Sub Type	Page
1	IN300126	11233869	RURAL POSTAL LIFE INSURANCE FUND A/C SBIFMPL HDFC BANK LTD, CUSTODY SERVICES LODHA - I THINK TECHNO CAMPUS OFF FLR 8, NEXT TO KANJURMARG STN KANJURMARG EAST MUMBAI - 400042	400240015	CORP.	BODY CENTRAL GOVT.	150
2	IN300126	11233877	POSTAL LIFE INSURANCE FUND A/C SBIFMPL HDFC BANK LTD, CUSTODY SERVICES LODHA - I THINK TECHNO CAMPUS OFF FLR 8, NEXT TO KANJURMARG STN KANJURMARG EAST MUMBAI - 400042	400240015	CORP.	BODY CENTRAL GOVT.	400
3	IN300142	10397637	MAX LIFE INSURANCE COMPANY LIMITED HSBC SECURITIES SERVICES 11TH FLR, BLDG NO.3, NESCO - IT PARK NESCO COMPLEX, W E HIGHWAY GOREGAON EAST, MUMBAI - 400063	400039002	CORP.	BODY DOMESTIC	50
4	IN300142	10553816	MAX LIFE INSURANCE COMPANY LIMITED A/C - BALANCED FUND F00225/06/04LIFEBALANC104 - BALANCED FUND HSBC SECURITIES SERVICES 11TH FLR, BLDG NO.3, NESCO - IT PARK NESCO COMPLEX, W E HIGHWAY GOREGAON EAST, MUMBAI - 400063	400039002	CORP.	BODY DOMESTIC	35
5	IN300142	10574855	MAX LIFE INSURANCE COMPANY LIMITED A/C - PENSION BALANCED F 00625/11/05PENSBALANC104 - PENSION BALANCED F UND HSBC SECURITIES SERVICES 11TH FLR, BLDG NO.3, NESCO - IT PARK NESCO COMPLEX, W E HIGHWAY GOREGAON EAST, MUMBAI - 400063	400039002	CORP.	BODY DOMESTIC	10
6	IN300142	10574870	MAX LIFE INSURANCE COMPANY LIMITED A/C - PENSION GROWTH FUN 00525/11/05PENSNGROWTH104 - PENSION GROWTH FUN D HSBC SECURITIES SERVICES 11TH FLR, BLDG NO.3, NESCO - IT PARK NESCO COMPLEX, W E HIGHWAY GOREGAON EAST, MUMBAI - 400063	400039002	CORP.	BODY DOMESTIC	30
7	IN300142	10634474	MAX LIFE INSURANCE COMPANY LIMITED A/C - DYNAMIC OPPORTUNIT 01425/03/08LIFEDYNOPP104 - DYNAMIC OPPORTUNIT IES FUND HSBC SECURITIES SERVICES 11TH FLR, BLDG NO.3, NESCO - IT PARK NESCO COMPLEX, W E HIGHWAY GOREGAON EAST, MUMBAI - 400063	400039002	CORP.	BODY DOMESTIC	25
8	IN300142	10707693	MAX LIFE INSURANCE CO LTD A/C PARTICIPATING FUND HSBC SECURITIES SERVICES 11TH FLR, BLDG NO.3, NESCO - IT PARK NESCO COMPLEX, W E HIGHWAY GOREGAON EAST, MUMBAI - 400063	400039002	CORP.	BODY DOMESTIC	200

10.10% 300 Crores Secured Debentures

THE INDIAN HOTELS COMPANY LIMITED
LIST OF BENEFICIARIES (NSDL) AS ON DATE : 30/06/2018

Sr.No. Dp Id Client Id Name(s) / Address

Sr.No.	Dp Id	Client Id	Name(s) / Address	MICR Code	Type	Sub Type	Count
9	IN300167	10148306	HSBC SECURITIES SERVICES 11TH FLR, BLDG NO.3, NESCO - IT PARK NESCO COMPLEX, W E HIGHWAY GOREGAON EAST, MUMBAI - 400063 RELIANCE GENERAL INSURANCE COMPANY LIMITED DEUTSCHE BANK AG	400200002	CORP.	BODY OTHERS	50
10	IN300812	10000029	DB HOUSE HAZARIMAL SOMANI MARG P.O.BOX NO. 1142 FORT MUMBAI - 400001 GENERAL INSURANCE CORPORATION OF INDIA SURAKSHA. 170, J. T A T A ROAD, CHURCH GATE MUMBAI - 400020	400013014	FI	GOVT.SPON.FI	100
11	IN300812	10494430	ECGC LIMITED NIRMAL BLDG, 5TH FLOOR 241/242, BACKBAY RECLAMATION NARIMAN POINT MUMBAI - 400021	400017017	FI	GOVT.SPON.FI	50
12	IN300812	10494744	NPS TRUST- A/C SBI PENSION FUND SCHEME - CENT RAL GOVT C/O SBI PENSION FUNDS PVT. LTD. NO. 32, MAKER CHAMBERS - III NARIMAN POINT MUMBAI - 400021	400211088	TRUSTS		250
13	IN300812	10494753	NPS TRUST- A/C LIC PENSION FUND SCHEME - CENT RAL GOVT C/O LIC PENSION FUND LIMITED 1ST FLOOR, PLOT NO.194, VEER NARIMAN ROAD, INDUSTRIAL ASSURANCE BUILDING CHURCHGATE, MUMBAI - 400020	400211088	TRUSTS		100
14	IN300812	10495964	NPS TRUST- A/C LIC PENSION FUND SCHEME - STAT E GOVT C/O LIC PENSION FUND LIMITED 1ST FLOOR, PLOT NO.194, VEER NARIMAN ROAD, INDUSTRIAL ASSURANCE BUILDING CHURCHGATE, MUMBAI - 400020	400211088	TRUSTS		100
15	IN300812	10495973	NPS TRUST- A/C SBI PENSION FUND SCHEME - STAT E GOVT C/O SBI PENSION FUNDS PVT. LTD. NO. 32, 3RD FLOOR MAKER CHAMBERS - III, NARIMAN POINT MUMBAI - 400021	400211088	TRUSTS		47
16	IN300812	10496684	NPS TRUST A/C - SBI PENSION FUNDS PVT. LTD. - NPS LITE SCHEME - GOVT. PATTERN	400211088	TRUSTS		3

10.10% 300 Crores Secured Debentures

THE INDIAN HOTELS COMPANY LIMITED
LIST OF BENEFICIARIES (NSDL) AS ON DATE : 30/06/2018
Sr.No. Dp Id Client Id Name(s) / Address
MICR Code Type Sub Type Holding Folio/Ph.Holding

17 IN301524 30042994 C/O SBI PENSION FUNDS PVT. LTD.
NO. 32, 3RD FLOOR
MAKER CHAMBERS - III
NARIMAN POINT, MUMBAI - 400021 1200
ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMIT 400036002 CORP. BODY DOMESTIC
ED 400036002 CORP. BODY DOMESTIC 100
Standard Chartered Bank, CRESCENZO
Securities Services, 3rd Floor
C-38/39 G-Block, BKC, Bandra (East)
Mumbai India - 400051
18 IN301524 30043331 RELIANCE NIPPON LIFE INSURANCE CO LIMITED
Standard Chartered Bank, CRESCENZO
Securities Services, 3rd Floor
C-38/39 G-Block, BKC, Bandra (East)
Mumbai India - 400051 50
19 IN301549 16629287 AJR- INDIA EMPLOYEES PROVIDENT FUND
AIR- INDIA EMPLOYEES PROVIDENT
FUND ACCOUNT OLD AIR PORT
SANTACRUZ
MUMBAI - 400029 1900
2950

PAGE TOTALS :
CUMULATIVE TOTALS :

ISIN NO.	INE053A07174
Total NsdI Position	2950.000
Total Transit Position	
Total Pledge Position	2950.000
Total Free Position	
Total Lockin Position	
Total Block Position	
Total Pledge Lockin Position	
Total Unconf.Pledge Position	
Total Unc.Pld.Lockin Position	
Total OUIDT Position	
Total Remat Position	
Total Remat Lockin Position	
Total No. Of Holders	
Grand Totals	

2950.000

Total Nsdl Position :
 Total Transit Position :
 Total Pledge Position :
 Total Free Position :
 Total Lockin Position :
 Total Block Position :
 Total Pledge Lockin Position :
 Total Unconf.Pledge Position :
 Total Unc.Pld.Lockin Position :
 Total Quidt Position :
 Total Remat Position :
 Total Remat Lockin Position :

2950.000

19

Total MICR NO. Present Cases :
 THE INDIAN HOTELS COMPANY LIMITED
 LIST OF BENEFICIARIES (CDSL)

DATE : 23/08/2018
 PAGE : 1

MICR Code Client Type Holding Folio/Ph.Holding
 110025091 Corporate Body-Othe

S.No. Dp Id Client Id Name(s) / Address

1 50600 1305060000002573 ARMY GROUP INSURANCE FUND
 AGI BHAWAN RAO TULA RAM MARG
 POST VASANT VIHAR NEW DELHI
 NEW DELHI 110057
 NEW DELHI NEW DELHI India - 110057

50
50

PAGE TOTALS :
 CUMULATIVE TOTALS :

INE053A07174

ISIN No.

Total Cdsl Position : 50.000
 Total Transit Position :
 Total Free Position : 50.000
 Total Lockin Position :
 Total Pledge Position :
 Total Technical A/C Position : 1
 Total No. of Holders :

Grand Totals

Total Cdsl Position : 50.000
 Total Transit Position :
 Total Free Position : 50.000
 Total Lockin Position :
 Total Pledge Position :
 Total Technical A/C Position : 1
 Total MICR NO. Present Cases :

THE INDIAN HOTELS COMPANY LIMITED 7.85% 495 Crores Secured Debentures
LIST OF BENEFICIARIES (NSDL) AS ON DATE : 30/06/2018

Sr.No. Dp Id Client Id Name(s) / Address MICR Code Type Sub Type Holding Folio/Ph.Holding

Sr.No.	Dp Id	Client Id	Name(s) / Address	MICR Code Type	Sub Type	Holding Folio/Ph.Holding
1	IN300095	12100033	SBM MAHARAJA FUND IL And FS Securities Services Ltd Custodial Services Div, Pl No 14 Raheja Vihar, Chandivli Andheri E, Mumbai - 400072	400039002 MUTUAL	FUND MF	50
2	IN300142	10720963	ENP PARIBAS CORPORATE BOND FUND HSBC SECURITIES SERVICES 11TH FLR, BLDG NO.3, NESCO - IT PARK NESCO COMPLEX, W E HIGHWAY GOREGAON EAST, MUMBAI - 400063	400200002 CORP. BODY OTHERS		600
3	IN300167	10007362	ADITYA BIRLA SUN LIFE INSURANCE COMPANY LIMIT ED	400200002 MUTUAL	FUND MF	80
4	IN300167	10116133	DEUTSCHE BANK AG DB HOUSE, HAZARIMAL SOMANI MARG POST BOX NO. 1142, FORT MUMBAI - 400001 KOTAK MAHINDRA TRUSTEE CO. LTD. A/C KOTAK MED TUM TERM FUND	400200002 CORP. BODY OTHERS		285
5	IN300167	10148306	DEUTSCHE BANK AG DB HOUSE HAZARIMAL SOMANI MARG P.O.BOX NO. 1142, FORT MUMBAI - 400001	400211002 OTHERS		650
6	IN300484	10820765	AXIS BANK LIMITED TREASURY OPS NON SLR DESK CORP OFF AXIS HOUSE LEVEL 4 SOUTH BLK WADIA INTERNATIONAL CENTRE P B MARG WORLI MUMBAI - 400025	400013014 FI	GOVT.SPON.FI	200
7	IN300812	10000029	GENERAL INSURANCE CORPORATION OF INDIA SURAKSHA. 170, J. T A T A ROAD, CHURCH GATE	400211002 MUTUAL	FUND MF	400
8	IN300812	10490524	MUMBAI - 400020 UTI - REGULAR SAVINGS FUND UTI AMC Pvt. Ltd. UTI TOWER, Gn Block Bandra Kurla Complex Bandra (East), Mumbai - 400051	400211002 MUTUAL	FUND MF	500
9	IN300812	10493623	UTI - RETIREMENT BENEFIT PENSION FUND UTI MUTUAL FUND, UTI ASSET MANAGEMENT CO. PVT. LTD. DEPT OF FUND ACCOUNTS	400211002 MUTUAL	FUND MF	500

400332002 CODE ERROR CODE ERROR 35

7.85% 495 Crores Secured Debentures

THE INDIAN HOTELS COMPANY LIMITED
LIST OF BENEFICIARIES (NSDL) AS ON DATE : 30/06/2018

Sr.No. Dp Id Client Id Name(s) / Address
MICR Code Type Sub Type Holding Folio/Ph.Holding

10	IN300812	10495214	UTI - CCF -SAVINGS PLAN UTI MUTUAL FUND,UTI ASSET MANAGEMENT COMPANY LTD., DEPARTEMENT OF FUND ACCOUNTS,UTI TOWER, GN BLOCK, BANDRA KURLA COMPLEX, BANDRA (EAST), MUMBAI - 400051	400211002	MUTUAL	FUND MF	500
11	IN301524	30038720	CHOLAMANDALAM MS GENERAL INSURANCE COMPANY LT D Standard Chartered Bank, CRESCENZO Securities Services, 3rd Floor C-38/39 G-Block, BKC Bandra (East) Mumbai India - 400051	400002133	MUTUAL	FUND MF	450
12	IN303786	10003963	ICICI PRUDENTIAL REGULAR SAVINGS FUND SBI SG GLOBAL SECURITIES SERVICES PL JEEVAN SEVA ANNEXE BUILDING, A WING GR FLOOR, S V ROAD SANTACRUZ WEST, MUMBAI - 400054	400002133	MUTUAL	FUND MF	1000
13	IN303786	10003971	ICICI PRUDENTIAL CORPORATE BOND FUND SBI SG GLOBAL SECURITIES SERVICES PL JEEVAN SEVA ANNEXE BUILDING, A WING GR FLOOR, S V ROAD SANTACRUZ WEST, MUMBAI - 400054	400002133	MUTUAL	FUND MF	1450
							4950

INE053A07182

ISIN No.	:	INE053A07182
Total Nsdl Position	:	4950.000
Total Transit Position	:	
Total Pledge Position	:	4950.000
Total Free Position	:	
Total Lockin Position	:	
Total Block Position	:	
Total Pledge Lockin Position	:	
Total Unconf.Pledge Position	:	
Total Unc.Fld.Lkin Position	:	
Total OLIDT Position	:	
Total Remat Position	:	
Total Remat Lockin Position	:	
Total No. of Holders	:	
Grand Totals		

```

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Total Nsd1 Position : 4950.000
Total Transit Position :
Total Pledge Position :
Total Free Position : 4950.000
Total Lockin Position :
Total Block Position :
Total Pledge Lockin Position :
Total Unconf.Pledge Position :
Total Unc.Pld.Lkin Position :
Total OLIDT Position :
Total Remat Position :
Total Remat Lockin Position :

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Total MICR NO. Present Cases : 13

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7.85% 200 Crores Unsecured Debentures

THE INDIAN HOTELS COMPANY LIMITED
LIST OF BENEFICIARIES (NSDL) AS ON DATE : 30/06/2018

Sr.No. Dp Id Client Id Name(s) / Address
1 IN300167 10148306 RELIANCE GENERAL INSURANCE COMPANY LIMITED
DEUTSCHE BANK AG

DB HOUSE
HAZARIMAL SOMANI MARG
P.O.BOX NO. 1142 FORT MUMBAI - 400001

2 IN300812 10503816 UTI - FTIF SERIES XXVI - PLAN - V (1160 DAYS) 400211002 MUTUAL
UTI MUTUAL FUND,UTI ASSET MANAGEMENT
COMPANY LTD, DEPT. OF FUND ACCOUNTS,

UTI TOWER, GN BLOCK,
BKC, BANDRA (EAST), MUMBAI - 400051

3 IN300812 10503953 UTI - FTIF SERIES XXVI - PLAN - VII (1140 DAY 400211002 MUTUAL
S)
UTI MUTUAL FUND,UTI ASSET MANAGEMENT
COMPANY LTD, DEPT. OF FUND ACCOUNTS,

UTI TOWER, GN BLOCK,
BKC, BANDRA (EAST), MUMBAI - 400051

4 IN300812 10504155 UTI FTIF- SERIES XXVI - PLAN XIII (1124 DAYS 400211002 MUTUAL
S)
UTI MUTUAL FUND,UTI ASSET MANAGEMENT
COMPANY LTD, DEPT. OF FUND ACCOUNTS,

UTI TOWER, GN BLOCK,
BKC, BANDRA (EAST), MUMBAI - 400051

5 IN300812 10504243 UTI FTIF- SERIES XXVII - PLAN II (1161 DAYS) 400211002 MUTUAL
UTI MUTUAL FUND,UTI ASSET MANAGEMENT
COMPANY LTD, DEPT. OF FUND ACCOUNTS,

UTI TOWER, GN BLOCK,
BKC, BANDRA (EAST), MUMBAI - 400051

6 IN301524 30043479 HSBC FIXED TERM SERIES 128
STANDARD CHARTERED BANK, CRESCENZO
Securities Services, 3rd Floor
C-38/39 G-Block, BKC Bandra (East)

Mumbai India - 400051

7 IN303786 10004878 SBI DUAL ADVANTAGE FUND - SERIES XXII
SBI SG GLOBAL SECURITIES SERVICES PL
JEEVAN SEVA ANNEXE BUILDING, A WING
GR FLOOR, S V ROAD
SANTACRUZ WEST, MUMBAI - 400054

Sub Type Holding Folio/Ph.Holding

MICR Code Type

400200002 CORP. BODY OTHERS

FUND MF 150

FUND MF 120

FUND MF 99

FUND MF 131

FUND MF 50

FUND MF 1200

2000

2000

PAGE TOTALS :

CUMULATIVE TOTALS :

INE053A08099

ISIN No.

Total NsdL Position	:	2000.000
Total Transit Position	:	
Total Pledge Position	:	
Total Free Position	:	2000.000
Total Lockin Position	:	
Total Block Position	:	
Total Pledge Lockin Position	:	
Total Unconf.Pledge Position	:	
Total Unc.Pld.Lkin Position	:	
Total OLIDT Position	:	
Total Remat Position	:	
Total Remat Lockin Position	:	
Total No. of Holders	:	

Grand Totals

Total NsdL Position	:	2000.000
Total Transit Position	:	
Total Pledge Position	:	
Total Free Position	:	2000.000
Total Lockin Position	:	
Total Block Position	:	
Total Pledge Lockin Position	:	
Total Unconf.Pledge Position	:	
Total Unc.Pld.Lkin Position	:	
Total OLIDT Position	:	
Total Remat Position	:	
Total Remat Lockin Position	:	

Total MICR NO. Present Cases :

September 10, 2018

Centbank Financial Services Limited
Debenture Trustee Section
Merchant Banking Department
Central Bank Building, 3rd floor,
M. G. Road, Fort, Mumbai-400001


Dear Sirs,

Sub: Certificate of Asset Cover Ratio as at June 30, 2018

Enclosed please find Independent Auditor's Report on Computation of Asset Cover Ratio under Clause 31B, sub-clause(1) of the various Debenture Trust Deeds entered between the Company and Centbank Financial Services Limited, in accordance with Regulation 15(1)(i) of Securities and Exchange Board of India (Debenture Trustees) Regulations, 1993 for the quarter ended June 30, 2018.


Kindly take the above on record.

Yours sincerely,



BEEJAL DESAI
Senior Vice President Legal & Company Secretary

Encl. a/a

 THE INDIAN HOTELS COMPANY LIMITED

CORP Office: Ninth Floor, Express Towers, Barrister Rajni Patel Marg, Nariman Point, Mumbai 400 021, Maharashtra, India
REGD Office: Mandlik House, Mandlik Road, Mumbai 400 001, Maharashtra, India
www.tajhotels.com

CIN L74999MH1902PLC000183

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T + 91 22 6639 5515, F +91 22 2202 7442

TAJ

VIVANTA

GINGER

EXPRESSIONS

TAJ SATS

A TATA Enterprise

B S R & Co. LLP

Chartered Accountants

5th Floor, Lodha Excelus,
Apollo Mills Compound
N. M. Joshi Marg, Mahalaxmi
Mumbai - 400 011
India

Telephone +91 (22) 4345 5300
Fax +91 (22) 4345 5399

Private and confidential

The Board of Directors
The Indian Hotels Company Limited
Mandlik House, Mandlik Road
Mumbai 400 001

Dear Sirs

Independent Auditors' Report on Computation of Asset Cover Ratio under Clause 31B, sub-clause (t) of the various Debenture Trust Deeds entered between the Company and Centbank Financial Services Limited, in accordance with Regulation 15(1)(i) of Securities and Exchange Board of India (Debenture Trustees) Regulations, 1993

- 1) This certificate is issued in accordance with the terms of our engagement letter dated 1 August 2018.
- 2) We have been engaged by The Indian Hotels Company Limited ("the Company") to perform assurance procedures on the accompanying Statement on computation of Asset Cover Ratio as at 30 June 2018 ("the Statement") pursuant to the requirements of Clause 31B, sub-clause (t) of the various Debenture Trust Deed entered between the Company and Centbank Financial Services Limited ("the Debenture Trustee") in accordance with Regulation 15, sub-clause (1), sub-point (i) of the Securities and Exchange Board of India (Debenture Trustees) Regulations, 1993 as amended to date, to the extent applicable (collectively referred as "the Regulations").

Managements' Responsibility for the Statement

- 3) The Management of the Company is responsible for the following
 - a. The preparation of the Statement from the unaudited interim financial information and other records maintained by the Company for the period starting from 1 April 2018 to 30 June 2018. This responsibility includes designing, implementing and maintaining internal control relevant to the preparation and presentation of the Statement, and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.
 - b. The computation of ratios is properly determined as mentioned in the Statement for the purpose of submission to the debenture trustees of the following Secured Redeemable Non-Convertible Debentures ("NCDs"):

Secured:

- i. 10.10% Non-Convertible Debentures – Face Value of ₹ 300 crores
- ii. 9.95% Non-Convertible Debentures – Face Value of ₹ 250 crores
- iii. 7.85% Non-Convertible Debentures – Face Value of ₹ 495 crores

Auditor's Responsibility

- 4) It is our responsibility to provide a reasonable assurance as to whether the Statement is in agreement with the unaudited interim financial information and other records maintained by the Company from 1 April 2018 to 30 June 2018.

B S R & Co (a partnership firm with
Registration No. BA61223) converted into
B S R & Co. LLP (a Limited Liability Partnership
with LLP Registration No. AAB-8181)
with effect from October 14, 2013

Registered Office:
5th Floor, Lodha Excelus
Apollo Mills Compound
N. M. Joshi Marg, Mahalaxmi
Mumbai - 400 011, India

Auditor's Responsibility (Continued)

- 5) We have examined the attached statement made by the Company with reference to the following records, documents and unaudited books of account on a test check basis, namely:
- Register of Charge
 - Outstanding secured debentures as at 30 June 2018
 - Outstanding accrued interest computation for the period starting from 1 April 2018 to 30 June 2018
- 6) We conducted our examination in accordance with the Guidance Note on Reports or Certificates for Special purposes (Revised 2016) and the Standards on Auditing issued by the Institute of Chartered Accountants of India, specified under section 143(10) of the Companies Act, 2013, which include concepts of test checks and materiality. The said Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the Institute of Chartered Accountants of India.
- 7) We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.

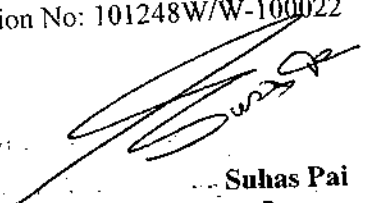
Opinion

- 8) On the basis of our verification of unaudited interim financial information and other relevant records and documents as referred to in paragraph 5 above, and according to the information, explanations and representations provided to us by the Management of the Company, we certify that the particulars furnished by the Company in the said Statement, read with and subject to the notes thereon, initialed by us for identification purposes, are in agreement with the aforesaid books of account and other relevant records and documents maintained by the Company and produced before us.

Restriction on Use

- 9) This report is addressed to and provided to the Board of Directors of the Company solely for the purpose of submission to the debenture trustees of the above mentioned Non-Convertible Debentures. As a result, the Statement may not be suitable for another purpose and should not be used by any other person or for any other purpose. We do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this report is shown or into whose hands it may come without our prior consent in writing.

For **BSR & Co. LLP**
Chartered Accountants
Firm's Registration No: 101248W/W-100022


Suhas Pai
Partner
Membership No: 119057

Mumbai
4 September 2018

The Indian Hotels Company Limited

Computation of Asset Coverage Ratio as at June 30, 2018 ("the Statement")

Particulars	Amount (Rs. in crore)	Amount (Rs. in crore)
Secured Debentures		
10.10% Non - convertible debentures (at face value)	300.00	
9.95% Non - convertible debentures (at face value)	250.00	1,045.00
7.85% Non - convertible debentures (at face value)	495.00	
Interest Accrued but not due		58.86
Total dues to debenture holders		1,103.86
Asset Cover available		
Net Block of Property, Plant and Equipment, Intangible assets and Capital work in progress	2,469.92	
Less: Intangible Assets	(28.77)	2,439.80
Less: Intangible Assets under development	(1.35)	
Asset Coverage Ratio = $\frac{\text{Asset Coverage available}}{\text{Total dues to debenture holders}}$		2,439.80
		1,103.86
Asset Coverage Ratio		2.21

Notes :

1. The figures mentioned above are extracted from the unaudited financial statements / trial balance for the period starting from April 1, 2018 to June 30, 2018

2. The above computation is based on the following formula

Asset Coverage Ratio = $\frac{\text{Asset Coverage available}}{\text{Total dues to debenture holders}}$

Asset Coverage includes net block of plant, property and equipments (including capital work in progress, but excludes intangibles assets and intangible assets under development)

3. Asset cover is traced from the Register of Charge maintained by the Company.

SIGNED FOR IDENTIFICATION
BY Subhas Pai

For BSR & CO. LLP

NND Singh