

Centbank Financial Services Limited
Debt Trustee Section
Bajaj Bhawan, 1st floor,
Opp Inox Multiplex, 226 Nariman Point,
Mumbai- 400021.



Dear Sirs,

With regard to Non-Convertible Debentures (NCDs) issued by the Company under the various Series (outstanding for the half-year ended March 31, 2013) as under:

SECURED DEBENTURES:

Sr. No.	Series	No. of NCDs	Total Value	ISIN	Date of Allotment	Due Date of Redemption
1.	2% Secured Non-convertible Debentures of F.V. ₹ 10 lac each	3000	₹ 300 Crores	INE053A07158	22/03/2010	20% of F.V. 22/03/2015 30% of F.V. 22/03/2016 50% of F.V. 22/03/2017
2.	9.95% Secured Non-convertible Debentures of F.V. ₹ 10 lac each	2500	₹ 250 Crores	INE053A07166	27/07/2011	27/07/2021
3.	10.10% Secured Non-convertible Debentures of F.V. ₹ 10 lac each	3000	₹ 300 Crores	INE053A07174	18/11/2011	18/11/2021

UNSECURED DEBENTURES:

Sr. No.	Series	No. of NCDs	Total Value	ISIN	Date of Allotment	Due Date of Redemption
1	9.90% Unsecured Non-convertible Debentures of F.V. ₹ 10 lac each	1360	₹ 136 Crores	INE053A08065	24/02/2012	24/02/2017
2.	2% Unsecured Non-convertible Debentures of F.V. ₹ 10 lac each	2000	₹ 200 Crores	INE053A08073	23/04/2012	23/04/2017

We confirm that:

- The debenture amounts have been utilised for the purposes specified in terms and conditions mentioned in respective Offer Document/Issue Memorandum;
- The Company has regularly paid interest to all the debenture-holders, and there has been no default committed nor complaint received from any debenture-holder till date;



THE INDIAN HOTELS COMPANY LIMITED

The asset coverage ratio duly audited by M/s Deloitte & Haskins & Sells, Chartered Accounts and the Statutory Auditors of the Company for the half-year ended 31st March, 2013 is enclosed;

- d) The Company has not committed any default in the performance and observation of any of the terms, covenants and conditions of the Debenture Trust Deed (D'TDs);
- e) The Company created security by execution of DTD in respect of NCDs issued and charge is created in favour of Central Bank of India, being the Debenture Trustees to protect the interest of debenture-holders;
- f) Changes in constitution of the Board of Directors during the half-year ended 31st March, 2013.
 - i. Mr. Ratan N. Tata has retired as Director & Chairman of the Company w.e.f. 28th December, 2012.
 - ii. Mr. Cyrus P. Mistry has been appointed as Director & Chairman of the Company w.e.f. 28th December, 2012.
 - iii. Mr. Guy Lindsay Macintyre Crawford has been appointed as an Additional Director w.e.f. 27th March, 2013.
- g) The Company has complied with all the requirements under SEBI Regulations/Guidelines, Listing requirements, provisions of the Companies Act and all other applicable regulatory provisions from time to time.
- h) The list of Debenture holders for various issues as on 31st March, 2013 is enclosed.

Kindly take the above on records.

Yours sincerely,

BEEJAL DESAI
Vice President Legal & Company Secretary

Encl. a/a

THE INDIAN HOTELS COMPANY LIMITED

Mandlik House 3rd. Floor Mandlik Road Colaba Mumbai 400 001 India

Tel 91 22 6665 3366 / 6639 5515 Fax 91 22 2287 2149 / 2282 6241

Corporate Finance Department

June 14, 2013

Centbank Financial Services Limited
15-16 Bajaj Bhavan, 1st Floor,
Opp. INOX / CR2 Multiplex,
Nariman Point,
Mumbai 400 021

Dear Sirs,

DECLARATION

Your Bank is acting as Debenture/Bond Trustee to the various issues of Debenture/Bonds series floated by our Company.

In this regard, we confirm the following as on March 31, 2013:

1. That the amount of Debentures/Bonds has been utilized for the purpose specified in our offer letter/prospectus/offer memorandum issued to the Bondholders.
2. That the Company has paid to the Debenture/Bondholders the interest due and payable to them up to date.
3. That the Company has not committed any default in the performance/observations of any of the terms/covenants/condition of the Debenture/Bond Trust Deed.
4. That Securities as per the terms of Offer Letter/ Prospectus/ Offer Memorandum are being created.
5. That the Company has created debenture redemption reserve account as required under The Companies Act up to March 31, 2013.
6. That the Company has maintained the required asset coverage ratio as specified in the Offer letter/ Offer Memorandum/ Debenture Trust Deed.
7. That the Company has taken adequate insurance cover.

For **The Indian Hotels Company Limited**



Sumit Bazaz
General Manager - Finance



Registered Office:
Mandlik House Mandlik Road Mumbai 400 001
www.tajhotels.com

Ref: SVP/2972

INDEPENDENT AUDITORS' REPORT TO THE BOARD OF DIRECTORS OF THE INDIAN HOTELS COMPANY LIMITED

We have been engaged by **The Indian Hotels Company Limited** (the "Company"), (having its registered office at Mandlik House, Mandlik Road, Mumbai 400 001) to perform assurance procedures on the accompanying Statement of Asset Coverage Ratio as at March 31, 2013 (the "Statement"), for submission to the debenture trustees of the following Secured Redeemable Non-Convertible Debentures ("NCDs") in compliance with conditions relating to the half yearly communication to be sent to the debenture trustees under clause 2(ii) of the Debenture Trust Deeds dated:

1. March 13, 2009, for the issue of 3,000, 11.80% Secured Redeemable, Non-Convertible Debentures of ₹ 1,000,000 each aggregating ₹ 300 crores,
2. September 15, 2010 for the issue of 3,000, 2% Secured, Redeemable, Non-Convertible Debentures of ₹ 1,000,000 each aggregating ₹ 300 crores,
3. October 19, 2011 for the issue of 2,500, 9.95% Secured, Redeemable, Non-Convertible Debentures of ₹ 1,000,000 each aggregating ₹ 250 crores; and
4. February 9, 2012 for the issue of 3,000 Secured, Redeemable, Non-Convertible Debentures of ₹ 1,000,000 each aggregating ₹ 300 crores.

Management's Responsibility for the Statement

The Management of the Company is responsible for the preparation of the Statement from the audited financial statements and other records of the Company as at and for the year ended March 31, 2013. This includes collecting, collating and validating data and presentation thereof in the Statement and the design, implementation and maintenance of internal control relevant to the preparation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditors' Responsibility

Our responsibility is to express our opinion on the information contained in the Statement based on our assurance procedures.

We conducted our verification in accordance with the Guidance Note on Audit Reports and Certificates for Special Purposes and the Standards on Auditing issued by the Institute of Chartered Accountants of India, which include concepts of test checks and materiality. With regard to the assurance on the information contained in the Statement, our procedures have been

Deloitte Haskins & Sells

planned to obtain all information and explanations that we considered necessary to support our opinion. Our work was planned to mirror the Company's own compilation process, verifying how each item on the Statement within our assurance scope was collected, collated and validated by the Management of the Company for inclusion in the Statement.

We believe that the evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

Criteria and Scope

The criteria against which the information contained in the Statement was evaluated are:

- the audited financial statements of the Company as at and for the year ended March 31, 2013;
- Debenture Trust Deeds dated March 13, 2009, September 15, 2010, October 19, 2011 and February 9, 2012; and
- the trial balance for the period ended as at March 31, 2013.

Opinion

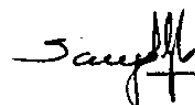
In our opinion and to the best of our information and according to the explanations given to us, with reference to the NCDs having an aggregate outstanding amount of ₹ 1,015.05 crores (including interest accrued but not due and proportionate premium on redemption) as at March 31, 2013, the Statement presents fairly, in all material respects the Asset Coverage Ratio at March 31, 2013, based on the audited financial statements and other records as at and for the year ended March 31, 2013.

Restriction on Distribution

The Statement has been prepared by the Company for submission to the debenture trustees of the above mentioned NCDs in the compliance with condition relating to the half yearly communication to be sent to the debenture trustees under clause 2(ii) of the various agreements as entered into with the debenture trustees. As a result, the Statement may not be suitable for another purpose. Our report is intended solely for the information and use of the debenture trustees and the Board of Directors of the Company and is not intended to be and should not be used by anyone other than these specified parties.

MUMBAI, May 30, 2013

For Deloitte Haskins & Sells
Chartered Accountants
(ICAI Reg. No. 117366W)



Sanjiv V. Pilgaonkar
Partner
(Membership No. 39826)

The Indian Hotels Company Limited
Statement of Asset Coverage Ratio as at March 31, 2013

Particulars	Amount (Rs / crores)	
<u>Secured Debentures as on March 31, 2013</u>		
10.10% Non - convertible debentures	300.00	
9.95% Non - convertible debentures	250.00	
2% Non - convertible debentures	300.00	
11.80% Non - convertible debentures	60.00	910.00
Interest Accrued but not due		30.12
Premium on redemption of 2% Non- convertible debentures (refer note 1 below)		74.93
Total dues to debenture holders		1015.05
<u>Asset Cover available as on March 31,2013</u>		
Net Block of Fixed Assets	2065.69	
Less :- Intangible assets under development	(1.73)	
Less :- Leaschold Land	(10.64)	
Net fixed assets considered for coverage		2053.32
Asset Cover Ratio =	<u>Asset Cover available</u> Total dues to debenture holders	<u>2053.32</u> 1015.05
Asset Cover Ratio		2.02

Note :

1. Premium on debenture is considered proportionately till March 31, 2013.

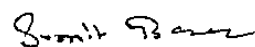
In terms of our certificate bearing Ref. No. SVP/2972

For Deloitte Haskins & Sells
Chartered Accountants
(ICAI Reg. No. 117366W)



Sanjiv V. Pilgaonkar
Partner
(Membership No. 39826)
Mumbai, May 30, 2013

For The Indian Hotels Company Limited



Authorised Signatory

THE INDIAN HOTELS COMPANY LIMITED - 2% 300 CRORES SECURED NON-CONVERTIBLE DEBENTURES OF F.V. ₹10 LACS EACH DATE : 25/04/2013
 LIST OF BENEFICIARIES (NSDL) AS ON DATE : 30/03/2013

PAGE : 1

Sr.No.	Dp Id	Client Id	Name(s) / Address	MICR Code	Type	Sub Type	Holding Polio/Ph.Holding
1	IN300812	10000012	LIFE INSURANCE CORPORATION OF INDIA INVESTMENT DEPARTMENT 6TH FLOOR, WEST WING, CENTRAL OFFICE YOGAKSHEMA, JEEVAN BIMA MARG MUMBAI - 400021	400020005	FI	GOVT.SPON.FI	3000
PAGE TOTALS :							3000
CUMMULATIVE TOTALS :							3000

ISIN No. : INE053A07158

Total Nsdl Position : 3000.000

Total Transit Position :

Total Pledge Position :

Total Free Position : 3000.000

Total Lockin Position :

Total Block Position :

Total Pledge Lockin Position :

Total Unconf.Pledge Position :

Total Unc.Pld.Lkin Position :

Total OLIPT Position :

Total Remat Position :

Total Remat Lockin Position :

Total No. of Holders : 1

Grand Totals

Total Nsdl Position : 3000.000

Total Transit Position :

Total Pledge Position :

Total Free Position : 3000.000

Total Lockin Position :

Total Block Position :

Total Pledge Lockin Position :

Total Unconf.Pledge Position :

Total Unc.Pld.Lkin Position :

Total OLIPT Position :

Total Remat Position :

Total Remat Lockin Position :

Total MICR NO. Present Cases : 1

THE INDIAN HOTELS COMPANY LIMITED - 9.95% 250 CRORES SECURED NON-CONVERTIBLE DEBENTURES OF F.V. ₹10 LACS EACH DATE : 25/04/2013
 LIST OF BENEFICIARIES (MSDL) AS ON DATE : 30/03/2013 PAGE : 1

Sr.No.	Dp Id	Client Id	Name(s) / Address	NICR Code	Type	Sub Type	Holding Folio/Ph.Holding
1	IN300126	11218179	ICICI PRUDENTIAL MIP 25 HDFC BANK LTD, CUSTODY SERVICES LODHA - I THINK TECHNO CAMPUS OFF FLR 8, NEXT TO KANJURMARG STN KANJURMARG EAST MUMBAI - 400042	400240015	MUTUAL	FUND MF	150
2	IN300126	11218589	ICICI PRUDENTIAL MONTHLY INCOME PLAN HDFC BANK LTD, CUSTODY SERVICES LODHA - I THINK TECHNO CAMPUS OFF FLR 8, NEXT TO KANJURMARG STN KANJURMARG EAST MUMBAI - 400042	400240015	MUTUAL	FUND MF	100
3	IN300126	11233869	RURAL POSTAL LIFE INSURANCE FUND A/C SBIFMPL HDFC BANK LTD, CUSTODY SERVICES LODHA - I THINK TECHNO CAMPUS OFF FLR 8, NEXT TO KANJURMARG STN KANJURMARG EAST MUMBAI - 400042	400240015	CORP.	BODY CENTRAL GOVT.	100
4	IN300126	11233877	POSTAL LIFE INSURANCE FUND A/C SBIFMPL HDFC BANK LTD, CUSTODY SERVICES LODHA - I THINK TECHNO CAMPUS OFF FLR 8, NEXT TO KANJURMARG STN KANJURMARG EAST MUMBAI - 400042	400240015	CORP.	BODY CENTRAL GOVT.	50
5	IN300126	11234066	SBI LIFE INSURANCE CO.LTD HDFC BANK LIMITED CUSTODY SERVICES LODHA-I THINK TECHNO CAMPUS 8TH FLR NEXT TO KANJURMARG RAILWAY STATION KANJURMARG E MUMBAI - 400042	400240015	CORP.	BODY OTHERS	500
6	IN300167	10007299	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LTD DEUTSCHE BANK AG DB HOUSE, HAZARIMAL SOMANI MARG POST BOX NO. 1142, FORT MUMBAI - 400001	400200002	CORP.	BODY OTHERS	900
7	IN300167	10092560	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED ED NRSM DEUTSCHE BANK AG, DB HOUSE HAZARIMAL SOMANI MARG, P.O.BOX NO. 1142, FORT MUMBAI - 400001	400200002	CORP.	BODY OTHERS	100
8	IN300812	10000029	GENERAL INSURANCE CORPORATION OF INDIA SURAKSHA. 170, J. T A T A ROAD, CHURCH GATE MUMBAI - 400020	400013014	FI	GOVT.SPON.FI	100
9	IN300812	10001728	THE NEW INDIA ASSURANCE COMPANY LIMITED NEW INDIA ASSURANCE BUILDING 87, M.G.ROAD, FORT, MUMBAI - 400001	400016071	FI	GOVT.SPON.FI	170
10	IN300812	10494430	EXPORT CREDIT GUARANTEE CORPORATION OF INDIA LIMITED NIRMAL BLDG, 5TH FLOOR 241/242, BACKBAY RECLAMATION NARIMAN POINT MUMBAI - 400021	400017017	FI	GOVT.SPON.FI	100
11	IN300812	10497877	LIC OF INDIA GRATUITY PLUS BOND FUND LIFE INSURANCE CORPORATION OF INDIA CENTRAL OFFICE, INVESTMENT DEPT. 6TH FLOOR, EAST WING, YOGAKSHEMA JEEVAN BIMA MARG, MUMBAI - 400021	400240015	FI	GOVT.SPON.FI	20
PAGE TOTALS							2290
CUMULATIVE TOTALS :							2290

Sr.No.	Dp Id	Client Id	Name(s) / Address	MICR Code	Type	Sub Type	Holding Folio/Ph.Holding
12	IN300812	10497895	LIC OF INDIA GRATUITY PLUS INCOME FUND LIFE INSURANCE CORPORATION OF INDIA CENTRAL OFFICE, INVESTMENT DEPT. 6TH FLOOR, EAST WING, YOGAKSHEMA JEEVAN BIMA MARG, MUMBAI - 400021	400240015	FI	GOVT.SPON.FI	50
13	IN300812	10497893	LIC OF INDIA GRATUITY PLUS BALANCE FUND LIFE INSURANCE CORPORATION OF INDIA CENTRAL OFFICE, INVESTMENT DEPT. 6TH FLOOR, EAST WING, YOGAKSHEMA JEEVAN BIMA MARG, MUMBAI - 400021	400240015	FI	GOVT.SPON.FI	30
14	IN300812	10497908	LIC OF INDIA GRATUITY PLUS GROWTH FUND LIFE INSURANCE CORPORATION OF INDIA CENTRAL OFFICE, INVESTMENT DEPT. 6TH FLOOR, EAST WING, YOGAKSHEMA JEEVAN BIMA MARG, MUMBAI - 400021	400240015	FI	GOVT.SPON.FI	20
15	IN300812	10497916	LIC OF INDIA GRATUITY PLUS NON UNIT FUND LIFE INSURANCE CORPORATION OF INDIA CENTRAL OFFICE, INVESTMENT DEPT. 6TH FLOOR, EAST WING, YOGAKSHEMA JEEVAN BIMA MARG, MUMBAI - 400021	400240015	FI	GOVT.SPON.FI	10
16	IN302603	10001359	THE LIFE INSURANCE CORPORATION OF INDIA PROVI DENT FUND NO 1 3RD FLOOR FINANCE AND ACCOUNTS DEPT CENTRAL OFFICE YOGAKSHEMA WEST WING JEEVAN BIMA MARG NARIMAN POINT MUMBAI - 400021	400017017	TRUSTS		100
PAGE TOTALS :							210
CUMULATIVE TOTALS :							2500

ISIN No. : INE053A07166
 Total Nsdl Position : 2500.000
 Total Transit Position :
 Total Pledge Position :
 Total Free Position : 2500.000
 Total Lockin Position :
 Total Block Position :
 Total Pledge Lockin Position :
 Total Unconf.Pledge Position :
 Total Unc.Fld.Lkin Position :
 Total CLIDT Position :
 Total Remat Position :
 Total Remat Lockin Position :
 Total No. of Holders : 16
 Grand Totals :

 Total Nsdl Position : 2500.000
 Total Transit Position :
 Total Pledge Position :
 Total Free Position : 2500.000
 Total Lockin Position :
 Total Block Position :
 Total Pledge Lockin Position :
 Total Unconf.Pledge Position :
 Total Unc.Fld.Lkin Position :
 Total CLIDT Position :
 Total Remat Position :
 Total Remat Lockin Position :

Total MICR NO. Present Cases : 16

THE INDIAN HOTELS COMPANY LIMITED - 10.10% 300 CRORES SECURED NON-CONVERTIBLE DEBENTURES OF F.V. ₹10 LACS EACH DATE : 25/04/2013
 LIST OF BENEFICIARIES (NSDL) AS ON DATE : 30/03/2013 PAGE : 1

Sr.No.	Ep Id	Client Id	Name(s) / Address	MICR Code	Type	Sub Type	Holding Folio/Ph.Holding
1	IN300126	11233869	RURAL POSTAL LIFE INSURANCE FUND A/C SBIFMPL. HDFC BANK LTD, CUSTODY SERVICES LODHA - I THINK TECHNO CAMPUS OFF FLR 8, NEXT TO KANJURMARG STN KANJURMARG EAST MUMBAI - 400042	400240015	CORP.	BODY CENTRAL GOVT.	150
2	IN300126	11233877	POSTAL LIFE INSURANCE FUND A/C SBIFMPL HDFC BANK LTD, CUSTODY SERVICES LODHA - I THINK TECHNO CAMPUS OFF FLR 8, NEXT TO KANJURMARG STN KANJURMARG EAST MUMBAI - 400042	400240015	CORP.	BODY CENTRAL GOVT.	400
3	IN300126	11234200	SBI GENERAL INSURANCE COMPANY LIMITED HDFC BANK LTD CUSTODY SERVICES LODHA-I THINK TECHNO CAMPUS BLDG-ALPHA, 8TH FLOOR, KANJUR MARG E MUMBAI - 400042	400240015	CORP.	BODY OTHERS	50
4	IN300142	10397637	MAX LIFE INSURANCE COMPANY LIMITED HSBC SECURITIES SERVICES, 2ND FLOOR*SHIV*, PLOT NO.139-140 B WESTERN EXP HIGHWAY, SAHAR RD JUNCT VILE PARLE-E, MUMBAI - 400057	400039002	CORP.	BODY DOMESTIC	53
5	IN300142	10553816	MAX LIFE INSURANCE COMPANY LIMITED A/C - ULIF F00225/06/04LIFEBALANC104 - BALANCED FUND HSBC SECURITIES SERVICES, 2ND FLOOR*SHIV*, PLOT NO.139-140 B WESTERN EXP HIGHWAY, SAHAR RD JUNCT VILE PARLE-E, MUMBAI - 400057	400039002	CORP.	BODY DOMESTIC	35
6	IN300142	10574855	MAX LIFE INSURANCE COMPANY LIMITED A/C - ULIF 00625/11/05PENSBALANC104 - PENSION BALANCED F UND HSBC SECURITIES SERVICES, 2ND FLOOR*SHIV*, PLOT NO.139-140 B WESTERN EXP HIGHWAY, SAHAR RD JUNCT, VILE PARLE-E, MUMBAI - 400057	400039002	CORP.	BODY DOMESTIC	10
7	IN300142	10574870	MAX LIFE INSURANCE COMPANY LIMITED A/C - ULIF 00525/11/05PENSGROWTH104 - PENSION GROWTH FUN D HSBC SECURITIES SERVICES, 2ND FLOOR*SHIV*, PLOT NO.139-140 B WESTERN EXP HIGHWAY, SAHAR RD JUNCT, VILE PARLE-E, MUMBAI - 400057	400039002	CORP.	BODY DOMESTIC	30
8	IN300142	10634474	MAX LIFE INSURANCE COMPANY LIMITED A/C - ULIF 01425/03/08LIFEDYNOPP104 - DYNAMIC OPPORTUNIT IES FUND HSBC SECURITIES SERVICES 2ND FLOOR*SHIV*, PLOT NO.139-140 B WESTERN EXP HIGHWAY, SAHAR RD JUNCT, VILE PARLE-E, MUMBAI - 400057	400039002	CORP.	BODY DOMESTIC	25
9	IN300142	10707693	MAX LIFE INSURANCE CO LTD A/C PARTICIPATING FUND HSBC SECURITIES SERVICES 2ND FLOOR, SHIV, PLOT NO.139-140 B WESTERN EXP HIGHWAY, SAHAR RD JUNCT VILE PARLE-E MUMBAI - 400057	400039002	CORP.	BODY DOMESTIC	200
10	IN300167	10007299	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LTD DEUTSCHE BANK AG DE HOUSE, HAZARIMAL SOMANI MARG POST BOX NO. 1142, FORT MUMBAI - 400001	400200002	CORP.	BODY OTHERS	950
PAGE TOTALS :							1900
CUMULATIVE TOTALS :							1900

THE INDIAN HOTELS COMPANY LIMITED - 10.10% 300 CRORES SECURED NON-CONVERTIBLE DEBENTURES OF F.V. ₹10 LACS EACH DATE : 25/04/2013
 LIST OF BENEFICIARIES (NSDL) AS ON DATE : 30/03/2013 PAGE : 2

Sr.No.	Dp Id	Client Id	Name(s) / Address	MICR Code	Type	Sub Type	Holding Folio/Ph.Holding
11	IN300167	10017678	RELIANCE LIFE INSURANCE COMPANY LIMITED DEUTSCHE BANK AG DB HOUSE, HAZARIMAL SOMANI MARG POST BOX NO. 1142, FORT MUMBAI - 400001	400200002	CORP.	BODY OTHERS	150
12	IN300167	10092560	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED ED NRSM DEUTSCHE BANK AG, DB HOUSE HAZARIMAL SOMANI MARG, P.O.BOX NO. 1142, FORT MUMBAI - 400001	400200002	CORP.	BODY OTHERS	250
13	IN300812	10000029	GENERAL INSURANCE CORPORATION OF INDIA SURAKSHA. 17 G. J. T A T A ROAD, CHURCH GATE MUMBAI - 400020	400013014	FI	GOVT.SPON.FI	100
14	IN300812	10494430	EXPORT CREDIT GUARANTEE CORPORATION OF INDIA LIMITED NIRMAL BLDG. 5TH FLOOR 241/242, BACKBAY RECLAMATION NARIMAN POINT MUMBAI - 400021	400017017	FI	GOVT.SPON.FI	50
15	IN300812	10494744	NPS TRUST- A/C SBI PENSION FUND SCHEME - CENTRAL GOVT C/O SBI PENSION FUNDS PVT. LTD. NO. 32, MAKER CHAMBERS - III NARIMAN POINT MUMBAI - 400021	400013087	TRUSTS		250
16	IN300812	10494753	NPS TRUST- A/C LIC PENSION FUND SCHEME - CENTRAL GOVT C/O LIC PENSION FUND LTD YOGAKSHEMA, EAST WING, 7TH FLOOR JEEVAN BIMA MARG MUMBAI - 400021	400013087	TRUSTS		100
17	IN300812	10495964	NPS TRUST- A/C LIC PENSION FUND SCHEME - STATE GOVT C/O LIC PENSION FUND LTD. YOGAKSHEMA, EAST WING, 7TH FLOOR JEEVAN BIMA MARG MUMBAI - 400021	400013087	TRUSTS		100
18	IN300812	10495973	NPS TRUST- A/C SBI PENSION FUND SCHEME - STATE GOVT C/O SBI PENSION FUNDS PVT. LTD. NO. 32, 3RD FLOOR MAKER CHAMBERS - III, NARIMAN POINT MUMBAI - 400021	400013087	TRUSTS		47
19	IN300812	10496684	NPS TRUST A/C - SBI PENSION FUNDS PVT. LTD. - LITE SCHEME - GOVT. PATTERN C/O SBI PENSION FUNDS PVT. LTD. NO. 32, 3RD FLOOR MAKER CHAMBERS - III NARIMAN POINT, MUMBAI - 400021	400013087	TRUSTS		3
PAGE TOTALS :							1050
CUMULATIVE TOTALS :							2950

ISIN No. : INE053A01714
 Total Nadl Position : 2950.000
 Total Transit Position :
 Total Pledge Position :
 Total Free Position : 2950.000

Total Lockin Position :
 Total Block Position :
 Total Pledge Lockin Position :
 Total Unconf.Pledge Position :
 Total Unc.Pld.Lkin Position :
 Total OLIDT Position :
 Total Remat Position :
 Total Remat Lockin Position :
 Total No. of Holders : 19

Grand Totals

 Total Nsdl Position : 2950.000
 Total Transit Position :
 Total Pledge Position :
 Total Free Position : 2950.000
 Total Lockin Position :
 Total Block Position :
 Total Pledge Lockin Position :
 Total Unconf.Pledge Position :
 Total Unc.Pld.Lkin Position :
 Total OLIDT Position :
 Total Remat Position :
 Total Remat Lockin Position :

Total MICR NO. Present Cases : 19

THE INDIAN HOTELS COMPANY LIMITED - 10.10% 300 CRORES SECURED NON-CONVERTIBLE DEBENTURES OF F.V. ₹10 LACS EACH DATE : 25/04/2013
 LIST OF BENEFICIARIES (CDSL) PAGE : 1

S.No.	Dp Id	Client Id	Name(s) / Address	MICR Code	Client Type	Holding Folio/Ph.Holding
1	50600	130506000002573	ARMY GROUP INSURANCE FUND AGI BHAWAN RAO TULA RAM MARG POST VASANT VIHAR NEW DELHI NEW DELHI 110057 NEW DELHI NEW DELHI India - 110057	110025091	Corporate Body-Othe	50
PAGE TOTALS :						50
CUMULATIVE TOTALS :						50

ISIN No. : INE053A07174
 Total Cdsl Position : 50.000
 Total Transit Position :
 Total Free Position : 50.000
 Total Lockin Position :
 Total Pledge Position :
 Total Technical A/C Position :
 Total No. of Holders : 1

Grand Totals

 Total Cdsl Position : 50.000
 Total Transit Position :
 Total Free Position : 50.000
 Total Lockin Position :
 Total Pledge Position :
 Total Technical A/C Position :

Total MICR NO. Present Cases : 1

THE INDIAN HOTELS COMPANY LIMITED 9.90% 136 CRORES UNSECURED DEBENTURES OF F.V. ₹10 LACS EACH
 LIST OF BENEFICIARIES (MSDL) AS ON DATE : 30/03/2013

DATE : 25/04/2013
 PAGE : 1

Sr.No.	DP Id	Client Id	Name(s) / Address	MICR Code	Type	Sub Type	Holding Folio/Ph.Holding
1	IN300054	10021688	ING VVSYA LIFE INSURANCE COMPANY LIMITED CITIBANK N A. CUSTODY SERVICES 3RD FLR, TRENT HOUSE, G BLOCK, PLOT NO. 60, BKC, BANDRA - EAST MUMBAI - 400051	400037002	CORP.	BODY DOMESTIC	100
2	IN300142	10589153	TATA AIA LIFE INSURANCE CO LTD-AGGRESSIVE GRO WTH FUND-ULIF 006 01/07/06 TAL 110 HSBC SECURITIES SERVICES, 2ND FLOOR"SHIV", PLOT NO.139-140 B WESTERN EXP HIGHWAY, SAHAR RD JUNCT, VILE PARLE-E, MUMBAI - 400057	400039002	CORP.	BODY DOMESTIC	1
3	IN300142	10702024	TATA AIA LIFE INSURANCE CO LTD-MAXIMA FUND-UL GF 008 17/08/07 M1 110 HSBC SECURITIES SERVICES 2ND FLOOR, SHIV, PLOT NO.139-140 B WESTERN EXP HIGHWAY, SAHAR RD JUNCT VILE PARLE-E MUMBAI - 400057	400039002	CORP.	BODY DOMESTIC	9
4	IN300167	10017678	RELIANCE LIFE INSURANCE COMPANY LIMITED DEUTSCHE BANK AG DB HOUSE, HAZARIMAL SOMANI MARG POST BOX NO. 1142, FORT MUMBAI - 400001	400200002	CORP.	BODY OTHERS	250
5	IN300167	10055642	STAR UNION DAI-ICHI LIFE INSURANCE COMPANY LI MITTED DEUTSCHE BANK AG DB HOUSE, HAZARIMAL SOMANI MARG POST BOX NO. 1142, FORT MUMBAI - 400001	400200002	CORP.	BODY OTHERS	150
6	IN300812	10000543	UNITED INDIA INSURANCE COMPANY LIMITED INVESTMENT DEPARTMENT 24 WHITES ROAD ROYAPETTAH CHENNAI - 500014	600240002	FI	GOVT.SPON.FI	250
7	IN300812	10000560	THE ORIENTAL INSURANCE COMPANY LIMITED THE ORIENTAL INSURANCE COMPANY LIMIT ORIENTAL HOUSE, P B 7037, A-25/27, ASAF ALI ROAD, NEW DELHI - 110002	110240001	FI	GOVT.SPON.FI	100
8	IN300812	10001728	THE NEW INDIA ASSURANCE COMPANY LIMITED NEW INDIA ASSURANCE BUILDING 87, M.G.ROAD, FORT, MUMBAI - 400001	400016071	FI	GOVT.SPON.FI	250
9	IN300812	10494430	EXPORT CREDIT GUARANTEE CORPORATION OF INDIA LIMITED NCRMAL BLDG, 5TH FLOOR 241/242, BACKBAY RECLAMATION NARIMAN POINT MUMBAI - 400021	400017017	FI	GOVT.SPON.FI	50
10	IN300812	10494760	NPS TRUST- A/C UTI RETIREMENT SOLUTIONS PENS ON FUND SCHEME - CENTRAL GOVT C/O UTI RETIREMENT SOLUTIONS LTD. UTI TOWER, GN BLOCK BANDRA KURLA COMPLEX, BANDRA (EAST) MUMBAI - 400051	400013119	TRUSTS		100
11	IN300812	10495980	NPS TRUST- A/C UTI RETIREMENT SOLUTIONS PENS ON FUND SCHEME - STATE GOVT	400013119	TRUSTS		50
PAGE TOTALS :							1310
CUMULATIVE TOTALS :							1310

THE INDIAN HOTELS COMPANY LIMITED 9.90% 136 CRORES UNSECURED DEBENTURES OF F.V. ₹10 LACS EACH DATE : 25/04/2013
 LIST OF BENEFICIARIES (NSDL) AS ON DATE : 30/03/2013 PAGE : 2

Sr.No.	Dp Id	Client Id	Name(s) / Address	MICR Code	Type	Sub Type	Holding Folio/Ph.Holding
12	INE301549	16417136	C/O UTI RETIREMENT SOLUTIONS LTD. UTI TOWER, GN - BLOCK BANDRA KURLA COMPLEX BANDRA (EAST), MUMBAI - 400051 THE ORIENTAL INSURANCE CO. LTD. PROVIDENT FUN 400240003 TRUSTS				50
			D PROVIDENT FUND DEPT ORIENTAL BUILDING, 3RD FLOOR MAHATMA GANDHI RD, FORT MUMBAI - 400001				
PAGE TOTALS :							50
CUMULATIVE TOTALS :							1360

ISIN No. : INE053A08065

Total Nsdl Position : 1360.000

Total Transit Position : :

Total Pledge Position : :

Total Free Position : 1360.000

Total Lockin Position : :

Total Block Position : :

Total Pledge Lockin Position : :

Total Unconf.Pledge Position : :

Total Unc.Pld.Lkin Position : :

Total OLIOT Position : :

Total Remat Position : :

Total Remat Lockin Position : :

Total No. of Holders : 12

Grand Totals

Total Nsdl Position : 1360.000

Total Transit Position : :

Total Pledge Position : :

Total Free Position : 1360.000

Total Lockin Position : :

Total Block Position : :

Total Pledge Lockin Position : :

Total Unconf.Pledge Position : :

Total Unc.Pld.Lkin Position : :

Total OLIOT Position : :

Total Remat Position : :

Total Remat Lockin Position : :

Total MICR NO. Present Cases : 12

THE INDIAN HOTELS COMPANY LIMITED 2% 200 CRORES UNSECURED DEBENTURES OF F.V. ₹10 LACS EACH
 LIST OF BENEFICIARIES (NSDL) AS ON DATE : 30/03/2013

DATE : 25/04/2013
 PAGE : 1

Sr.No.	Dp Id	Client Id	Name(s) / Address	MICR Code	Type	Sub Type	Holding Folio/Ph.Holding
1	IN300054	10011178	TEMPLETON INDIA INCOME BUILDER ACCOUNT CITIBANK N A, CUSTODY SERVICES 3RD FLR, TRENT HOUSE, G BLOCK, PLOT NO. 60, BKC, BANDRA - EAST MUMBAI - 400051	400037002	MUTUAL	FUND MF	150
2	IN300054	10019285	FRANKLIN TEMPLETON MUTUAL FUND A/C TEMPLETON INDIA INCOME FUND CITIBANK N A, CUSTODY SERVICES 3RD FLR, TRENT HOUSE, G BLOCK, PLOT NO. 60, BKC, BANDRA - EAST MUMBAI - 400051	400037002	MUTUAL	FUND MF	350
3	IN300054	10039257	FUTURE GENERALI INDIA LIFE INSURANCE CO. LTD- SHAREHOLDERS / NON UNIT LINKED CITIBANK N. A. CUSTODY SERVICES 3RD FLR TRENT HOUSE G BLOCK PLOT NO. 60 BKC BANDRA EAST MUMBAI - 400051	400037002	CORP.	BODY DOMESTIC	50
4	IN300054	10059391	TEMPLETON INDIA CORPORATE BOND OPPORTUNITIES FUND (TICBO) CITIBANK N. A. CUSTODY SERVICES 3RD FLR TRENT HOUSE G BLOCK PLOT NO 60 BKC BANDRA EAST MUMBAI - 400098	400037002	MUTUAL	FUND MF	250
5	IN300126	11198606	RELIANCE GENERAL INSURANCE CO LTD HDFC BANK LTD, CUSTODY SERVICES LODHA - I THINK TECHNO CAMPUS OFF FLR 8, NEXT TO KANJURMARG STN KANJURMARG EAST MUMBAI - 400042	400240015	CORP.	BODY OTHERS	250
6	IN300126	11212447	FUTURE GENERALI INDIA INSURANCE CO LTD HDFC BANK LTD, CUSTODY SERVICES LODHA - I THINK TECHNO CAMPUS OFF FLR 8, NEXT TO KANJURMARG STN KANJURMARG EAST MUMBAI - 400042	400240015	CORP.	BODY OTHERS	50
7	IN300142	10553832	MAX LIFE INSURANCE COMPANY LIMITED A/C - DLI F00125/06/04LIFEGRWTH104 - GROWTH FUND HSBC SECURITIES SERVICES, 2ND FLOOR"SHIV", PLOT NO.139-140 B WESTERN EXP HIGHWAY, SAHAR RD JUNCT, VILE PARLE-E, MUMBAI - 400057	400039002	CORP.	BODY DOMESTIC	100
8	IN300167	10015223	RELIANCE CAPITAL TRUSTEE CO LTD A/C- REGULAR SAVINGS FUND-DEBT OPTION DEUTSCHE BANK AG DB HOUSE, HAZARIMAL SOMANI MARG POST BOX NO. 1142, FORT MUMBAI - 400001	400200002	MUTUAL	FUND MF	250
9	IN300167	10017678	RELIANCE LIFE INSURANCE COMPANY LIMITED DEUTSCHE BANK AG DB HOUSE, HAZARIMAL SOMANI MARG POST BOX NO. 1142, FORT MUMBAI - 400001	400200002	CORP.	BODY OTHERS	50
10	IN300812	10000543	UNITED INDIA INSURANCE COMPANY LIMITED INVESTMENT DEPARTMENT 24 WHITES ROAD ROYAPETTAH CHENNAI - 600014	600240002	FI	GOVT.SPON.FI	150
11	IN301524	30034518	JPMORGAN INDIA SHORT TERM INCOME FUND	400036002	MUTUAL	FUND MF	10
PAGE TOTALS :							1660
CUMULATIVE TOTALS :							1660

THE INDIAN HOTELS COMPANY LIMITED 2% 150 CRORES UNSECURED DEBENTURES OF F.V. ₹10 LACS EACH DATE : 25/04/2013
 LIST OF BENEFICIARIES (NSDL) AS ON DATE : 30/03/2013 PAGE : 2

Sr.No.	Dp Id	Client Id	Name(s) / Address	MICR Code	Type	Sub Type	Holding Folio/Ph.Holding
12	IN301524	30034639	Standard Chartered Bank, CRESCENZO Securities Services, 3rd Floor C-38/39 G-Block, BKC Bandra (East) Mumbai India - 400051	400036002	MUTUAL	FUND MF	340
PAGE TOTALS :							340
CUMULATIVE TOTALS :							2000

ISIN No. : INE053A08073

Total Nsdl Position : 2000.000

Total Transit Position :

Total Pledge Position :

Total Free Position : 2000.000

Total Lockin Position :

Total Block Position :

Total Pledge Lockin Position :

Total Unconf.Pledge Position :

Total Unc.Pld.Lkin Position :

Total OLI/DT Position :

Total Remat Position :

Total Remat Lockin Position :

Total No. of Holders : 12

Grand Totals

Total Nsdl Position : 2000.000

Total Transit Position :

Total Pledge Position :

Total Free Position : 2000.000

Total Lockin Position :

Total Block Position :

Total Pledge Lockin Position :

Total Unconf.Pledge Position :

Total Unc.Pld.Lkin Position :

Total OLI/DT Position :

Total Remat Position :

Total Remat Lockin Position :

Total MICR NO. Present Cases : 12