

THE INDIAN HOTELS COMPANY

ANNEXURE II

May 30, 2013

To,

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

National Stock Exchange of India Limited
5th floor, Exchange Plaza, Plot No.C/1
G Block, Bandra-Kurla Complex,
Mumbai- 400051

Sub: Information as per clause 6 of the Listing Agreement for Debt Securities

As required under Clause 6 of the Listing Agreement of Debt Securities with the BSE Limited / National Stock Exchange of India Limited, we give below the following information in respect of the Secured/Unsecured, Non-convertible, Redeemable Debentures of the Face Value of ₹ 10,00,000 each issued by the Company :

(a) Credit Rating(s) :

As on March 31, 2013

Non-Convertible Debenture outstanding (Amount in Rs / crores)	CARE	ICRA
1586	AA+	AA
60		AA
1646	Total	

(b) Asset Cover available: 2.02 times of the amount outstanding i.e ₹ 910 crores(principal outstanding of secured debentures as on March 31, 2013).

(c) Debt-Equity Ratio (as on March, 2013): 0.76

(d) Previous due date for the payment of interest / principal and
whether the same has been paid or not; and } Please see the table below:
}

(e) Next due date for the payment of interest / principal }

Secured Debentures:

Sl. No.	Particulars	Previous due date for payment of interest / principal	Date of payment	Next due date for payment of interest / principal	Principal Redemption Date	Listed on & Code
1	2% (300 Crores) Secured Non-convertible Debentures allotted on 22/03/2010 INE053A07158	Interest (Annual) 22/03/2013	22/03/2013	Interest (Annual) 22/03/2014	Redemption: 20% of F.V. 22/03/2015 30% of F.V. 22/03/2016 50% of F.V. 22/03/2017	BSE 946604
2	9.95% (250 crores)	Interest: (Annual)	27/07/2012	Interest: (Annual)	Redemption: 27/07/2021	NSE INHOT21

	Secured Non-convertible Debentures allotted on 27/07/2011 INE053A07166	27/07/2012		27/07/2013		
3	10.10% (300 Crores) Secured Non-convertible Debentures allotted on 18/11/2011 INE053A07174	Interest: (Annual) 18/11/2012	19/11/2012	Interest: (Annual) 18/11/2013	Redemption: 18/11/2021	NSE INHOT21

Unsecured Debentures:

Sl. No.	Particulars	Previous due date for payment of interest / principal	Date of payment	Next due date for payment of interest / principal	Principal Redemption Date	Listed on & Code
1	9.90% (136 Crores) Unsecured Non-convertible Debentures allotted on 24/02/2012 INE053A08065	Interest: (Annual) 24/02/2013	25/02/2013.	Interest: (Annual) 24/02/2014	Redemption: 24/02/2017	NSE INHOT17
2	2%(200 Crores) Unsecured Non-convertible Debentures allotted on 23/04/2012 INE053A08073	Interest: (Annual) 23/04/2013	23/04/2013	Interest: (Annual) 23/04/2014	Redemption: 23/04/2017	NSE INHOT17

For The Indian Hotels Company Limited


BEEJAL DESAI
Vice President - Legal & Company Secretary

For Centbank Financial Services Limited


S.R. Wadhvani
Authorised Signatory

