

January 29, 2013

Centbank Financial Services Limited
15-16, Bajaj Bhavan,
1st Floor,
Opp. INOX / CR2 Multiplex,
Nariman Point,
Mumbai – 400 021

Kind Attention: Mr H V Kamdar

Dear Sir,

Re: Submission of Information / Statement as on December 31, 2012

We are enclosing herewith the following information / documents in respect of the Unsecured / Secured Redeemable Non-Convertible Debentures (NCDs) issued by the Company, wherein Centbank Financial Services Limited acts as the Debenture Trustee

- (1) Outstanding position of NCDs as of December 31, 2012: Enclosed as **Annexure-I**
- (2) Details of NCDs issued / reissued / redeemed (for which Centbank Financial Services Limited acts as the Debenture Trustee) during the quarter ended December 31, 2012: Enclosed as **Annexure-II**

The Asset Cover Certificate as on December 31, 2012 in respect of the Secured NCDs issued by the Company will be sent shortly

Kindly acknowledge receipt of the same

Thanking You,

Sincerely,

For IL&FS Financial Services Limited



Neelam Desai
Company Secretary

Encl.: A/a

Annexure-I
Outstanding Position of Secured / Unsecured Redeemable Non Convertible Debentures (NCDs) as on December 31, 2012
(A) Tier II – Subordinated Debt in the nature of Unsecured Redeemable Non Convertible Debentures (NCDs) as on December 31, 2012

Sr No	Particulars of NCDs (Series)	Secured / Unsecured	Name of the NCD holder (Beneficiary / Owner)	Physical / Demat	ISIN No	Date of Allotment	Final Date of Redemption	No of NCDs (FV: ₹ 1000 each)	Amount (₹ in Crs)
1	2011 Series I	Unsecured	NPS Trust- A/C SBI Pension Fund Scheme – Central Govt	Demat	INE121H08016	December 28, 2011	December 28, 2021	3,00,000	30.00
2	2011 Series I	Unsecured	NPS Trust- A/C SBI Pension Fund Scheme – State Govt	Demat	INE121H08016	December 28, 2011	December 28, 2021	1,95,000	19.50
3	2011 Series I	Unsecured	NPS Trust- A/C UTI Retirement Solutions Pension Fund Scheme – Central Govt	Demat	INE121H08016	December 28, 2011	December 28, 2021	1,50,000	15.00
4	2011 Series I	Unsecured	NPS Trust- A/C UTI Retirement Solutions Pension Fund Scheme – State Govt	Demat	INE121H08016	December 28, 2011	December 28, 2021	1,43,600	14.36
5	2011 Series I	Unsecured	Union Bank of India (Employee's) Pension Fund	Demat	INE121H08016	December 28, 2011	December 28, 2021	1,00,000	10.00
6	2011 Series I	Unsecured	Future Generali India Insurance Co Ltd	Demat	INE121H08016	December 28, 2011	December 28, 2021	1,00,000	10.00
7	2011 Series I	Unsecured	India first Life Insurance Company Ltd	Demat	INE121H08016	December 28, 2011	December 28, 2021	1,00,000	10.00
8	2011 Series I	Unsecured	Provident Fund of the UTI Bank Ltd	Demat	INE121H08016	December 28, 2011	December 28, 2021	1,00,000	10.00
9	2011 Series I	Unsecured	United India Insurance Company Limited	Demat	INE121H08016	December 28, 2011	December 28, 2021	1,00,000	10.00



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10	2011 Series I	Unsecured	The New India Assurance Company Employees Pension Fund	Demat	INE121H08016	December 28, 2011	December 28, 2021	1,00,000	10.00
11	2011 Series I	Unsecured	Trustee New India Assurance Co. Ltd Staff Provident Fund	Demat	INE121H08016	December 28, 2011	December 28, 2021	1,00,000	10.00
12	2011 Series I	Unsecured	Board of Trustees M. S. R.T.C. CPY Maharashtra State Road Transport Corporation Maharashtra	Demat	INE121H08016	December 28, 2011	December 28, 2021	70,000	7.00
13	2011 Series I	Unsecured	Future Generali India Life Insurance Co Ltd- Shareholders' Non Unit Linked	Demat	INE121H08016	December 28, 2011	December 28, 2021	50,000	5.00
14	2011 Series I	Unsecured	Industrial Development Bank Of India Pension Fund Trust	Demat	INE121H08016	December 28, 2011	December 28, 2021	50,000	5.00
15	2011 Series I	Unsecured	Somit Hero Chuganee	Demat	INE121H08016	December 28, 2011	December 28, 2021	50,000	5.00
16	2011 Series I	Unsecured	Indian Provident Fund of Bharat Petroleum Corporation Limited	Demat	INE121H08016	December 28, 2011	December 28, 2021	50,000	5.00
17	2011 Series I	Unsecured	Gespact India Employees Provident Fund Trust	Demat	INE121H08016	December 28, 2011	December 28, 2021	40,000	4.00
18	2011 Series I	Unsecured	GNFC Ltd Employees Provident Fund Trust	Demat	INE121H08016	December 28, 2011	December 28, 2021	36,000	3.60

Sr No	Particulars of NCDs (Series)	Secured / Unsecured	Name of the NCD holder (Beneficiary / Owner)	Physical / Demat	ISIN No	Date of Allotment	Final Date of Redemption	No of NCDs (FY: ₹ 1000 each)	Amount (₹ in Crs)
19	2011 Series I	Unsecured	Tata Steel Limited Gratuity Fund	Demat	INE121H08016	December 28, 2011	December 28, 2021	35,000	3.50
20	2011 Series I	Unsecured	NPS Trust A/C - SBI Pension Funds Pvt. Ltd. - NPS Life Scheme - Govt. Pattern	Demat	INE121H08016	December 28, 2011	December 28, 2021	20,000	2.00
21	2011 Series I	Unsecured	Future Generali India Life Insurance Company Limited-ULF02180708FUTU/INCOME133	Demat	INE121H08016	December 28, 2011	December 28, 2021	10,000	1.00
22	2011 Series I	Unsecured	Future Generali India Life Insurance Company Limited-ULF03180708FUTB/ALANCE133	Demat	INE121H08016	December 28, 2011	December 28, 2021	10,000	1.00
23	2011 Series I	Unsecured	Future Generali India Life Insurance Company Limited-ULF009121009FUTD/YNAGTH133	Demat	INE121H08016	December 28, 2011	December 28, 2021	10,000	1.00
24	2011 Series I	Unsecured	Future Generali India Life Insurance Company Limited-ULF01180510NAV/GUARANT133	Demat	INE121H08016	December 28, 2011	December 28, 2021	10,000	1.00
25	2011 Series I	Unsecured	Max India Ltd Employees Provident Fund Trust	Demat	INE121H08016	December 28, 2011	December 28, 2021	10,000	1.00

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26	2011 Series I	Unsecured	Aventis Pharma Limited Provident Fund	Demat	INE121H08016	December 28, 2011	December 28, 2021	8,000	0.80
27	2011 Series I	Unsecured	Calyon Bank Staff Provident Fund	Demat	INE121H08016	December 28, 2011	December 28, 2021	8,000	0.80
28	2011 Series I	Unsecured	Future Generali India Life Insurance Company Limited- ULF005171008FUPE-NSCUR133	Demat	INE121H08016	December 28, 2011	December 28, 2021	5,000	0.50
29	2011 Series I	Unsecured	Future Generali India Life Insurance Company Limited- ULF007201008FUPE-NGROW133	Demat	INE121H08016	December 28, 2011	December 28, 2021	5,000	0.50
30	2011 Series I	Unsecured	Tata Steel Limited Employees Pension Scheme	Demat	INE121H08016	December 28, 2011	December 28, 2021	5,000	0.50
31	2011 Series I	Unsecured	Hindustan Charity Trust Provident Fund Institution	Demat	INE121H08016	December 28, 2011	December 28, 2021	4,000	0.40
32	2011 Series I	Unsecured	NPS Trust- A/C SBI Pension Fund Scheme C-TIER I	Demat	INE121H08016	December 28, 2011	December 28, 2021	4,000	0.40
33	2011 Series I	Unsecured	NPS Trust A/C - UTI Retirement Solutions Limited - NPS Life Scheme -Govt. Pattern	Demat	INE121H08016	December 28, 2011	December 28, 2021	4,000	0.40

Sr No	Particulars of NCDs (Series)	Secured / Unsecured	Name of the NCD holder (Beneficiary Owner)	Physical / Demat	ISIN No	Date of Allotment	Final Date of Redemption	No of NCDs (FV: ₹ 1000 each)	Amount (₹ in Crs)
34	2011 Series I	Unsecured	AGI Employees Provident Fund Trust	Demat	INE121H08016	December 28, 2011	December 28, 2021	4,000	0.40
35	2011 Series I	Unsecured	Casrol India Limited Employees Gratuity Fund	Demat	INE121H08016	December 28, 2011	December 28, 2021	3,000	0.30
36	2011 Series I	Unsecured	NPS Trust- A/C UTI Retirement Solutions Pension Fund Scheme C - TIER I	Demat	INE121H08016	December 28, 2011	December 28, 2021	2,000	0.20
37	2011 Series I	Unsecured	NPS Trust- A/C SBI Pension Fund Scheme C - TIER II	Demat	INE121H08016	December 28, 2011	December 28, 2021	2,000	0.20
38	2011 Series I	Unsecured	The Ashok Hotel Employees Provident Fund Trust Ashok Hotel Employees Provident Fund Trust	Demat	INE121H08016	December 28, 2011	December 28, 2021	2,000	0.20
39	2011 Series I	Unsecured	Thomas Cook Local Staff Provident Fund (UNDEA)	Demat	INE121H08016	December 28, 2011	December 28, 2021	1,000	0.10
40	2011 Series I	Unsecured	Bates India Private Limited Employees Provident Fund	Demat	INE121H08016	December 28, 2011	December 28, 2021	1,000	0.10
41	2011 Series I	Unsecured	Assam Petrochemicals Limited Provident Fund Assam Petrochemicals Ltd	Demat	INE121H08016	December 28, 2011	December 28, 2021	1,000	0.10



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42	2011 Series I	Unsecured	Provident Fund of Mangalore Refinery and Petrochemicals Limited	Demat	INE121H08016	December 28, 2011	December 28, 2021	1,000	0.10
43	2011 Series I	Unsecured	NPS Trust- A/C UTI Retirement Solutions Scheme C- TIER II	Demat	INE121H08016	December 28, 2011	December 28, 2021	400	0.04
44	2011 Series II	Unsecured	Infosys Technologies Limited Employees Provident Fund Trust	Demat	INE121H08024	March 22, 2012	March 22, 2022	4,80,000	50.00
45	2011 Series II	Unsecured	The Oriental Insurance Company Limited	Demat	INE121H08024	March 22, 2012	March 22, 2022	2,00,000	39.00
46	2011 Series II	Unsecured	Punjab AND Sind Bank	Demat	INE121H08024	March 22, 2012	March 22, 2022	1,50,000	15.00
47	2011 Series II	Unsecured	NPS Trust- A/C UTI Retirement Solutions Pension Fund Scheme - State Govt	Demat	INE121H08024	March 22, 2012	March 22, 2022	1,50,000	15.00
48	2011 Series II	Unsecured	Tata Steel Limited Gratuity Fund	Demat	INE121H08024	March 22, 2012	March 22, 2022	1,20,000	12.00
49	2011 Series II	Unsecured	Trustees GIB'S C P Fund	Demat	INE121H08024	March 22, 2012	March 22, 2022	1,20,000	12.00
50	2011 Series II	Unsecured	General Insurance Corporation of India Suraksha	Demat	INE121H08024	March 22, 2012	March 22, 2022	1,00,000	10.00
51	2011 Series II	Unsecured	National Thermal Power Corporation Employees Gratuity Fund	Demat	INE121H08024	March 22, 2012	March 22, 2022	1,00,000	10.00

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52	2011 Series II	Unsecured	Rural Postal Life Insurance Fund A/C UTI AMC	Demat	INE121H08024	March 22, 2012	March 22, 2022	50,000	5.00
53	2011 Series II	Unsecured	Postal Life Insurance Fund A/C UTI AMC	Demat	INE121H08024	March 22, 2012	March 22, 2022	50,000	5.00
54	2011 Series II	Unsecured	Rural Postal Life Insurance Fund A/C SBFMPL	Demat	INE121H08024	March 22, 2012	March 22, 2022	50,000	5.00
55	2011 Series II	Unsecured	Postal Life Insurance Fund A/C SBFMPL	Demat	INE121H08024	March 22, 2012	March 22, 2022	50,000	5.00
56	2011 Series II	Unsecured	HVPNL Employees Provident Fund Trust	Demat	INE121H08024	March 22, 2012	March 22, 2022	46,500	4.65
57	2011 Series II	Unsecured	Tata Motors Limited Gratuity Fund	Demat	INE121H08024	March 22, 2012	March 22, 2022	40,000	4.00
58	2011 Series II	Unsecured	Pepsico India Holdings Employees Provident Fund	Demat	INE121H08024	March 22, 2012	March 22, 2022	30,000	3.00
59	2011 Series II	Unsecured	Provident Fund of Tata Steel Limited	Demat	INE121H08024	March 22, 2012	March 22, 2022	30,000	3.00
60	2011 Series II	Unsecured	PowerGrid Employees Gratuity Fund Trust	Demat	INE121H08024	March 22, 2012	March 22, 2022	30,000	3.00
62	2011 Series II	Unsecured	Bhel Employees Provident Fund Trust, Jhans	Demat	INE121H08024	March 22, 2012	March 22, 2022	25,000	2.50
63	2011 Series II	Unsecured	Gujarat State Fertilizers and Chemicals Limited - Employees Provident Fund Trust.	Demat	INE121H08024	March 22, 2012	March 22, 2022	22,000	2.20

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64	2011 Series II	Unsecured	Bharat Electronics Limited Fund I	Demat	INE121H08024	March 22, 2012	March 22, 2022	15,000	1.50
65	2011 Series II	Unsecured	B. E. S. AND T. Undertaking Fund	Demat	INE121H08024	March 22, 2012	March 22, 2022	10,000	1.00
66	2011 Series II	Unsecured	Gujarat Industries Power Co. Limited Provident Fund Trust	Demat	INE121H08024	March 22, 2012	March 22, 2022	10,000	1.00
67	2011 Series II	Unsecured	The Indian Hotels Co. Limited Employees Provident Fund	Demat	INE121H08024	March 22, 2012	March 22, 2022	10,000	1.00
68	2011 Series II	Unsecured	Lupin Ltd Employees Provident Fund Trust	Demat	INE121H08024	March 22, 2012	March 22, 2022	10,000	1.00
69	2011 Series II	Unsecured	Agilent Technologies India Employees Provident Fund Trust	Demat	INE121H08024	March 22, 2012	March 22, 2022	8,000	0.80
70	2011 Series II	Unsecured	Punj Lloyd Group Employees Provident Fund Trust	Demat	INE121H08024	March 22, 2012	March 22, 2022	8,000	0.80
71	2011 Series II	Unsecured	Employer Contributory Provident Fund Uttaranchal Forest Development Corporation	Demat	INE121H08024	March 22, 2012	March 22, 2022	7,750	0.775
72	2011 Series II	Unsecured	Domino's Pizza India Limited Employees Provident Fund Trust	Demat	INE121H08024	March 22, 2012	March 22, 2022	7,000	0.70
73	2011 Series II	Unsecured	Win-Medicare Ltd Emp PF	Demat	INE121H08024	March 22, 2012	March 22, 2022	6,000	0.60



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74	2011 Series II	Unsecured	NPS Trust A/C - UTI Retirement Solutions Limited - NPS Life Scheme -Grov. Pattern	Demat	INE121H08024	March 22, 2012	March 22, 2022	5,500	0.55
75	2011 Series II	Unsecured	The Calcutta Swimming Club	Demat	INE121H08024	March 22, 2012	March 22, 2022	5,000	0.50
76	2011 Series II	Unsecured	Marek Limited Staff Provident Fund	Demat	INE121H08024	March 22, 2012	March 22, 2022	5,000	0.50
77	2011 Series II	Unsecured	NPS Trust- A/C UTI Retirement Solutions Pension Fund Scheme C - TIER I	Demat	INE121H08024	March 22, 2012	March 22, 2022	4,000	0.40
78	2011 Series II	Unsecured	Berger Paints Provident Fund (Covered)	Demat	INE121H08024	March 22, 2012	March 22, 2022	4,000	0.40
79	2011 Series II	Unsecured	Wapcos Employees Contributory Provident Fund	Demat	INE121H08024	March 22, 2012	March 22, 2022	3,500	0.35
80	2011 Series II	Unsecured	The Press Trust of India Employees Provident Fund	Demat	INE121H08024	March 22, 2012	March 22, 2022	3,000	0.30
81	2011 Series II	Unsecured	CME Ltd Staff Provident Fund	Demat	INE121H08024	March 22, 2012	March 22, 2022	3,000	0.30
82	2011 Series II	Unsecured	JK Tyre & Industries Limited Employees Provident Fund Optional Scheme	Demat	INE121H08024	March 22, 2012	March 22, 2022	3,000	0.30
83	2011 Series II	Unsecured	National Stock Exchange of India Limited Employees Provident Fund Trust	Demat	INE121H08024	March 22, 2012	March 22, 2022	3,000	0.30

Sr No	Particulars of NCDs (Series)	Secured / Unsecured	Name of the NCD holder (Beneficiary Owner)	Physical / Demat	ISIN No	Date of Allotment	Final Date of Redemption	No of NCDs (FY: ₹ 1000 each)	Amount (₹ in Crs)
84	2011 Series II	Unsecured	The Ashok Hotel Employees Provident Fund Trust	Demat	INE121H08024	March 22, 2012	March 22, 2022	3,000	0.30
85	2011 Series II	Unsecured	Vineet Nabata	Demat	INE121H08024	March 22, 2012	March 22, 2022	2,305	0.23
86	2011 Series II	Unsecured	Raghav Infrastructure Private Limited	Demat	INE121H08024	March 22, 2012	March 22, 2022	2,100	0.21
87	2011 Series II	Unsecured	The Dalhousie Jute Co Ltd Employees Provident Fund	Demat	INE121H08024	March 22, 2012	March 22, 2022	2,000	0.20
88	2011 Series II	Unsecured	Ashok Hall Girls High School and Allied Institutions Employees Provident Fund	Demat	INE121H08024	March 22, 2012	March 22, 2022	2,000	0.20
89	2011 Series II	Unsecured	Hindustan Construction Company Employees Provident Fund	Demat	INE121H08024	March 22, 2012	March 22, 2022	2,000	0.20
90	2011 Series II	Unsecured	Russell Reynolds India Associates Employees Provident Fund	Demat	INE121H08024	March 22, 2012	March 22, 2022	1,000	0.10
91	2011 Series II	Unsecured	Indian Resort Hotels Ltd Employees Provident Fund	Demat	INE121H08024	March 22, 2012	March 22, 2022	1,000	0.10
92	2011 Series II	Unsecured	TEXMACO Limited Employees Provident Fund	Demat	INE121H08024	March 22, 2012	March 22, 2022	1,000	0.10
93	2011 Series II	Unsecured	Employees Provident Fund Trust DCM Shriram Industries Limited	Demat	INE121H08024	March 22, 2012	March 22, 2022	1,000	0.10

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94	2011 Series II	Unsecured	NSE Infotech Services Limited Employees Provident Fund Trust	Demat	INE121H08024	March 22, 2012	March 22, 2022	1,000	0.10
95	2011 Series II	Unsecured	Assam Petrochemicals Limited Provident Fund	Demat	INE121H08024	March 22, 2012	March 22, 2022	1,000	0.10
96	2011 Series II	Unsecured	Castrol India Limited Employees Provident Fund	Demat	INE121H08024	March 22, 2012	March 22, 2022	1,000	0.10
97	2011 Series II	Unsecured	AGI Employees Provident Fund Trust	Demat	INE121H08024	March 22, 2012	March 22, 2022	1,000	0.10
98	2011 Series II	Unsecured	BP India Services Private Limited Employees Provident Fund	Demat	INE121H08024	March 22, 2012	March 22, 2022	1,000	0.10
99	2011 Series II	Unsecured	J F C Business Limited	Demat	INE121H08024	March 22, 2012	March 22, 2022	1,000	0.10
100	2011 Series II	Unsecured	Sublime Agro Employees Gratuity Fund	Demat	INE121H08024	March 22, 2012	March 22, 2022	650	0.06
101	2011 Series II	Unsecured	Somany Provident Fund Institution	Demat	INE121H08024	March 22, 2012	March 22, 2022	600	0.06
102	2011 Series II	Unsecured	NPS Trust- A/C UTI Retirement Solutions Scheme C - TIER II	Demat	INE121H08024	March 22, 2012	March 22, 2022	500	0.05
103	2011 Series II	Unsecured	TATA Pigmments Superannuation Fund	Demat	INE121H08024	March 22, 2012	March 22, 2022	500	0.05
104	2011 Series II	Unsecured	R A Nariman and Co Ltd Employees Provident Fund Trust	Demat	INE121H08024	March 22, 2012	March 22, 2022	95	0.009



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105	2012 Series I	Unsecured	Postal Life Insurance Fund A/C:SBIFMPL	Demat	INE121H08032	June 29, 2012	June 29, 2022	6,50,000	65.00
106	2012 Series I	Unsecured	Postal Life Insurance Fund A/C:UTI AMC	Demat	INE121H08032	June 29, 2012	June 29, 2022	2,50,000	25.00
107	2012 Series I	Unsecured	Rural Postal Life Insurance Fund A/C:SBIFMPL	Demat	INE121H08032	June 29, 2012	June 29, 2022	2,00,000	20.00
108	2012 Series I	Unsecured	The Oriental Insurance Company Limited	Demat	INE121H08032	June 29, 2012	June 29, 2022	150,000	15.00
109	2012 Series I	Unsecured	NPS Trust A/c UTI Retirement Solutions Pension Fund Scheme-Central Govt	Demat	INE121H08032	June 29, 2012	June 29, 2022	150,000	15.00
110	2012 Series I	Unsecured	NPS Trust A/c UTI Retirement Solutions Pension Fund Scheme-State Govt	Demat	INE121H08032	June 29, 2012	June 29, 2022	100,000	10.00
111	2012 Series I	Unsecured	Vishakhapatnam Steel Project Employees Provident Fund Trust	Demat	INE121H08032	June 29, 2012	June 29, 2022	90,000	9.00
112	2012 Series I	Unsecured	National Insurance Co Ltd. Employees Provident Fund	Demat	INE121H08032	June 29, 2012	June 29, 2022	50,000	5.00
113	2012 Series I	Unsecured	The Oriental Insurance Company Limited, Provident Fund	Demat	INE121H08032	June 29, 2012	June 29, 2022	50,000	5.00
114	2012 Series I	Unsecured	Board Of Trustees M.S.R.T.C Gratuity Fund	Demat	INE121H08032	June 29, 2012	June 29, 2022	50,000	5.00
115	2012 Series I	Unsecured	Jharkhand Gramin Bank	Demat	INE121H08032	June 29, 2012	June 29, 2022	40,000	4.00

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116	2012 Series I	Unsecured	Genpact India Employees Provident Fund Trust	Demat	INE121H08032	June 29, 2012	June 29, 2022	40,000	4.00
117	2012 Series I	Unsecured	HVPLN Employees Provident Fund Trust	Demat	INE121H08032	June 29, 2012	June 29, 2022	31,000	3.10
118	2012 Series I	Unsecured	MAX Life Insurance Company Limited A/C	Demat	INE121H08032	June 29, 2012	June 29, 2022	21,850	2.18
119	2012 Series I	Unsecured	ULIF00225/06/04Life Balance 104 - Balanced Fund	Demat	INE121H08032	June 29, 2012	June 29, 2022	20,000	2.00
120	2012 Series I	Unsecured	Bharti Electronics Limited Provident Fund	Demat	INE121H08032	June 29, 2012	June 29, 2022	20,000	2.00
121	2012 Series I	Unsecured	Trustees GEBS C/P Fund	Demat	INE121H08032	June 29, 2012	June 29, 2022	20,000	2.00
122	2012 Series I	Unsecured	BHEL Employees Provident Fund	Demat	INE121H08032	June 29, 2012	June 29, 2022	11,000	1.10
123	2012 Series I	Unsecured	MAX Life Insurance Company Limited A/C - ULIF00225/11/05 PersBalance 104 - Pension Balanced Fund	Demat	INE121H08032	June 29, 2012	June 29, 2022	10,000	1.00
124	2012 Series I	Unsecured	Pepsico India Holdings Employees Provident Fund	Demat	INE121H08032	June 29, 2012	June 29, 2022	8,000	0.80

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125	2012 Series I	Unsecured	Dial Employees Provident Fund Trust	Demat	INE121H08032	June 29, 2012	June 29, 2022	8,000	0.80
126	2012 Series I	Unsecured	Mariav Limited Employees Provident Fund	Demat	INE121H08032	June 29, 2012	June 29, 2022	6,000	0.60
127	2012 Series I	Unsecured	Thomas Cook Local Staff Provident Fund (INDIA)	Demat	INE121H08032	June 29, 2012	June 29, 2022	4,000	0.40
128	2012 Series I	Unsecured	BPISPL Superannuation Scheme	Demat	INE121H08032	June 29, 2012	June 29, 2022	3,000	0.30
129	2012 Series I	Unsecured	MAX Life Insurance Company Limited A/C - ULJF0825/11/05PEN SSECURE104 - Pension Secured Fund	Demat	INE121H08032	June 29, 2012	June 29, 2022	2,500	0.25
130	2012 Series I	Unsecured	Castral India Limited Employees Gratuity Fund	Demat	INE121H08032	June 29, 2012	June 29, 2022	2,400	0.24
131	2012 Series I	Unsecured	MAX Life Insurance Company Limited A/C - ULGF00317/04/06GIR ATCONSER104 - Group Gratuity Conservative fund	Demat	INE121H08032	June 29, 2012	June 29, 2022	2,000	0.20
132	2012 Series I	Unsecured	MAX Life Insurance Company Limited A/C - ULJF01628/04/09LJFE SECPLS104 - Secure Plus Fund	Demat	INE121H08032	June 29, 2012	June 29, 2022	2,000	0.20

Sr No	Particulars of NCDs (Series)	Secured / Unsecured	Name of the NCD holder (Beneficiary / Owner)	Physical / Demat	ISIN No	Date of Allotment	Final Date of Redemption	No of NCDs (FY: ₹ 1000 each)	Amount (₹ in Crs)
133	2012 Series I	Unsecured	Bagerys India Limited	Demat	INE121H08032	June 29, 2012	June 29, 2022	2,000	0.20
134	2012 Series I	Unsecured	Mahar Cement Employees Provident Fund	Demat	INE121H08032	June 29, 2012	June 29, 2022	2,000	0.20
135	2012 Series I	Unsecured	HNG Group Companies Provident Fund Institution	Demat	INE121H08032	June 29, 2012	June 29, 2022	2,000	0.20
136	2012 Series I	Unsecured	BP India Services Private Limited Employees Gratuity Fund Trust	Demat	INE121H08032	June 29, 2012	June 29, 2022	1,000	0.10
137	2012 Series I	Unsecured	MAX Life Insurance Company Limited A/C - ULFD0725/11/05 PENSIONER104 - Pension Conservative Fund	Demat	INE121H08032	June 29, 2012	June 29, 2022	650	0.06
138	2012 Series I	Unsecured	BP India Services Private Limited Employees Provident Fund	Demat	INE121H08032	June 29, 2012	June 29, 2022	600	0.06
139	2012 Series V	Unsecured	Kotak Mahindra Bank Ltd	Demat	INE121H08057	November 27, 2012	November 27, 2022	4,58,000	45.80
140	2012 Series V	Unsecured	PNB Housing Finance Ltd	Demat	INE121H08057	November 27, 2012	November 27, 2022	1,50,000	15.00
141	2012 Series V	Unsecured	The New India Assurance Company Employees Pension Fund	Demat	INE121H08057	November 27, 2012	November 27, 2022	1,50,000	15.00

Sr No	Particulars of NCDs (Series)	Secured / Unsecured	Name of the NCD holder (Beneficiary / Owner)	Physical / Demat	ISIN No	Date of Allotment	Final Date of Redemption	No of NCDs (FV: ₹ 1000 each)	Amount (₹ in Crs)
142	2012 Series V	Unsecured	The New India Assurance Co Ltd. Employees Gratuity Fund	Demat	INE121H08057	November 27, 2012	November 27, 2022	1,00,000	10.00
143	2012 Series V	Unsecured	Rajni Limited	Demat	INE121H08057	November 27, 2012	November 27, 2022	50,000	5.00
144	2012 Series V	Unsecured	Trustees Geb's C P Fund	Demat	INE121H08057	November 27, 2012	November 27, 2022	30,000	3.00
145	2012 Series V	Unsecured	National Insurance Co Ltd Employees Provident Fund	Demat	INE121H08057	November 27, 2012	November 27, 2022	20,000	2.00
146	2012 Series V	Unsecured	National Insurance Company Employees Pension Fund	Demat	INE121H08057	November 27, 2012	November 27, 2022	20,000	2.00
147	2012 Series V	Unsecured	CMC Ltd Staff Provident Fund	Demat	INE121H08057	November 27, 2012	November 27, 2022	10,000	1.00
148	2012 Series V	Unsecured	Dabur India Ltd Employees Provident Fund	Demat	INE121H08057	November 27, 2012	November 27, 2022	5,000	0.50
149	2012 Series V	Unsecured	Trust Capital Services (India) Pvt. Ltd	Demat	INE121H08057	November 27, 2012	November 27, 2022	3,000	0.30
150	2012 Series V	Unsecured	Welham Girls High School Employees Provident Fund Trust	Demat	INE121H08057	November 27, 2012	November 27, 2022	2,000	0.20
151	2012 Series V	Unsecured	Automobile Corporation of Goa Ltd Employees Provident Fund	Demat	INE121H08057	November 27, 2012	November 27, 2022	1,000	0.10
152	2012 Series V	Unsecured	Parry Agro Industries Ltd Staff Provident Fund	Demat	INE121H08057	November 27, 2012	November 27, 2022	1,000	0.10
							Total	70,00,000	700.00

(B) Secured Redeemable Non Convertible Debentures (NCDs) as on December 31, 2012

Sr No	Particulars of NCDs (Series)	Secured / Unsecured	Name of the NCD holder (Beneficiary / Owner)	Physical / Demat	ISIN No	Date of Allotment	Final Date of Redemption	No of NCDs (FV: ₹ 1000 each)	Amount (₹ in Crs)
1	2012 Series II	Secured	LJC of India Market Plus 1 Growth Fund	Demat	INE121H07869	August 13, 2012	August 13, 2017	5,00,000	50.00
2	2012 Series II	Secured	IFFCO-TOKIO General Insurance Co. Ltd.	Demat	INE121H07869	August 13, 2012	August 13, 2017	2,00,000	20.00
3	2012 Series II	Secured	General Insurance Corporation of India	Demat	INE121H07869	August 13, 2012	August 13, 2017	1,00,000	10.00
4	2012 Series II	Secured	Trustee New India Assurance Co. Ltd. Staff Provident Fund	Demat	INE121H07869	August 13, 2012	August 13, 2017	80,000	8.00
5	2012 Series II	Secured	MAX Life Insurance Company Limited A/C - ULFF00225/06/04 Life BALANCE 104 - Balanced Fund	Demat	INE121H07869	August 13, 2012	August 13, 2017	39,000	3.90
6	2012 Series II	Secured	MAX Life Insurance Company Limited A/C - ULFF00325/06/04 LIFE CONSERVATIVE - Conservative Fund	Demat	INE121H07869	August 13, 2012	August 13, 2017	20,000	2.00
7	2012 Series II	Secured	The New India Assurance Company Employees Pension Fund	Demat	INE121H07869	August 13, 2012	August 13, 2017	20,000	2.00
8	2012 Series II	Secured	MAX Life Insurance Company Limited A/C - ULFF00425/06/04 LIFE SECURE 104 - Secured Fund	Demat	INE121H07869	August 13, 2012	August 13, 2017	16,322	1.63

Sr No	Particulars of NCDs (Series)	Secured / Unsecured	Name of the NCD holder (Beneficiary / Owner)	Physical / Demat	ISIN No	Date of Allotment	Final Date of Redemption	No of NCDs (FV: ₹ 1000 each)	Amount (₹ in Crs)
9	2012 Series II	Secured	MAX Life Insurance Company Limited A/C - ULF00825/ 11/ 05 - PENSSECURE104 - Pension Secured Fund	Demat	INE121H07869	August 13, 2012	August 13, 2017	7,900	0.79
10	2012 Series II	Secured	MAX Life Insurance Company Limited A/C - ULGF003117/ 04/ 06 - GRATCONSER104 - Group Gratuity Conservative Fund	Demat	INE121H07869	August 13, 2012	August 13, 2017	7,000	0.70
11	2012 Series II	Secured	MAX Life Insurance Company Limited A/C - ULF01628/ 04/ 09 - LIFESECP104 - Secure Plus Fund	Demat	INE121H07869	August 13, 2012	August 13, 2017	4,300	0.43
12	2012 Series II	Secured	MAX Life Insurance Company Limited A/C - ULF00725/ 11/ 05 - PENSCONSER104 - Pension Conservative Fund	Demat	INE121H07869	August 13, 2012	August 13, 2017	2,100	0.21
13	2012 Series II	Secured	MAX Life Insurance Company Limited A/C - ULGF00623/ 01/ 07 - SANNCONSER104 - Group Superannuation Conservative Fund	Demat	INE121H07869	August 13, 2012	August 13, 2017	2,000	0.20



Sr No	Particulars of NCDs (Series)	Secured / Unsecured	Name of the NCD holder (Beneficiary Owner)	Physical / Demat	ISIN No	Date of Allotment	Final Date of Redemption	No of NCDs (FY; ₹ each)	Amount (₹ in Crs)
14	2012 Series II	Secured	MAX Life Insurance Company Limited A/C ULFH01004/10/06/AMS RGUADYN104 - Assure Guaranteed Dynamic Fund	Demat	INE121H07869	August 13, 2012	August 13, 2017	900	0.09
15	2012 Series II	Secured	MAX Life Insurance Company Limited A/C ULFH09904/10/06/AMS RGUAINC104 - Assure Guaranteed Income Fund	Demat	INE121H07869	August 13, 2012	August 13, 2017	450	0.04
16	2012 Series II	Secured	MAX Life Insurance Company Limited A/C ULGF00423/01/07SA NNGROWTH104 - Group Superannuation Growth Fund	Demat	INE121H07869	August 13, 2012	August 13, 2017	20	0.002
17	2012 Series II	Secured	MAX Life Insurance Company Limited A/C ULGF00523/01/07SA NNBALANC104 - Group Superannuation Balanced Fund	Demat	INE121H07869	August 13, 2012	August 13, 2017	8	0.0008
18	2012 Series III	Secured	Canara HSBC Oriental Bank of Commerce Life Insurance Company Ltd	Demat	INE121H07877	September 3, 2012	September 3, 2017	1,00,000	10.00



Sr No	Particulars of NCDs (Series)	Secured / Unsecured	Name of the NCD holder (Beneficiary / Owner)	Physical / Demat	ISIN No	Date of Allotment	Final Date of Redemption	No of NCDs (FY; ₹ 1000 each)	Amount (₹ in Crs)
19	2012 Series III	Secured	General Insurance Corporation of India	Demat	INE121H07877	September 3, 2012	September 3, 2017	1,00,000	10.00
20	2012 Series III	Secured	Agriculture Insurance Company of India Limited	Demat	INE121H07877	September 3, 2012	September 3, 2017	1,00,000	10.00
21	2012 Series III	Secured	MAX Life Insurance Company Limited A/C	Demat	INE121H07877	September 3, 2012	September 3, 2017	50,000	5.00
22	2012 Series III	Secured	ULIF00225/06/04LIFE BALANC104 - Balanced Fund	Demat	INE121H07877	September 3, 2012	September 3, 2017	41,000	4.10
23	2012 Series III	Secured	MAX Life Insurance Company Limited A/C	Demat	INE121H07877	September 3, 2012	September 3, 2017	40,000	4.00
24	2012 Series III	Secured	ULIF01475/03/08LIFE DYNQPP104 - Dynamic Opportunities Fund	Demat	INE121H07877	September 3, 2012	September 3, 2017	30,000	3.00
25	2012 Series III	Secured	National Insurance Company Limited Employees Gratuity Fund	Demat	INE121H07877	September 3, 2012	September 3, 2017	20,000	2.00
26	2012 Series III	Secured	National Insurance Company Employees Pension Fund	Demat	INE121H07877	September 3, 2012	September 3, 2017	10,000	1.00

Sr No	Particulars of NCDs (Series)	Secured / Unsecured	Name of the NCD holder (Beneficiary / Owner)	Physical / Demat	ISIN No	Date of Allotment	Final Date of Redemption	No of NCDs (FV: ₹ each)	Amount (₹ in Crs)
27	2012 Series III	Secured	MAX Life Insurance Company Limited A/C - ULIF0625/1105PE NSBALANC104 - Pension Balanced Fund	Demat	INE121H07877	September 3, 2012	September 3, 2017	5,000	0.50
28	2012 Series III	Secured	MAX Life Insurance Company Limited A/C - ULGF 00217/04/06GRATB ALANC104 - Group Gratuity Balanced Fund	Demat	INE121H07877	September 3, 2012	September 3, 2017	3,000	0.30
29	2012 Series III	Secured	MAX Life Insurance Company Limited A/C - ULGF00117/04/06 GRATGROWTH104 - Group Gratuity Growth Fund	Demat	INE121H07877	September 3, 2012	September 3, 2017	1,000	0.10
30	2012 Series IV	Secured	General Insurance Corporation of India	Demat	INE121H07885	September 28, 2012	September 28, 2022	1,50,000	15.00
31	2012 Series IV	Secured	Rural Postal Life Insurance Fund A/C SBIFMPL	Demat	INE121H07885	September 28, 2012	September 28, 2022	1,00,000	10.00
32	2012 Series IV	Secured	The Oriental Insurance Company Limited	Demat	INE121H07885	September 28, 2012	September 28, 2022	1,00,000	10.00



Sr No	Particulars of NCDs (Series)	Secured / Unsecured	Name of the NCD holder (Beneficiary Owner)	Physical / Demat	ISIN No	Date of Allotment	Final Date of Redemption	No. of NCDs (FY: ₹ each)	Amount (₹ in Crs)
33	2012 Series IV	Secured	NPS Trust- A/C UTI Retirement Solutions Pension Fund Scheme - Central Govt	Demat	INE121H07885	September 28, 2012	September 28, 2022	99,000	9.90
34	2012 Series IV	Secured	NPS Trust- A/C UTI Retirement Solutions Pension Fund Scheme - State Govt	Demat	INE121H07885	September 28, 2012	September 28, 2022	50,000	5.00
35	2012 Series IV	Secured	NPS Trust- A/C UTI Retirement Solutions Scheme C - TIER II	Demat	INE121H07885	September 28, 2012	September 28, 2022	1,000	0.10
							Total	20,00,000	200.00

Certified to be true
For IL&FS Financial Services Limited



Neelam Desai
Company Secretary

Date: January 29, 2013

Place: Mumbai

H&FS Financial Services Limited														
Details of Debentures Issued (for which Company is Financial Services Limited) during the period from October 1, 2012 to December 31, 2012 and outstanding as on December 31, 2012														
Information called by SEBI														
Sr No	Particulars of Debentures	Total Issue Size (₹ In Crores)	Type (NCD/PCD/FCB)	Public Issue / Private Placement	Rating at the time of Issue	Secured / Unsecured	Listed / Unlisted	Allotment Date / Amt of Issue	No of Debenture Holders		Date of payment of Trust Debt	Date of purchase / Redemption	Final Date of Redemption	Rating as on the date of Redemption
									On the date of Allotment	At the beginning of this quarter (01/10/2012)				
1	2012 Series V - Tier II Subordinated Unsecured Redeemable Non-Convertible Debentures (₹100 Cr)	100	NCD	Private Placement	'CARB AAA' by Credit Analysis & Research Limited and 'BBB AAA' by India Ratings & Research Private Limited	Unsecured	Listed (w.e.f. December 6, 2012)	27 Nov 2012 (₹ 100 Cr)	6	NA	NA	NA	27 Nov 2022	NA

 Certified to be true
 For H&FS Financial Services Limited



 Neelam Devi
 Company Secretary

 Date: January 28, 2013
 Place: Mumbai

Deloitte Haskins & Sells

times the total outstanding Secured Liabilities of the Company, excluding the "excluded assets" referred to in the aforesaid Agreement.

The criteria against which the information contained in the Statement is evaluated, and the unaudited financial information and other records for the period from April 1, 2012 to December 31, 2012.

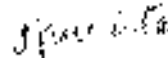
Conclusion

Based on the limited assurance work that we performed as aforesaid, nothing has come to our attention which causes us to believe that the information presented in the Statement contains any material misstatement. The asset coverage ratio as at December 31, 2012, in accordance with Criteria mentioned above, as determined in the attached Statement, read together with and subject to the notes thereto, is 1.71 times.

Restriction on Distribution

The above certificate is issued at the request of the Company for submission to the Secured Lenders and the Debenture Trustee and shall not be used for any other purpose without our prior written consent.

DELOITTE HASKINS & SELLS
Chartered Accountants
Registration No. 117366W



J. Prasad, Member
Chartered
Accountancy No. 407931

MUMBAI, January 29, 2013
KJM/NDG

Financial Statement		Period Ending 10/31/14	
Description of Expense		Amount	Balance
EXPENSES			
Administrative Expenses		1,200.00	1,200.00
Advertising		500.00	500.00
Commissions		1,500.00	1,500.00
Contractual Expenses		1,000.00	1,000.00
Depreciation		1,000.00	1,000.00
Interest		1,000.00	1,000.00
Insurance		1,000.00	1,000.00
Miscellaneous		1,000.00	1,000.00
Professional Fees		1,000.00	1,000.00
Real Estate		1,000.00	1,000.00
Rent		1,000.00	1,000.00
Salaries		1,000.00	1,000.00
Travel		1,000.00	1,000.00
Utilities		1,000.00	1,000.00
Wages		1,000.00	1,000.00
Other		1,000.00	1,000.00
Total		12,000.00	12,000.00
REVENUES			
Commissions		1,500.00	1,500.00
Interest		1,000.00	1,000.00
Real Estate		1,000.00	1,000.00
Rent		1,000.00	1,000.00
Utilities		1,000.00	1,000.00
Wages		1,000.00	1,000.00
Other		1,000.00	1,000.00
Total		12,000.00	12,000.00

Spill



100. The purpose of this Code of Ethics is to ensure that all employees of the Agency

are held to the highest standards of integrity and ethical conduct. This Code of Ethics is intended to provide guidance to all employees of the Agency in the performance of their duties.

It is the policy of the Agency to ensure that all employees of the Agency are held to the highest standards of integrity and ethical conduct. This Code of Ethics is intended to provide guidance to all employees of the Agency in the performance of their duties.

Employees of the Agency are expected to adhere to the standards of integrity and ethical conduct set forth in this Code of Ethics. Employees who fail to adhere to these standards may be subject to disciplinary action.

This Code of Ethics is intended to provide guidance to all employees of the Agency in the performance of their duties. It is the policy of the Agency to ensure that all employees of the Agency are held to the highest standards of integrity and ethical conduct.

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The purpose of this Code of Ethics is to ensure that all employees of the Agency are held to the highest standards of integrity and ethical conduct. This Code of Ethics is intended to provide guidance to all employees of the Agency in the performance of their duties.

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PHILGEMAS FINANCIAL SERVICES LIMITED

[Handwritten signature]
Bureau of Values and Ethics

Date: _____

Page: _____ of _____