

Ref No.: 015/SEC-CentBank/ 2011-12

March 2, 2012

*Mr. Arvind*  
*07/11/12*

Centbank Financial Services Limited  
15-16, Bajaj Bhavan,  
1<sup>st</sup> Floor,  
Opp. INOX / CR2 Multiplex,  
Nariman Point,  
Mumbai – 400 021

Kind Attention: Mr Bichitra Dhal / Mr H V Kamdar

Dear Sir,

Re : Unsecured Redeemable Non Convertible Debentures (NCDs) info for RBI Reporting

In reference to RBI Circular No RBI/2010-11/146, FMD.MSRG.49/02.13.016/2010-2011 dated July 28, 2010 in respect of reporting of issuance of Non Convertible Debentures by the Debenture Trustee, the information on NCDs issued and outstanding as on February 29, 2012, for which Centbank Financial Services Limited acts as the Debenture Trustee is enclosed as **Annexure-I**

Kindly take the above on record and acknowledge us the receipt of the same

Sincerely,

For IL&FS Financial Services Limited

*Neelam Desai*

Neelam Desai  
Company Secretary



Outstanding Position of NCDs as on February 29, 2012

Sr No	Description of the NCDs	Series Description	Date of Allotment	No of NCDs (FV: ₹ 1000 each)	Amount (₹ Crs)	Final Redemption Date	Outstanding as on February 29, 2012	
							No of NCDs (FV: ₹ 1000 each)	Amount (₹ Crs)
1	Tier II - Subordinated Debt in the nature of Unsecured Redeemable Non-Convertible Debentures (NCDs)	2011 Series I	December 28, 2011	20,00,000	200.00	December 28, 2021	20,00,000	200.00
			<b>Total</b>	<b>20,00,000</b>	<b>200.00</b>		<b>20,00,000</b>	<b>200.00</b>

Note:

- (1) The aforementioned NCDs are listed with Bombay Stock Exchange Limited with effect from January 7, 2012
- (2) There were no issue or reissue of NCDs during the month of February 29, 2012

Certified to be true  
For IL&FS Financial Services Limited



Neelam Desai  
Company Secretary

Date ; March 2, 2012

Place : Mumbai