

August 9, 2019

Centbank Financial Services Limited  
 Debenture Trustee Section  
 Central Bank MMO Bldg,  
 55 MG Road, Fort  
Mumbai 400 001

**Re: Quarterly Compliance Certificate – June 30, 2019**

Dear Sir,

As per the extant regulations of Securities & Exchange Board of India (SEBI) governing the Debenture Trustees and as agreed in Security document, please find the following information:

(1) Quarterly Reports containing the following particulars:

No	Details required by DT	Company's response
(a)	Updated list of the names and addresses of the debenture holders	The details of NCDs outstanding as on June 30, 2019 along-with the details of beneficiaries of debentures as provided by Depositories was sent to you via e-mail dated August 8, 2019
(b)	Details of interest due but unpaid, if any, and reasons thereof	The list of unpaid Interest on debenture is enclosed as Annexure I
(c)	Number & Nature of grievances received from debenture holders and resolved	The list of grievances during the quarter ended June 30, 2019 is enclosed as Annexure II
(d)	Details of defaults, if any	The list of unpaid Interest on debentures is enclosed as Annexure I
(e)	A statement of assets that are available by way of security are sufficient to discharge the claims of the debenture holders as and when they become due	We are currently not in a position to provide the Asset Cover Ratio (ACR) Certificate, as the financials for the period ended September 30, 2018 as well as March 31, 2019 are yet to be finalized Once, the accounts are finalized, we shall approach Auditors to issue ACR certificate



(2) Certificate of end utilization of funds as per Regulation 15(1A) of the DT regulations: Not Applicable

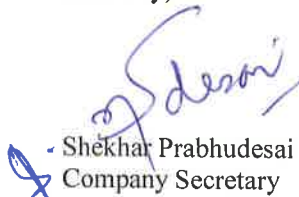
(3) Statement regarding creation of Debenture Redemption Reserve in accordance with the provisions of the Companies Act

The Company being a Non-Banking Finance Company (NBFC) registered with Reserve Bank of India as a Systemically Important Non Deposit Accepting Core Investment Company (CIC-ND-SI), the provisions relating to creation of Debenture Redemption Reserve are not applicable

(4) Change in the Composition of the Board: A new Board was constituted by NCLT on October 01, 2018. Enclosed is the list of New Board of Directors as of June 30, 2019 as Annexure III

(5) Details of Interest and Redemptions due and paid: The Company has not made any payments with respect to Principal and interest for the period April 01, 2019 to June 30, 2019.

Sincerely,

A handwritten signature in blue ink, appearing to read 'S. Prabhudesai', with a small flourish at the end.

- Shekhar Prabhudesai  
Company Secretary



Encl: a/a

**LISTED NCD**

The dates of Coupon unpaid for the NCD for the period April 01, 2019 to June 30, 2019:

SR No	ISIN	Series Name	Purpose of Record date	Record Date	Payment Date
1	INE871D07PU3	2015 I-O	Coupon	26-04-2019	11-05-2019
2	INE871D07PV1	2015 I-O	Coupon	26-04-2019	11-05-2019
3	INE871D07PW9	2015 I-O	Coupon	26-04-2019	11-05-2019
4	INE871D07RK0	2018 I-A	Coupon	30-04-2019	15-05-2019
5	INE871D07RL8	2018 I-A	Coupon	30-04-2019	15-05-2019
6	INE871D07LU2	2K10-V	Coupon	05-05-2019	20-05-2019
7	INE871D07OA8	2014 I-O	Coupon	05-05-2019	20-05-2019
8	INE871D07MT2	2012-I	Coupon	15-05-2019	30-05-2019
9	INE871D07RM6	2018 I-B	Coupon	15-05-2019	30-05-2019
10	INE871D07RN4	2018 I-B	Coupon	15-05-2019	30-05-2019
11	INE871D07PX7	2015 I-P	Coupon	22-05-2019	06-06-2019
12	INE871D07PY5	2015 I-P	Coupon	22-05-2019	06-06-2019
13	INE871D07PZ2	2015 I-P	Coupon	22-05-2019	06-06-2019
14	INE871D07RO2	2018 I-C	Coupon	12-06-2019	27-06-2019
15	INE871D07RP9	2018 I-C	Coupon	12-06-2019	27-06-2019

**The Company was unable to service its obligations due to liquidity problem**



**LISTED NCD**

The Number & Nature of grievances received from Debenture holders for the period April 01, 2019 to June 30, 2019:

SR No	Particulars	Remarks
1	HDFC Bank Ltd	NCDs (Postal Life Insurance-SBI) NCDs (Postal Life Insurance-UTI AMC) Tata Consultancy EPF - NCD series 2014- I-W NCD series 2014- I-W - Future Generali India Insurance Co Ltd NCD - Payment of SBI General Ins Co Ltd NCD- Life Insurance Corpn of India Sahara India LIC - NCD series 2014- I-W Tata Power Consolidated PF NCD - Tata Mutual Fund
2	Stock Holding Corpn Of India Ltd	NCDs - New India Assurance NCDs - UTI Retirement Solutions NCDs - General Life Ins NCDs of IDBI Pension Fund NCDs of Oriental Ins. Co Ltd NCDs of IDBI Pension Fund NCDs - ECGC NCDs - Agriculture Insurance Company of India Limited
3	Andhra Bank	NCD SERIES 2017 - I-D
4	The Indian Hotels Co Ltd	Various NCDs subscribed with IL&FS & IFIN
5	State Bank of India	NCDs - SBI Pension Fund & PF
6	HZL Employee's Contributory Provident Fund Trust	NCDs
7	Ministry of Finance, GoI, DEA	CDs
8	StandChart Bank	NCDs
9	Aricent Technologies PF Trust	NCDs
10	Texas Instruments (I) EPFT	Debt services on IL&FS and IFIN bonds
11	RepcO Bank	NCDs - Rs 10 crores
12	ITGI Employees Provident Fund Trust	NCDs - ITGI EPFT
13	McKinsey Knowledge Centre Employees Provident Fund	NCDs
14	Cosmics Employees' Gratuity Fund	NCDs
15	Cosmics Employees' Superannuation Fund	NCDs
16	Telco Construction Equipment Co Ltd Gratuity Fund	NCDs
17	Telco Construction Equipment Co Ltd Superannuation Fund	NCDs
18	Telco Construction Equipment Co Ltd Provident Fund	NCDs
19	Texmaco Ltd EPF	NCDs
20	Sapient Consulting Employees Provident Fund Trust	NCDs



21	Oxford University Press Indian Branch Staff Provident Fund	NCDs – Oxford University Press Indian Branch Staff Provident fund
22	Upper India Sugar Mills Employees Provident Fund	NCDs
23	Dabur India Limited Employees Provident Fund	NCDs
24	McCann-Erickson (India) Ltd Employees Provident Fund Trust	NCDs
25	Team Lease Services Ltd Employees Provident Fund Trust	NCDs
26	United Breweries Ltd Provident Fund Trust	NCDs
27	Philips Electronics India Ltd Mgmt Staff PFT	NCDs
28	Tata Projects Provident Fund Trust	NCDs
29	Tech Mahindra Ltd Employees Gratuity Scheme	NCDs
30	Tata Advanced Material Employees PF Trust	NCDs
31	CISCO Systems India Employees Provident Fund	NCDs
32	Levi Strauss India Employees Provident Fund Trust	NCDs
33	Sonata Software Limited Provident Fund	NCDs
34	Madura Coats Managers' and Executives' Provident Fund	NCDs
35	International Crops Research Institute for the Semi-Arid Tropics (ICRISAT)	NCDs
36	Lufthansa German Airlines Local Employees Provident Fund	NCDs
37	TATA Teleservices Limited	NCDs
38	Shapoorji Pallonji & Company Ltd Group Employees Provident Fund	NCDs
39	Triveni Engineering Works Ltd Gratuity Fund	NCDs
40	Hewlett-Packard India Sales Pvt Ltd Employees Provident Fund Trust	NCDs
41	Canara Bank	NCDs – 10 crores
42	SITA Local Staff Provident Fund	NCDs – 48 lakhs
43	Adobe Systems Employees Provident Fund	NCDs
44	American Embassy School Provident Fund Trust	NCDs
45	BBC Worldwide India Employees Provident Fund	NCDs
46	British Airways Cabin Crew Pension Fund	NCDs
47	British Airways PLC Staff Pension Fund	NCDs



48	British Airways Superannuation Scheme	NCDs
49	Canadian High Commission India Staff Provident Fund	NCDs
50	Ittiam Systems Employees Provident Fund Trust	NCDs
51	McDowell & Company Limited Employees' Provident Fund	NCDs
52	McKinsey & Company India Employees Provident Fund	NCDs
53	NCR Corporation India Employees Provident Fund Trust	NCDs
54	NCR Corporation India Employees Superannuation Fund	NCDs
55	Procter & Gamble Hygiene and Healthcare Ltd Executive Pension Plan	NCDs
56	Procter & Gamble Hygiene and Healthcare Ltd Employees Gratuity Plan	NCDs
57	Procter & Gamble Hygiene and Healthcare Ltd Employees Superannuation Plan	NCDs



**List of Directors of Infrastructure Leasing & Financial Services Limited as on August 8, 2019**

<b>Sr No</b>	<b>Name of the Director</b>	<b>Designation</b>
(1)	Mr Uday Kotak	Chairman
(2)	Mr Vineet Nayyar	Executive Vice Chairman
(3)	Mr CS Rajan	Managing Director
(4)	Mr Bijay Kumar	Deputy Managing Director
(5)	Mr GC Chaturvedi	Director
(6)	Mr Natarajan Srinivasan	Director
(7)	Mr Nand Kishore	Director
(8)	Dr Malini Shankar	Director

