



Infrastructure Leasing & Financial Services Limited

October 30, 2024

Centbank Financial Services Limited
Debenture Trustee Section
Central Bank MMO Bldg,
55 MG Road, Fort
Mumbai 400 001

Re: Quarterly Compliance Certificate – September 30, 2024

Dear Sir,

As per the extant regulations of Securities & Exchange Board of India (SEBI) governing the Debenture Trustees and as agreed in Security document, please find the following information:

- (1) Quarterly Reports containing the following particulars:

No	Details required by DT	Company's response
(a)	Updated list of the names and addresses of the debenture holders	The details of NCDs outstanding as on September 30, 2024 along-with the details of beneficiaries of debentures as provided by Depositories was sent to you via e-mail dated October 03, 2024
(b)	Details of interest due but unpaid, if any, and reasons thereof	The list of unpaid Interest on debenture is enclosed as Annexure I
(c)	Number & Nature of grievances received from debenture holders and resolved	The list of grievances during the quarter ended September 30, 2024 is enclosed as Annexure II
(d)	Details of defaults, if any	The list of unpaid Interest on debentures is enclosed as Annexure I
(e)	A statement of assets that are available by way of security are sufficient to discharge the claims of the debenture holders as and when they become due	The Auditors are yet to issue the Asset Cover Ratio (ACR) Certificate for the quarter. Same will be forwarded once, the ACR is issued by the Auditors. Further ACR for year ended March 31, 2020 has been shared on September 24, 2021.



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- (2) Certificate of end utilization of funds as per Regulation 15(1A) of the DT regulations:
Not Applicable
- (3) Statement regarding creation of Debenture Redemption Reserve in accordance with the provisions of the Companies Act

The Company being a Non-Banking Finance Company (NBFC) registered with Reserve Bank of India as a Systemically Important Non Deposit Accepting Core Investment Company (CIC-ND-SI), the provisions relating to creation of Debenture Redemption Reserve are not applicable

- (4) Change in the Composition of the Board :

Sr. No.	Name of the Director	Nature of Change	Effective Date
1	Mr. Chandra Shekhar Rajan	Resigned pursuant to completion of his term as Non-Executive Chairman, per Communication from MCA dated March 15, 2024	September 30, 2024

- (5) Details of Interest and Redemptions due and paid: The Company has not made any payments with respect to Principal and interest for the period July 01, 2024 to September 30, 2024. The details are as provided in Annexure I

Sincerely,

Shekhar Prabhudesai
Company Secretary

Encl: a/a



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Annexure I

LISTED NCD

The dates of Coupon unpaid for the NCD for the period July 01, 2024 to September 30, 2024 :

Sr No	ISIN	Series Name	Purpose of Record date	Record Date	Due date of Payment
1	INE871D07QB1	2015-I-Q	Redemption	11-07-2024	26-07-2024
2	INE871D07NI3	2013-II-C	Redemption	12-07-2024	29-07-2024 (Value Date : 28-07-2024)
3	INE871D07QE5	2015-I-R	Redemption	18-07-2024	02-08-2024
4	INE871D07QF2	2015-I-R	Coupon	18-07-2024	02-08-2024
5	INE871D07NJ1	2013-II-D	Redemption	29-07-2024	13-08-2024
6	INE871D07LZ1	2010-VI	Coupon	02-08-2024	19-08-2024 (Value Date:17-08-2024)
7	INE871D07OI1	2014-I-U	Coupon	09-08-2024	26-08-2024 (Value Date:24-08-2024)
8	INE871D07OJ9	2014-I-V	Coupon	09-08-2024	26-08-2024 (Value Date:25-08-2024)
9	INE871D07RQ7	2018-I-D	Coupon	12-08-2024	27-08-2024
10	INE871D07QN6	2017-I-C	Coupon	23-08-2024	09-09-2024 (Value Date:07-09-2024)
11	INE871D07QO4	2017-I-D	Coupon	05-09-2024	20-09-2024
12	INE871D07OL5	2014-I-W	Coupon	06-09-2024	23-09-2024 (Value Date:21-09-2024)

The Company was not in a position to service its obligations due to liquidity problem



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Annexure II

LISTED NCD

The Number & Nature of grievances received from Debenture holders for the period July 01, 2024 to September 30, 2024 :

Sr. No	Particulars	Remarks
1	CITI - Institutional Clients Group	Non Receipt of Interest amount
2	HDFC	Non Receipt of Interest amount
3	SBI-SG Securities Services Private Limited	Non Receipt of Redemption and Interest amount
4	Stock Holding Corporation Of India Limited	Non Receipt of Redemption and Interest amount
5	Standard Chartered Bank	Non Receipt of Redemption amount
6	ICICI Bank	Non Receipt of Interest amount
7	HSBC	Non Receipt of Redemption and Interest amount
8	National Insurance Company Limited	Non Receipt of Redemption and Interest amount