

June 5, 2019

Centbank Financial Services Limited  
Debenture Trustee Section  
Central Bank MMO Bldg,  
55 MG Road, Fort  
Mumbai 400 001

**Re: Quarterly Compliance Certificate – March 31, 2019**

Dear Sir,

As per the extant regulations of Securities & Exchange Board of India (SEBI) governing the Debenture Trustees and as agreed in Security document, please find the following information:

- (1) Quarterly Reports containing the following particulars:

No	Details required by DT	Company's response
(a)	Updated list of the names and addresses of the debenture holders	The details of NCDs outstanding as on March 31, 2019 along-with the details of beneficiaries of debentures as provided by Depositories was sent to you via e-mail
(b)	Details of interest due but unpaid, if any, and reasons thereof	The list of unpaid Interest on debenture is enclosed as Annexure I
(c)	Number & Nature of grievances received from debenture holders and resolved	The list of grievances during the quarter ended March 31, 2019 is enclosed as Annexure II
(d)	Details of defaults, if any	The list of unpaid Interest on debentures is enclosed as Annexure I
(e)	A statement of assets that are available by way of security are sufficient to discharge the claims of the debenture holders as and when they become due	A copy of Asset Cover Certificate issued by the Auditor, for the Quarter ended March 31, 2019 shall be provided shortly



- (2) Certificate of end utilization of funds as per Regulation 15(1A) of the DT regulations: Not Applicable
- (3) Statement regarding creation of Debenture Redemption Reserve in accordance with the provisions of the Companies Act
- The Company being a Non-Banking Finance Company (NBFC) registered with Reserve Bank of India as a Systemically Important Non Deposit Accepting Core Investment Company (CIC-ND-SI), the provisions relating to creation of Debenture Redemption Reserve are not applicable
- (4) Change in the Composition of the Board: A new Board was constituted by NCLT on October 01, 2018. Enclosed is the list of New Board of Directors as Annexure III
- (5) Details of Interest and Redemptions due and paid: The Company has not made any payments with respect to Principal and Interest for the period January 01, 2019 to March 31, 2019.

Sincerely,

  
Shekhar Prabhudesai  
Company Secretary



Encl: a/a

**LISTED NCD**

The dates of Coupon unpaid for the NCD for the period January 01, 2019 to March 31, 2019:

SR No	ISIN	Series Name	Purpose of Record date	Record Date	Payment Date
1	INE871D07QW7	2017 I-I	Coupon	27-12-2018	11-01-2019
2	INE871D07QX5	2017 I-J	Coupon	31-12-2018	15-01-2019
3	INE871D07QY3	2017 I-J	Coupon	31-12-2018	15-01-2019
4	INE871D07QZ0	2017 I-K	Coupon	04-01-2019	19-01-2019
5	INE871D07MV8	2012-III	Coupon	06-01-2019	21-01-2019
6	INE871D07NL7	2014 I-B	Coupon	06-01-2019	21-01-2019
7	INE871D07NM5	2014 I-C	Coupon	08-01-2019	23-01-2019
8	INE871D07MW6	2012-IV	Coupon	09-01-2019	24-01-2019
9	INE871D07RA1	2017 I-L	Coupon	09-01-2019	24-01-2019
10	INE871D07MR6	2011- VIII	Coupon	09-01-2019	24-01-2019
11	INE871D07OX0	2015 I-D	Coupon	10-01-2019	25-01-2019
12	INE871D07OW2	2015 I-D	Coupon	10-01-2019	25-01-2019
13	INE871D07ND4	2013 II-A	Coupon	20-01-2019	04-02-2019
14	INE871D07NE2	2013 II-A	Coupon	20-01-2019	04-02-2019
15	INE871D07NF9	2013 II-A	Coupon	20-01-2019	04-02-2019
16	INE871D07RC7	2017 I-M	Coupon	22-01-2019	06-02-2019
17	INE871D07RD5	2017 I-M	Coupon	22-01-2019	06-02-2019
18	INE871D07NG7	2013 II-B	Coupon	29-01-2019	13-02-2019
19	INE871D07NH5	2013 II-B	Coupon	29-01-2019	13-02-2019
20	INE871D07ME4	2K10-9	Coupon	07-02-2019	22-02-2019
21	INE871D07PP3	2015 I-L	Coupon	14-02-2019	01-03-2019
22	INE871D07LJ5	2K9-6A	Coupon	15-02-2019	02-03-2019
23	INE871D07PQ1	2015 I-M	Coupon	16-02-2019	03-03-2019
24	INE871D07PR9	2015 I-M	Coupon	16-02-2019	03-03-2019
25	INE871D07PS7	2015 I-M	Coupon	16-02-2019	03-03-2019
26	INE871D07LK3	2K9XVI	Coupon	18-02-2019	05-03-2019
27	INE871D07OY8	2015 I-E	Coupon	22-02-2019	09-03-2019
28	INE871D07RE3	2017 I-N	Coupon	22-02-2019	09-03-2019
29	INE871D07RF0	2017 I-N	Coupon	22-02-2019	09-03-2019
30	INE871D07MS4	2011 IX	Coupon	25-02-2019	12-03-2019
31	INE871D07RG8	2017 I-O	Coupon	26-02-2019	13-03-2019
32	INE871D07PA5	2015 I-F	Coupon	28-02-2019	15-03-2019
33	INE871D07PB3	2015 I-F	Coupon	28-02-2019	15-03-2019
34	INE871D07PD9	2015 I-G	Coupon	02-03-2019	17-03-2019
35	INE871D07PE7	2015 I-G	Coupon	02-03-2019	17-03-2019
36	INE871D07PF4	2015 I-H	Coupon	03-03-2019	18-03-2019
37	INE871D07PG2	2015 I-H	Coupon	03-03-2019	18-03-2019
38	INE871D07LM9	2K9-6B	Coupon	07-03-2019	22-03-2019
39	INE871D07RH6	2017 I-P	Coupon	07-03-2019	22-03-2019
40	INE871D07RI4	2017 I-P	Coupon	07-03-2019	22-03-2019
41	INE871D07RJ2	2017 I-Q	Coupon	12-03-2019	27-03-2019

**The Company was unable to service its obligations due to liquidity problem**



**Annexure II**

**LISTED NCD**

The Number & Nature of grievances received from Debenture holders for the period January 01, 2019 to March 31, 2019:

SR No	Particulars	Remarks
1	HDFC Bank	NCDs (Postal Life Insurance–SBI)
2	HDFC Bank	NCDs (Postal Life Insurance–UTII)
3	Stock Holding Corporation Of India Ltd	NCD series 2011 – IV
4	Indian Provident Fund of Bharat Petroleum Corporation Ltd	NCD SERIES 2017 – I-D
5	HDFC Bank	Tata Consultancy EPF - NCD series 2014-I-W
6	DAV College Trust and Management Society	NCDs (2017 Series I-D)
7	Stock Holding Corporation of India Ltd	NCDs (Series 2017-I-D)- GIC
8	Stock Holding Corporation of India Ltd	NCDs of NPS Trust – LIC
9	IIDFC Bank	NCD series 2014- I-W - Future Generali India Insurance Co Ltd
10	National Insurance Company Ltd	NCDs 2017 – 1-D
11	Stock Holding Corporation Of India Ltd	
12	Stock Holding Corporation of India Ltd	NCDs (Series 2017-I-D)
13	State Bank of India	NCDs – SBI Pension Fund
14	SBI Portfolio Management Services	
15	HDFC Ergo General Insurance Co Ltd	NCD series VII
16	Chola MS General Insurance Ltd	NCD – Rs.15 crores
17	Stock Holding Corporation of India Ltd	NCDs (Series 2017-I-D)
18	Employees Provident Fund Organisation (EPFO)	NCDs/ SCB
19	Standard Chartered Bank	
20	Kanga & Co	NCD Payment of SBI General Ins Co Ltd
21	HDFC Bank	
22	Denso EPFT	Payment of Interest
23	Stock Holding Corporation of India Ltd	NCD - Life Insurance Corp of India
24	HDFC Bank	Sahara India LIC - NCD series 2014- I-W
25	HSA Advocates	Tata Power Consolidated PF
26	HDFC Bank	
27	State Bank of India	NCDs – Kendriya Vidyalaya



28	State Bank of India	Vishakhapatnam Port Trust EF
29	SBI Portfolio Management Services	
30	Engineers India Ltd	Non-receipt of interest on due date
31	Stock Holding Corporation of India Ltd	NCDs of IDBI Pension Fund (as a custodian for its clients)
32	Repco Bank	NCDs – Rs 10 crores
33	Stock Holding Corporation of India Ltd	NCDs – ECGC Ltd (as a custodian for its clients)
34	Stock Holding Corporation of India Ltd	NCDs – IFFCO Tokio General Insurance Co Ltd (as a custodian for its clients)
35	Deutsche Bank AG	NCD – IL&FS – Exide Life Insurance Company Ltd
36	Exide Life Insurance Co Ltd	NCD – Exide Life Insurance Co Ltd
37	Stock Holding Corp of India Ltd	NCD – on behalf of various debenture holders of IL&FS
38	HDFC Bank Ltd	
39	Gujarat Narmada Valley Fertilizers & Chemicals Ltd	NCD
40	Army Group Insurance Fund	
41	CITI - Institutional Clients Group	
42	Cholamandalam MS General Insurance Co Ltd	
43	The Gujarat State Co-op Bank Ltd	
44	Kirloskar Brothers Ltd EPF	
45	State Bank of India	



**Annexure III**

**List of Directors of Infrastructure Leasing & Financial Services Limited as on April 10, 2019**

<b>Sr No</b>	<b>Name of the Director</b>	<b>Designation</b>
(1)	Mr Uday Kotak	Chairman – IL&FS
(2)	Mr Vineet Nayyar	Executive Vice Chairman
(3)	Mr CS Rajan	Managing Director, IL&FS
(4)	Mr Bijay Kumar	Deputy Managing Director
(5)	Mr GC Chaturvedi	Director
(6)	Mr Natarajan Srinivasan	Director
(7)	Mr Nand Kishore	Director
(8)	Dr Malini Shankar	Director

