

CENTFIN:2017:474

07 September 2017

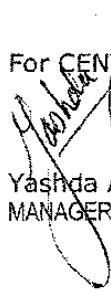
**CERTIFICATE FOR RECEIPT AND NOTING OF INFORMATION**

[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India  
(Listing Obligations and Disclosure Requirements) Regulations, 2015]

We, Debenture Trustees, hereby confirm that we have received and noted the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 ('Regulations'), provided to us by **IL & FS Financial Services Ltd** ('the Company') for the Half year ended 30 September 2017.

This Certificate is being issued pursuant to the requirements of regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

For CENTBANK FINANCIAL SERVICES LTD

  
Yashda A Washmare  
MANAGER

**CENTBANK FINANCIAL SERVICES LIMITED**

(Formerly: Centbank Financial & Custodial Services Ltd., erstwhile: The Central Bank Executor & Trustee Co. Ltd.)

Regd. Office : Central Bank of India - MMO Bldg, 3<sup>rd</sup> Floor, (East Wing)

55, Mahatma Gandhi Road, Fort, Mumbai 400001. ☎ : (022) 2261 6217 ☎ (022) 2261 6208

E-mail: info@cfsi.in Website: www.cfsi.in CIN: U67110MH1929GOI001484

November 7, 2017

Mr H V Kamdar  
Company Secretary and Assistant Vice President  
**Centbank Financial Services Limited**  
Central Bank of India – MMO Building,  
3<sup>rd</sup> Floor, (East Wing)  
55, Mahatma Gandhi Road, Fort  
Mumbai 400 001

**Sub: Request for Certificate under Regulation 52 (5) of SEBI (Listing Obligation & Disclosure Requirements) Regulations, 2015**

Dear Sir,

Pursuant to Regulation 52 (5) of SEBI (Listing Obligation & Disclosure Requirements) Regulations, 2015 (LODR), we request you to issue us a certificate of noting of the contents with respect to Regulation 52(4) of LODR

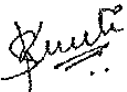
Please find enclosed following documents in this regard, for your reference and records:

- (1) Unaudited Financial Results for the half year ended September 30, 2017 alongwith the disclosures prescribed under regulation 52 of LODR
- (2) Limited Review Report by the Statutory Auditors of the Company for the half year ended September 30, 2017
- (3) Asset Cover Certificate by the Statutory Auditors of the Company for the half year ended September 30, 2017
- (4) Credit Rating Letters from Credit Rating Agencies

Request you to take the same on record and issue the aforesaid certificate

Thanking you

**For IL&FS Financial Services Limited**



*For* **Neelam Desai**  
Company Secretary

**Encl: As above**

IL&FS Financial Services Limited

📍 The IL&FS Financial Centre, 3<sup>rd</sup> Floor, Plot C-22, G-Block, Bandra Kurla Complex, Bandra East, Mumbai - 400 051, INDIA

☎ +91 (22) 2653 3333 | 📠 +91 (22) 2653 3149 | 🌐 www.ilfsfin.com

(CIN U65990MH1995PLC093241)

November 7, 2017

The Secretary,  
Listing Department (Debt Listing)  
Bombay Stock Exchange Limited,  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai- 400001

**Re: Company Code: 10191**

**Name of the Company: IL&FS Financial Services Limited**

**Sub: Submission of Unaudited Financial Results for the half year ended September 30, 2017**

Dear Sir/Madam,

Pursuant to Regulation 52 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), please find enclosed herewith the Unaudited Financial Results for the half year ended September 30, 2017 approved by the Board of Directors of the Company at its meeting held on November 7, 2017 alongwith the Limited Review Report and other information/documents as prescribed under Regulation 52 and 54 of the Listing Regulations

Request you to kindly take the above documents on record

Thanking You,


**For IL&FS Financial Services Limited**



**Neelam Desai**  
Company Secretary

**Encl: A/a**

**IL&FS Financial Services Limited**

 The IL&FS Financial Centre, 3<sup>rd</sup> Floor, Plot C-22, G-Block, Bandra Kurla Complex, Bandra East, Mumbai - 400 051, INDIA

+91 (22) 2653 3333 | +91 (22) 2653 3149 | [www.ilsifin.com](http://www.ilsifin.com)

(CIN U65990MH1995PLC093241)

**IL&FS Financial Services Limited**

Registered Office: The IL&FS Financial Centre, Bandra Kurla Complex, Bandra East, Mumbai – 400051  
 Tel: 022 2653 3560/3333 | Fax No: 022 2653 3149 | Website: www.ilfsifin.com  
 CIN U65990MH1995PLC093241

Balance Sheet as at September 30, 2017

(₹ in Lakhs)

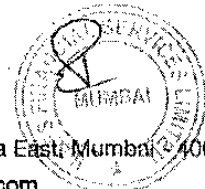
Particulars	September 30, 2017		March 31, 2017	
	Unaudited	Unaudited	Audited	Audited
<b>EQUITY AND LIABILITIES</b>				
<b>Shareholder's Funds</b>				
Share Capital	39,067		39,067	
Reserves and Surplus	202,845	241,912	201,645	240,712
<b>Non-current Liabilities</b>				
Long-term Borrowings	997,852		910,766	
Other Long-term Liabilities	3,504		1,775	
Long-term Provisions	84,354	1,085,710	78,036	990,577
<b>Current Liabilities</b>				
Short term Borrowings	451,753		431,186	
Trade Payable to:				
MSME	1		2	
Other than MSME	8,063		2,835	
Current Maturity of Long term Borrowings	225,297		239,749	
Other Current Liabilities	30,682		27,507	
Short- term Provisions	28,763	744,559	23,693	724,972
<b>TOTAL</b>		<b>2,072,181</b>		<b>1,956,261</b>
<b>ASSETS</b>				
<b>Non Current Assets</b>				
Property, plant and equipment (Net)				
- Tangible Assets	830		405	
- Intangible Assets	102		47	
Deferred Tax Assets (Net)	23,510		19,890	
Non-current Investments	321,258		296,323	
Long-term Loans and Advances	966,240		772,249	
Other Non-current Assets	6,997	1,318,937	8,600	1,097,514
<b>Current Assets</b>				
Current Maturity of Non-Current Investments	19,226		19,226	
Current Maturity of Long-term Loans and Advances	213,561		185,700	
Current Investments	66,756		44,625	
Trade Receivables (Net)	16,098		18,887	
Cash and Cash Equivalents	184,908		291,062	
Short-term Loans and Advances	208,450		263,126	
Other Current Assets	44,245	753,244	36,121	858,747
<b>TOTAL</b>		<b>2,072,181</b>		<b>1,956,261</b>

**IL&FS Financial Services Limited**

 The IL&FS Financial Centre, 3<sup>rd</sup> Floor, Plot C-22, G-Block, Bandra Kurla Complex, Bandra East, Mumbai - 400 051, INDIA

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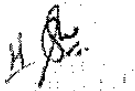
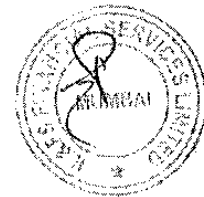
(CIN U65990MH1995PLC093241)



**Statement of Profit and Loss**

(₹ in Lakhs)

Particulars	Half year ended		Year ended
	30-Sep-17	30-Sep-16	31-Mar-17
	Unaudited	Audited	Audited
<b>INCOME</b>			
Revenue from Operations	110,082	110,552	234,131
Other Income	52	417	506
<b>Total Revenue</b>	<b>110,134</b>	<b>110,969</b>	<b>234,637</b>
<b>EXPENSES</b>			
Finance Costs	71,174	72,000	145,710
Employee Benefit Expenses	4,316	3,928	7,981
Other Operating and Administrative Expenses	4,999	5,443	11,010
Depreciation and Amortization Expenses	105	82	225
Provision for General Contingency	5,000	5,500	9,000
Other Provisions and Write offs	10,436	9,294	28,443
<b>Total Expenses</b>	<b>96,030</b>	<b>96,247</b>	<b>202,369</b>
<b>Profit Before Tax</b>	<b>14,104</b>	<b>14,722</b>	<b>32,268</b>
Tax Expense	4,910	5,170	11,390
<b>Profit After Tax</b>	<b>9,194</b>	<b>9,552</b>	<b>20,878</b>
<b>Earning per Equity Share : (*Not annualised)</b>			
Basic	* 2.93	*3.07	6.80
Diluted	* 2.93	*3.07	6.80
(Face Value ₹ 10 per Share)			

**Notes to Unaudited Financial Results for the half year ended September 30, 2017** (CIN U65990MH1995PLC093241)

- (1) The above financial results of the Company for the half year ended September 30, 2017 has been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held respectively on November 6, 2017 and November 7, 2017. A limited review of the financial results for the half year ended September 30, 2017 has been completed by the statutory auditors of the Company
- (2) The Company is in the business of providing financial services. As such, all activities undertaken by the Company are incidental to the main business segment. There is no separate reportable business segment as per Accounting Standard 17 "Segment reporting"
- (3) Figures for the previous year / period have been regrouped and re-classified wherever necessary



**For and on behalf of the Board**



**Managing Director & CEO**

**New Delhi, November 7, 2017**

# Deloitte Haskins & Sells LLP

Chartered Accountants  
Indiabulls Finance Centre,  
Tower 3, 27th-32nd Floor,  
Senapati Bapat Marg,  
Ephinstone Road (West),  
Mumbai - 400 013,  
Maharashtra, India


Tel: +91 22 6185 4000  
Fax: +91 22 6185 4101

## INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM FINANCIAL RESULTS

### TO THE BOARD OF DIRECTORS OF IL&FS FINANCIAL SERVICES LIMITED

1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of **IL&FS FINANCIAL SERVICES LIMITED** ("the Company") for the six months ended September 30, 2017 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. This Statement which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard for Interim Financial Reporting (AS 25), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express an opinion on the Statement based on our review.
2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.
3. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the aforesaid Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **DELOITTE HASKINS & SELLS LLP**  
Chartered Accountants  
(Firm's Registration No. 117366W/W-100018)

  
Udayan Sen  
Partner  
(Membership No. 31220)

MUMBAI, November 7, 2017

**Additional disclosures as on September 30, 2017**
**I. Financial Disclosures pursuant to Regulation 52(4) of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015 (LODR)**
**(1) Details of Credit Rating**

Instrument	Credit Rating Agency	Rating
Non-Convertible Debentures	India Ratings and Research Private Limited	IND AAA'
	CARE Limited	CARE AAA
Subordinate Debts	India Ratings and Research Private Limited	IND AAA'
	CARE Limited	CARE AAA
Non-Convertible Redeemable Cumulative Preference Shares	CARE Limited	CARE AAA(RPS)
Commercial Papers	India Ratings and Research Private Limited	IND A1+
	CARE Limited	CARE A1+
	ICRA Limited	[ICRA]A1+
Bank Facilities	CARE Limited	CARE AAA

There has been no change in credit rating during the period

- (2) All Secured borrowings of the Company (except CBLO borrowing) are covered under a pari-passu first charge on all the assets, excluding own Tangible Fixed Asset and Intangible Assets, Trading Portfolio (current investments), Investment in Subsidiaries and Affiliates, Tax Assets, Deferred Tax Assets and unamortized expenses. The CBLO borrowings are secured against government securities
- (3) Pursuant to Regulation 54 of the Securities Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 (LODR) and the terms of the Debenture Trust Deed (DTD) executed between the Company and the Debenture Trustees, the required security on pari-passu basis on the common pool of assets of the Company as specified in the aforesaid DTD have been created and maintained in respect of Secured Non-Convertible Debentures issued by the Company
- (4) Debt Equity Ratio as on September 30, 2017  
 Debt Equity Ratio with Preference Share Capital : 6.92 times  
 Debt Equity Ratio without Preference Share Capital : 7.30 times
- Formula used for the computation of Debt – Equity ratio is Debt / Equity  
 (Debt: Long Term Borrowings, Current Maturity of Long Term Borrowings and Short Term Borrowings  
 Equity: Issued and Paid up Equity Share capital + Issued and Paid up Preference Share capital + Reserves & Surplus)
- (5) Previous due date for the payment of interest/ dividend for non-convertible redeemable preference shares/ repayment of principal of non-convertible preference shares /non-convertible debt securities and whether the same has been paid or not:  
 Please Refer **Annexure 'A'** for non-convertible debt securities and **Annexure 'B'** for non-convertible preference shares
- (6) Next due date for the payment of interest/ dividend of non-convertible preference shares /principal along with the amount of interest/ dividend of non-convertible preference shares payable and the redemption amount : Please Refer **Annexure 'A'** for non-convertible debt securities and **Annexure 'B'** for non-convertible preference shares
- (7) Outstanding redeemable preference shares (quantity and value) : 1,66,666 non-convertible redeemable cumulative preference shares aggregating to face value amount of ₹ 12,499.95 Lakhs issued at premium of ₹ 12,499.95 Lakhs and issue price of ₹ 24,999.90 Lakhs
- (8) Debenture Redemption Reserve : Not applicable.  
 The Company is registered with the Reserve Bank of India as a Non-Banking Financial Company and issued secured Non – Convertible Debentures on private placement basis, consequently Debenture Redemption Reserve is not required to be created in terms of Rule 18 (7) (b) (ii) of the Companies (Share Capital and Debenture) Rules, 2014



Disclosures pursuant to Regulation 52(6) and (7) of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015

- (1) Profit for the half year : ₹ 9,194 Lakhs, Cumulative profit for the year: ₹ 9,194 lakhs
- (2) Free reserve as on the end of the half year : ₹ 202,872 Lakhs  
\*Free reserves have been calculated as per definition given in section 2 (43) of the Companies Act, 2013
- (3) Securities Premium Account Balance: Not Applicable, since the non-convertible redeemable preference shares are not due for redemption in the current year
- (4) Track record of dividend payment on non-convertible redeemable preference shares : NA, since the payment of dividend has not been deferred at any time
- (5) Breach of any covenants under the terms of the non-convertible redeemable preference shares : NIL
- (6) The end use of proceeds of issue of Non-Convertible Debentures (NCDs) and Non-Convertible Redeemable Cumulative Preference Shares (NCRCPs) has been in line with the objects stated in the respective offer documents

**ANNEXURE A**

Sr No	Name of the series under which NCDs are held	ISIN No	Previous due date for payment of interest / redemption*	Whether the previous interest payment / redemption has been made or not	Next Due date for payment of interest**	Next due date for payment of principal**	Redemption Amount (₹ in crs)
(1)	IFIN - 2011 Series I	INE121H08016	December 28, 2016	Paid	December 28, 2017	December 28, 2021	200.00
(2)	IFIN - 2011 Series II	INE121H08024	March 22, 2017	Paid	March 22, 2018	March 22, 2022	200.00
(3)	IFIN - 2012 Series I	INE121H08032	June 29, 2017	Paid	June 29, 2018	June 29, 2022	200.00
(4)	IFIN - 2012 Series II	INE121H07869	August 14, 2017	Paid#	NA	August 14, 2017	100.00
(5)	IFIN - 2012 Series III	INE121H07877	September 04, 2017	Paid#	NA	September 04, 2017	50.00
(6)	IFIN - 2012 Series IV	INE121H07885	September 28, 2017	Paid	September 28, 2018	September 28, 2022	50.00
(7)	IFIN - 2012 Series V	INE121H08057	November 28, 2016	Paid	November 27, 2017	November 27, 2022	100.00
(8)	IFIN - 2012 Series VI	INE121H07901	January 09, 2017	Paid	January 08, 2018	January 08, 2018	28.90
(9)	IFIN - 2012 Series VII	INE121H08065	February 28, 2017	Paid	February 28, 2018	February 28, 2023	100.00
(10)	IFIN - 2013 Series I	INE121H07935	September 18, 2017	Paid	September 17, 2018	September 17, 2018	175.00
(11)	IFIN - 2013 Series II	INE121H07950	September 18, 2017	Paid	August 28, 2018	August 28, 2018	50.00
(14)	IFIN - 2013 Series VI	INE121H07992	January 30, 2017	Paid	January 29, 2018	January 28, 2019	107.50



Sr No	Name of the series under which NCDs are held	ISIN No	Previous due date for payment of interest / redemption*	Whether the previous interest payment / redemption has been made or not	Next Due date for payment of interest**	Next due date for payment of principal**	Redemption Amount (₹ in crs)
(15)	IFIN – 2014 Series I	INE121H07AB6	July 03, 2017	Paid	July 03, 2018	July 03, 2019	253.00
		INE121H07AC4	July 03, 2017	Paid	July 03, 2018	July 03, 2024	47.00
(16)	IFIN – 2014 Series II	INE121H07AD2	August 28, 2017	Paid	August 28, 2018	August 28, 2019	37.25
		INE121H07AE0	August 28, 2017	Paid	August 28, 2018	August 28, 2024	6.00
(17)	IFIN – 2014 Series III	INE121H07AG5	September 18, 2017	Paid#	NA	September 18, 2017	46.00
		INE121H07AH3	September 18, 2017	Paid	September 18, 2018	September 18, 2019	200.00
(18)	IFIN – 2015 Series I	INE121H07AI1	September 30, 2017	Paid	September 30, 2018	September 30, 2018	150.00
(19)	IFIN – 2016 Series I	INE121H08073	January 27, 2017	Paid	January 29, 2018	January 27, 2026	35.00
(20)	IFIN – 2016 Series II	INE121H07ALS	March 21, 2017	Paid	March 21, 2018	March 21, 2019	37.00
		INE121H07AM3	March 21, 2017		March 21, 2018	March 21, 2021	18.00
(21)	IFIN – 2016 Series III	INE121H08081	March 22, 2017	Paid	March 22, 2018	March 22, 2026	65.00
(22)	IFIN – 2016 Series IV	INE121H07ANI	NA	NA	May 15, 2019	May 15, 2019	50.00



Sr No	Name of the series under which NCDs are held	ISIN No	Previous due date for payment of interest / redemption*	Whether the previous interest payment / redemption has been made or not	Next Due date for payment of interest**	Next due date for payment of principal**	Redemption Amount (₹ in crs)
(23)	IFIN – 2016 Series V	INE121H07AO9	March 29, 2017	Paid	March 28, 2018	March 28, 2019	25.00
		INE121H07AP6	March 29, 2017	Paid	March 28, 2018	March 28, 2021	90.00
		INE121H07AQ4	March 29, 2017	Paid	March 28, 2018	March 28, 2023	58.00
		INE121H07AR2	March 29, 2017	Paid	March 28, 2018	March 28, 2026	51.00
		INE121H07AS0	March 31, 2017	Paid	March 31, 2018	March 31, 2021	5.00
(24)	IFIN – 2016 Series VI	INE121H07AT8	March 31, 2017	Paid	March 31, 2018	March 31, 2026	70.00
		INE121H07AV4	June 3, 2017	Paid	December 03, 2018	December 03, 2018	15.00
		INE121H07AW2	June 3, 2017	Paid	June 03, 2018	June 03, 2019	15.00
(25)	IFIN – 2017 Series I	INE121H07AX0	June 3, 2017	Paid	June 03, 2018	June 03, 2021	55.00
		INE121H07BA6	June 9, 2017	Paid	June 09, 2018	June 09, 2021	50.00
(26)	IFIN – 2017 Series II	INE121H07BC2	June 14, 2017	Paid	June 14, 2018	June 14, 2019	5.00
		INE121H07BD0	June 14, 2017	Paid	June 14, 2018	June 14, 2021	29.00
		INE121H07BE8	June 14, 2017	Paid	June 14, 2018	June 14, 2023	11.00
(27)	IFIN – 2017 Series III	INE121H07BF5	June 21, 2017	Paid	June 21, 2018	June 21, 2021	100.00
		INE121H07BG3	June 21, 2017	Paid	June 21, 2018	June 21, 2023	30.00



Sr No	Name of the series under which NCDs are held	ISIN No	Previous due date for payment of interest / redemption*	Whether the previous interest / payment / redemption has been made or not	Next Due date for payment of interest**	Next due date for payment of principal**	Redemption Amount (₹ in crs)
(29)	IFIN - 2017 Series V	INE121H07BH1	-	NA	NA	June 27, 2018	75.00
(30)	IFIN - 2017 Series VI	INE121H07BI9	June 28, 2017	Paid	June 28, 2018	June 28, 2021	25.00
(31)	IFIN - 2017 Series VII	INE121H07BK5	July 18, 2017	Paid	July 18, 2018	July 18, 2021	75.00
(32)	IFIN - 2017 Series VIII	INE121H07BL3	August 1, 2017	Paid	August 1, 2018	August 1, 2021	25.00
		INE121H07BM1	August 1, 2017	Paid	August 1, 2018	August 1, 2026	100.00
(33)	IFIN - 2017 Series IX	INE121H07BN9	August 5, 2017	Paid	August 5, 2018	August 5, 2021	100.00
(34)	IFIN - 2017 Series X	INE121H07BO7	August 9, 2017	Paid	August 9, 2018	November 8, 2019	100.00
(35)	IFIN - 2017 Series XI	INE121H07BP4	August 16, 2017	Paid	August 16, 2018	August 16, 2026	60.00
(36)	IFIN - 2017 Series XII	INE121H07BQ2	September 12, 2017	Paid	September 12, 2018	September 12, 2026	100.00
(37)	IFIN - 2017 Series XIII	INE121H08099	September 29, 2017	Paid	September 29, 2018	September 29, 2026	100.00
(38)	IFIN - 2017 Series XIV	INE121H07BR0	September 28, 2017	Paid	September 28, 2018	September 28, 2021	100.00
(39)	IFIN - 2017 Series XV	INE121H07BS8	September 30, 2017	Paid	September 30, 2018	September 30, 2026	35.00



Sr No	Name of the series under which NCDs are held	ISIN No	Previous due date for payment of interest / redemption*	Whether the previous interest payment / redemption has been made or not	Next Due date for payment of interest**	Next due date for payment of principal**	Redemption Amount (₹ in crs)
(40)	IFIN – 2017 Series XVI	INE121H08107	-	NA	December 6, 2017	June 6, 2021/2022	150.00
		INE121H08115	-	NA	December 6, 2017	December 6, 2021,	300.00
		INE121H08123	-	NA	December 6, 2017	December 6, 2023	100.00
		INE121H08131	-	NA	December 6, 2017	December 6, 2026	50.00
(41)	IFIN – 2017 Series XVII	INE121H07BT6	-	NA	February 20, 2018	February 20, 2027	50.00
(42)	IFIN – 2018 Series I	INE121H07BU4	-	NA	April 5, 2018	April 5, 2017	100.00
(43)	IFIN – 2018 Series II	INE121H07BV2	-	NA	June 22, 2018	June 22, 2024	100.00
(44)	IFIN – 2018 Series III	INE121H07BW0	-	NA	July 25, 2018	July 25, 2022	50.00
(45)	IFIN – 2018 Series IV	INE121H07BX8	-	NA	August 1, 2018	August 1, 2022	40.00
(46)	IFIN – 2018 Series V	INE121H07BZ3	-	NA	September 1, 2018	September 1, 2022	100.00
(47)	IFIN – 2018 Series VI	INE121H07BY6	-	NA	September 1, 2018	September 1, 2024	85.00

\* Payment convention with respect to previous Interest Payment dates / Redemption dates, as per the respective Issue Memorandum and the applicable regulations from time to time, has been followed

\*\* Payment convention with respect to next Interest Payment dates / Redemption dates, as per the respective Issue Memorandum and the applicable regulations from time to time, would be followed

# Redeemed during the half year ended September 30, 2017



**ANNEXURE B**

Sr No	Name of the series	ISIN No	Previous due date for payment of dividend	Whether the previous dividend payment has been paid or not	Next Due date for payment of dividend	Next due date for payment of principal	Redemption Amount (₹ in crs)
(1)	NCRCPS 2016 Series	INE12IH04015	July 31, 2017	Paid	July 31, 2018	March 30, 2021	249.9990*

Note: In terms of the private placement offer letter dated March 29, 2016 for issue of aforesaid NRCRPS, a dividend @ 17.39% for Category I Investors and 19.37% for Category II Investors was paid before July 31, 2017

\*\* excluding any Dividend accrued but not paid on any previous Dividend Payment Date(s) plus Dividend accrued up to the Redemption Date plus Additional Dividend as applicable for Category-II Investors



