



INFRASTRUCTURE LEASING & FINANCIAL SERVICES LIMITED

September 17, 2018

Central Bank of India
Debenture Trustee Section
Central Bank MMO Bldg,
55 MG Road, Fort
Mumbai 400 001

Centbank Financial Services Limited
Debenture Trustee Section
Central Bank MMO Bldg,
55 MG Road, Fort
Mumbai 400 001

Dear Sir,

Sub: Non servicing of Interest payment for Non-convertible Debenture for Series 2011 – IV (ISIN INE871D07MK1) and Repayment of Commercial papers

Ref : SEBI's Circular # SEBI/HO/MIRSD/MIRSD3/CIR/P/2017/72 dated 30 June 2017

The Company was unable to service its obligations in respect of the Commercial Paper and the interest on its NCDs, which was due today, September 17, 2018

Request you to take this on your record

Thanking you,

Sincerely,

Varsha Sawant
Senior Vice President &
Company Secretary