

CENTBANK FINANCIAL SERVICES LIMITED
Registered Office: Central Bank of India - MMO Building, 3rd Floor (East Wing)
55 MG Road, Fort, Mumbai 400001
Tel: +91 22 22616217 | Fax : +91 22 22616208 | CIN: U67110MH1929GOI001484
Mail: communication@cfsl.in Website: www.cfsl.in

NOTICE CONVENING GENERAL MEETING OF DEBENTURE-HOLDERS
of
IL&FS FINANCIAL SERVICES LIMITED
by
CENTBANK FINANCIAL SERVICES LIMITED, DEBENTURE TRUSTEES

NOTICE is hereby given that a Meeting of all the Debenture-holders of IL&FS Financial Services Limited ("IFIN") [CIN: U65990MH1995PLC093241] will be held on Tuesday, 30 November 2021 at 3:00 p.m. through video-conferencing/ other audio visual means (OAVM), to apprise the Debenture-holders of IFIN, wherein, we, Centbank Financial Services Limited (CFSL), are acting in the capacity of and as Debenture Trustee, on the recent updates and developments. The Debenture-holders will be further apprised about the discussions that took place in First Meeting of the Creditors' Committee of IFIN held on Tuesday, June 8, 2021.

Date: 01 November, 2021
Place: Mumbai

For Centbank Financial Services Limited

Venkataraman
Managing Director

Registered Office of Debenture Trustees:
Centbank Financial Services Ltd
Central Bank of India - MMO Building, 3rd Floor (East Wing)
55 MG Road, Fort, Mumbai 400001

Notes:

1. The relevant Explanatory Statement pursuant to Section 102 (1) of the Companies Act, 2013 **relating to the Special Business to be transacted at the Meeting of the Debenture-holders (the "Meeting") is annexed.**
2. In view of the outbreak of the COVID-19 pandemic, social distancing is a norm to be followed and pursuant to the Circular No. 14/2020 dated April 08, 2020, Circular No.17/2020 dated April 13, 2020 issued by the Ministry of Corporate Affairs followed by Circular No. 20/2020 dated May 05, 2020 and Circular No. 02/2021 dated January 13, 2021 and all other relevant circulars issued from time to time, physical attendance of the Debenture-holders at the meeting venue is not required and the meeting be held through video conferencing (VC) or other audio visual means (OAVM). Hence, Debenture-holders can attend and participate in the ensuing meeting through VC/OAVM.
3. Pursuant to the Circular No. 14/2020 dated April 08, 2020, issued by the Ministry of Corporate Affairs, the facility to appoint proxy to attend for the Debenture holder is not available for this meeting. However, the Body Corporate(s) intending to appoint authorised representatives (s) to attend the Debenture-holders' Meeting are requested to send scanned copy to the Debenture Trustees, a duly **certified true copy of the relevant Board Resolution** authorising their representative(s) to attend on their behalf at the Debenture-holders Meeting in advance at least 15 days prior to meeting. The Board Resolution should be in accordance with Sec.113 (1) (b) of the Companies Act 2013, the format of which is annexed herewith.
4. The Debenture-holders can join the meeting in the VC/OAVM mode 30 minutes before and after the scheduled time of the commencement of the meeting by following the procedure mentioned in the Notice.
5. The attendance of the Debenture-holders attending the meeting through VC/OAVM will be counted for the purpose of reckoning the quorum under Section 103 of the Companies Act, 2013.
6. The meeting has been convened through VC/OAVM in compliance with applicable provisions of the Companies Act, 2013 read with MCA Circular No. 14/2020 dated April 08, 2020 and MCA Circular No.

17/2020 dated April 13, 2020, MCA Circular No. 20/2020 dated May 05, 2020 and MCA Circular No. 2/2021 dated January 13, 2021.

7. Electronic copy of the Notice of the Meeting is being sent to all the Debenture-holders whose email IDs are registered with the Depository Participants(s) for communication purposes unless any Debenture-holders has requested for a hard copy of the same. For Debenture-holders who have not registered their email address, physical copies of the Notice of the Meeting is being sent in the permitted mode.
8. For Debenture-holders who have not registered their email address are hereby advised to mail the details of PAN, email ID, mobile number & ISIN to communication@cfsl.in immediately on receipt of the said Notice.
9. All relevant documents referred to in the accompanying Notice are available for inspection online during office hours on all days except Sundays and public holidays, up to the date of the Debenture-holders meeting. The aforesaid documents will also be available for online inspection by Debenture-holders during the Debenture-holders meeting with the Company Secretary of the Company, who will share the desired documents with the Debenture holder who has requested them via Video Conferencing.
10. Since the meeting will be held through video conferencing, the route map is not annexed to this Notice.

INSTRUCTIONS FOR DEBENTURE-HOLDERS FOR ATTENDING THE MEETING THROUGH VC/OAVM ARE AS UNDER:

1. Debenture-holders will be provided with a facility to attend the meeting through VC/OAVM through the Zoom Link. The Link will be shared 1 day before the Meeting. For Debenture-holders who have not registered their email address, can have access to the link on the website of Debenture Trustee <https://cfsl.in/Debenture-Trustee.php> or <https://www.cfsl.in/>
2. Debenture-holders are encouraged to join the Meeting through Laptops for better experience. Further Debenture-holders will be required to allow Camera and use Internet with a good speed to avoid any disturbance during the meeting.
3. Please note that Participants Connecting from Mobile Devices or Tablets or through Laptop connecting via Mobile Hotspot may experience Audio/Video loss due to fluctuation in their respective network. It is therefore recommended to use Stable Wi-Fi or LAN Connection to mitigate any kind of aforesaid glitches.
4. In order to ensure a streamline process as well as for the benefit of all stakeholders involved, request all the members to login with a display name conveying the name of the authorized person and institution they are representing (Example: Aarti Sharma [Centbank Financial Services Limited]). This will help us in recognizing and admitting the members smoothly.
5. Debenture-holders who would like to express their views/ask questions during the meeting may send their request in advance at least 15 days prior to meeting mentioning the name of the Debenture-holder, ISIN, PAN, email ID, mobile number at communication@cfsl.in . The same will be replied by the company suitably. Please mention the name of the Debenture-holder along with ISIN in subject line of all email correspondence. Those Debenture-holders who intends to speak in the Meeting, may have to raise hands and accordingly will only be allowed to express their views/ask questions during the meeting. The Company reserves the right to restrict the number of speakers depending on the availability of time for the meeting.

EXPLANATORY STATEMENT

ANNEXURE TO THE NOTICE DATED 01 NOVEMBER, 2021 UNDER SECTION 102(1) OF THE COMPANIES ACT, 2013

The Company, **IL&FS Financial Services Limited ("IFIN")**, issuer of Non-Convertible Debentures, could not serve interest on *and* repay the redemption proceeds of the Debentures on due dates, on and from 17 September, 2018 on the following series:

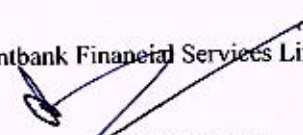
Sr. No	Series Name	ISIN	Total Face Value of NCDs (Rs.)
1	Series 2012-IV	INE121H07885	50,00,00,000.00
2	Series 2013-I	INE121H07935	1,75,00,00,000.00
3	Series 2013-VI	INE121H07992	1,07,50,00,000.00
4	Series 2014-I	INE121H07AB6	2,53,00,00,000.00
5	Series 2014-I	INE121H07AC4	47,00,00,000.00
6	Series 2014-II	INE121H07AD2	37,25,00,000.00
7	Series 2014-II	INE121H07AE0	6,00,00,000.00
8	Series 2014-III	INE121H07AH3	2,00,00,00,000.00
9	Series 2015-I	INE121H07AJ1	1,50,00,00,000.00
10	Series 2016-II	INE121H07AL5	37,00,00,000.00
11	Series 2016-II	INE121H07AM3	18,00,00,000.00
12	Series 2016-IV	INE121H07AN1	50,00,00,000.00
13	Series 2016-V	INE121H07AO9	25,00,00,000.00
14	Series 2016-V	INE121H07AP6	90,00,00,000.00
15	Series 2016-V	INE121H07AQ4	58,00,00,000.00
16	Series 2016-V	INE121H07AR2	51,00,00,000.00
17	Series 2016-VI	INE121H07AS0	5,00,00,000.00
18	Series 2016-VI	INE121H07AT8	70,00,00,000.00
19	Series 2017-I	INE121H07AV4	15,00,00,000.00
20	Series 2017-I	INE121H07AW2	15,00,00,000.00
21	Series 2017-I	INE121H07AX0	55,00,00,000.00
22	Series 2017-II	INE121H07BA6	50,00,00,000.00
23	Series 2017-III	INE121H07BC2	5,00,00,000.00
24	Series 2017-III	INE121H07BD0	29,00,00,000.00
25	Series 2017-III	INE121H07BE8	11,00,00,000.00
26	Series 2017-IV	INE121H07BF5	1,00,00,00,000.00
27	Series 2017-IV	INE121H07BG3	30,00,00,000.00
28	Series 2017-VI	INE121H07BI9	25,00,00,000.00
29	Series 2017-VII	INE121H07BK5	75,00,00,000.00
30	Series 2012-IV	INE121H07BL3	25,00,00,000.00
31	Series 2017-XII	INE121H07BQ2	1,00,00,00,000.00
32	Series 2017-XIV	INE121H07BR0	1,00,00,00,000.00
33	Series 2017-XV	INE121H07BS8	35,00,00,000.00
34	Series 2017-XVII	INE121H07BT6	50,00,00,000.00
35	Series 2018-I	INE121H07BU4	1,00,00,00,000.00
36	Series 2018-II	INE121H07BV2	1,00,00,00,000.00

37	Series 2018-III	INE121H07BW0	50,00,00,000.00
38	Series 2018-IV	INE121H07BX8	40,00,00,000.00
39	Series 2018-VI	INE121H07BY6	85,00,00,000.00
40	Series 2018-V	INE121H07BZ3	1,00,00,00,000.00
41	Series 2018-IX	INE121H07CA4	2,00,00,00,000.00
42	Series 2019-I	INE121H07CB2	1,00,00,00,000.00
43	Series 2019-III	INE121H07CC0	1,00,00,00,000.00
44	Series 2019-IV	INE121H07CD8	50,00,00,000.00
45	Series 2011-I	INE121H08016	2,00,00,00,000.00
46	Series 2011-II	INE121H08024	2,00,00,00,000.00
47	Series 2012-I	INE121H08032	2,00,00,00,000.00
48	Series 2012-V	INE121H08057	1,00,00,00,000.00
49	Series 2012-VII	INE121H08065	1,00,00,00,000.00
50	Series 2016-I	INE121H08073	35,00,00,000.00
51	Series 2016-III	INE121H08081	65,00,00,000.00
52	Series 2017-XIII	INE121H08099	1,00,00,00,000.00
53	Series 2017-XVI	INE121H08107	1,50,00,00,000.00
54	Series 2017-XVI	INE121H08115	3,00,00,00,000.00
55	Series 2017-XVI	INE121H08123	1,00,00,00,000.00
56	Series 2017-XVI	INE121H08131	50,00,00,000.00
57	Series 2018-VII	INE121H08149	1,00,00,00,000.00
58	Series 2018-VIII	INE121H08156	1,00,00,00,000.00
59	Series 2019-II	INE121H08164	1,00,00,00,000.00
60	Series 2017-VIII	INE121H07BM1	1,00,00,00,000.00
61	Series 2017-IX	INE121H07BN9	1,00,00,00,000.00
62	Series 2017-X	INE121H07BO7	1,00,00,00,000.00
63	Series 2017-XI	INE121H07BP4	60,00,00,000.00
Total			53,34,75,00,000.00

In terms of the provisions of Regulation 15(1) (I) of the SEBI (Debenture Trustees) Regulations, 1993, the Debenture Trustees are once again convening a common Meeting of all series of Debenture-holders of IFIN to apprise the Debenture-holders about the developments in the matter and to discuss ancillary issues. The Debenture-holders will be further apprised about the discussions that took place in First Meeting of the Creditors' Committee of IFIN held on Tuesday, June 8, 2021.

Date: 01 November 2021
Place: Mumbai

For Centbank Financial Services Limited


S Venkataraman
Managing Director

Registered Office of Debenture Trustees:
Central Bank of India - MMO Building, 3rd Floor (East Wing)
55 MG Road, Fort, Mumbai 400001

(on the letter head of the Company)

CERTIFIED TRUE COPY OF THE RESOLUTION NO..... PASSED BY THE BOARD OF DIRECTORS OF PRIVATE LIMITED AT THEIR MEETING NO. _____ HELD ON [DATE] [TIME] [PLACE]

APPOINTMENT OF AUTHORIZED REPRESENTATIVE TO ATTEND THE DEBENTURE-HOLDERS MEETINGS OF IL&FS Financial Services Limited (“IFIN”):

"RESOLVED THAT pursuant to the provisions of Section 113 of the Companies Act, 2013, Mr. _____, Director of the Company, or failing him, Mr....., Principal Officer, be and are hereby authorized to attend, participate, speak and on behalf of the Company as its Authorized Representative at the Debenture-holders Meeting of **IL&FS Financial Services Limited (“IFIN”)** or any adjournment thereof."

For PRIVATE LIMITED

Director
DIN:

Date:
Place: