

6
22-8-2015

Ref.No.IFCI/Res/Deb/2015- 1342

28 Apr, 15

Centbank Financial Services Limited
Central Bank – MMO Bldg., 3rd floor
(East Wing)
55, MG Road, Fort
Mumbai – 400 001

Dear Sir,

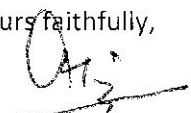
Re: Quarterly compliance for the quarter ended Mar 31, 15

The compliance report pertaining to the series 47, 50 & 51 is as under:

- 1) We have been regular in payment of interest in respect of all the series of bonds. The next date for payment of interest has been shown against each series in the list attached.
- 3) All the complaints/grievances received during the quarter ended 31 Mar 15 have been resolved and no complaint is pending for resolution as on the that date.
- 4) It is also confirmed that Company has complied with the terms of issue of the captioned bonds and there is no event of default.
- 5) The financial results for the quarter ended 31 Mar 15 would be sent after finalization of the same.
- 6) Certified true copy of the Credit Rating Letter from Brickwork Ratings, CARE Ratings & ICRA Ratings have already been *furnished*.
- 7) The composition of Board of Directors as on 31 Mar 15 is enclosed.
- 8) The company has complied with the relevant clauses of Corporate Debt Listing Agreement of the Stock Exchange(s) wherever applicable.
- 9) There are no outstanding litigations. which would materially affect interest of the Bond Holders.

This is for your information and record.

Yours faithfully,


(Gopal Singh)
Deputy General Manager

Encl : as above



Schedule of payment of Principal / Interest as on March 31, 2015

SI No.	Series	ISIN	Interest mode	Interest payment	RoI	Credit rating	Asset cover ratio	Debt Equity Ratio	Previous due date for payment of interest	Paid or unpaid	Next due date for payment of interest	Previous due date for payment of principal	Next due date for payment of principal
1	47	INE039A09LL7	Annual	Annual	9.75%	BWR AA- by Brickwork Ratings Pvt Ltd,	Not applicable being unsecured	Shall inform later	25/1/15	Paid	25/1/16	Not due	25/1/2025
2	50	INE039A09LL7	Annual	Annual	9.70%				04-05-14	Paid	04-05-15	Not due	04-05-30
3	51	INE039A09LC6	Annual	Annual	9.70%				18-05-14	Paid	18-05-15	Not due	18-05-30

[Handwritten Signature]

List of Directors of IFCI Limited as on March 31, 2015.

Name of Director

Shri SV Ranganath

Shri Malay Mukherjee

Shri Achal Kumar Gupta

Shri Alok Tandon

Shri Rajesh Aggarwal

Smt. Savita Mahajan

Ms. Kiran Sahdev

Shri K S Sreenivasan

Prof. N Balakrishnan

Shri S N Ananthasubramanian

Prof. Arvind Sahay

