

No.: IFCI/Res/Deb/Centbank/2024-25/ 1273

14th May, 2024

Centbank Financial Services Limited,
Central Bank – MMO Building,
3rd Floor (East Wing),
55, MG Road, Fort
Mumbai – 400 001

Dear Sir,

Re: Quarterly compliance for the period ended March, 2024

The compliance report pertaining to the series 47 (INE039A09LC6), 50 (INE039A09LL7) & 51 (INE039A09LM5) is as under:

1. We have been regular in payment of interest of all the series of bonds. The next date for payment of interest has been shown against each series in the list of bondholders attached (**Annexure-I**).
2. All the complaints/grievances during the quarter ended 31st March, 2024 have been resolved and no complaint is pending for resolution as on 31st March, 2024.
3. It is also confirmed that Company has complied with the terms of issue of the captioned bonds and there is no event of default.
4. The financial result for the quarter ended March, 2024 have been already shared.
5. There is no revision in our Credit Rating during the quarter ended March 2024 of FY 2023-24.
6. The company has complied with the relevant clauses of SEBI LODR wherever applicable.
7. There are no outstanding litigations, which would materially affect interest of the bondholders.
8. The above stated debentures are unsecured hence "statement that the assets of the body corporate which are available by way of security are sufficient to discharge the claims of the debenture holders as and when they become due" is not applicable.

This is for your information and record please.

Yours faithfully,


(Alok Sabharwal)
General Manager

Encl.: As above


आई एफ सी आई लिमिटेड
पंजीकृत कार्यालय:
आईएफसीआई टावर, 61 नेहरु प्लेस, नई दिल्ली – 110 019
दूरभाष: +91-11-4173 2000, 4179 2800
फैक्स: +91-11-2623 0201, 2648 8471
वेबसाइट: www.ifcilttd.com
सीआईएन: L74899DL1993GOI053677

1948 से राष्ट्र के विकास में

IFCI Limited

Regd. Office:

IFCI Tower, 61 Nehru Place, New Delhi - 110 019
Phone: +91-4173 2000, 4179 2800
Fax: +91-11-2623 0201, 2648 8471
Website: www.ifcilttd.com
CIN: L74899DL1993GOI053677

In Development of the Nation since 1948



ANNEXURE - I

IFCI LIMITED, NEW DELHI

Statement as on 31.03.2024

S. N.	Name of the issuer	ISIN	Issue Name	Maturity date DD/MM/YYYY	Coupon Rate	PAYMENT Frequency	Last Payment Date	Next Payment Date	Amount issued in ₹ crore	Amount O/s in ₹ Crore	Debtenture Trustee
1	IFCI Ltd.	INE039A09LC6	47	25-01-2025	9.75	Yearly	25-01-2024	25-01-2025	200	200	Centbank Financial Services Ltd.
2	IFCI Ltd.	INE039A09LL7	50	04-05-2030	9.70	Yearly	04-05-2023	04-05-2024	250	250	Centbank Financial Services Ltd.
3	IFCI Ltd.	INE039A09LIM5	51	18-05-2030	9.70	Yearly	18-05-2023	18-05-2024	250	250	Centbank Financial Services Ltd.

Sr. No	Name of the Issuer Company	Sector (NBFC/ Manufacturing Infrastructure/ Financial Services/ Housing Finance Companies)	Type of Issues (Rights/PP)	Type of Instrument (Convertible or Not)	Secured/ Unsecured	Issue Size (Rs. Cr)	Date of Entering into agreement with Issuer Companies	Credit Rating and revision if any	Issue Opening date	Issue Closure date	Date of allotment	Date of despatch/Credit Disbursement of Debentures/ Debentures	Date of execution of Trust Deed	Date of registration With ROC	Date of Fund Transfer from Escrow Account (Public Issue)	Name of exchange where listed	No of Debenture holder	Details of Redemption Payment			Details of Creation of DR			Valuation report Approved Value for Creation of security (Please mention Yes/ No)	End Utilization of Statutory Auditors (Please Mention Yes/ No)	Half yearly Compliance of the issuer companies to stock exchange DT for all periods from dates of issue	Periodical Reports on quarterly basis received from the date of closure of issue by DT					
																		On Allotment	Latest Figures (As on 30/12/2017)	Due dates	Actual Dates	Required Percentage and amount to be created	Actual Percentage and Amount Created					Valuation report Approved Value for Creation of security (Please mention Yes/ No)	End Utilization of Statutory Auditors (Please Mention Yes/ No)	Half yearly Compliance of the issuer companies to stock exchange DT for all periods from dates of issue	Periodical Reports on quarterly basis received from the date of closure of issue by DT	
1	JPCI Limited	NBFC	PP-47	Non-Convertible	Unsecured	2,00,00,00,000	25-01-2010	Rating as an issue date - BWR AA- December, 2002 & BWR B+ Negative	24-01-2010	25-01-2010	25-01-2010	26-04-2010	29-04-2010	N/A	N/A	N/A	1	40	18	19	20	21	22	23	24	25	26	27	28	29	30	31
2	JPCI Limited	NBFC	PP-50	Non-Convertible	Unsecured	2,00,00,00,000	04-05-2010	Rating as an issue date - BWR AA- Rating as on 2002 & BWR B+ Negative	03-05-2010	04-05-2010	04-05-2010	05-05-2010	03-05-2010	N/A	N/A	N/A	8	56	8	56	8	56	04-05-2010	04-05-2010	N/A	N/A	No		Yes		Yes - Copy already available with DT	
3	JPCI Limited	NBFC	PP-51	Non-Convertible	Unsecured	2,00,00,00,000	18-05-2010	Rating as an issue date - BWR AA- Rating as on December, 2002 & BWR B+ Negative	14-05-2010	17-05-2010	18-05-2010	21-05-2010	13-05-2010	N/A	N/A	N/A	3	65	3	65	3	65	18-05-2010	18-05-2010	N/A	N/A	No		Yes		Yes - Copy already available with DT	

ISIN		INE039A09LC6		
S.no	FAC_CD	SERIES_NO	Due Date	Actual Payment Date
1	P	47	25-01-2011	25-01-2011
2	P	47	25-01-2012	25-01-2012
3	P	47	25-01-2013	25-01-2013
4	P	47	25-01-2014	25-01-2014
5	P	47	25-01-2015	25-01-2015
6	P	47	25-01-2016	25-01-2016
7	P	47	25-01-2017	25-01-2017
8	P	47	25-01-2018	25-01-2018
9	P	47	25-01-2019	25-01-2019
10	P	47	25-01-2020	25-01-2020
11	P	47	25-01-2021	25-01-2021
12	P	47	25-01-2022	25-01-2022
13	P	47	25-01-2023	25-01-2023
14	P	47	25-01-2024	25-01-2024
15	P	47	25-01-2025	

ISIN		INE039A09LL7		
S.No	FAC_CD	SERIES_NO	Due Date	Actual Payment Date
1	P	50	04-05-2011	04-05-2011
2	P	50	04-05-2012	04-05-2012
3	P	50	04-05-2013	04-05-2013
4	P	50	04-05-2014	04-05-2014
5	P	50	04-05-2015	04-05-2015
6	P	50	04-05-2016	04-05-2016
7	P	50	04-05-2017	04-05-2017
8	P	50	04-05-2018	04-05-2018
9	P	50	04-05-2019	04-05-2019
10	P	50	04-05-2020	04-05-2020
11	P	50	04-05-2021	04-05-2021
12	P	50	04-05-2022	04-05-2022
13	P	50	04-05-2023	04-05-2023
14	P	50	04-05-2024	04-05-2024
15	P	50	04-05-2025	
16	P	50	04-05-2026	
17	P	50	04-05-2027	
18	P	50	04-05-2028	
19	P	50	04-05-2029	
20	P	50	04-05-2030	

ISIN		INE039A09LM5		
S.No	FAC_CD	SERIES_NO	Due Date	Actual Payment Date
1	P	51	18-05-2011	18-05-2011
2	P	51	18-05-2012	18-05-2012
3	P	51	18-05-2013	18-05-2013
4	P	51	18-05-2014	18-05-2014
5	P	51	18-05-2015	18-05-2015
6	P	51	18-05-2016	18-05-2016
7	P	51	18-05-2017	18-05-2017
8	P	51	18-05-2018	18-05-2018
9	P	51	18-05-2019	18-05-2019
10	P	51	18-05-2020	18-05-2020
11	P	51	18-05-2021	18-05-2021
12	P	51	18-05-2022	18-05-2022
13	P	51	18-05-2023	18-05-2023
14	P	51	18-05-2024	
15	P	51	18-05-2025	
16	P	51	18-05-2026	
17	P	51	18-05-2027	
18	P	51	18-05-2028	
19	P	51	18-05-2029	
20	P	51	18-05-2030	