



Date: 7 August 2018

To,
Centbank Financial Services Limited
MMO Building, 3rd Floor (East Wing),
55 MG Road, Fort, Mumbai, 400 001.

Kind Attention: **Mr. H.V.Kamdar**

Sub: **Quarterly Compliance Report - 3,500 Senior, Secured Listed, Rated, Redeemable Non-Convertible Debentures – Series IV (NCDs) aggregating to Rs. 350 Crores bearing ISIN : INE452O07047 and BSE Debt Scrip Code: 957150.**

Dear Sir,

In respect to the captioned subject, we hereby confirm the following details for the quarter ended 30 June 2018:

- a. There is no interest due but unpaid in respect to the aforesaid NCDs;
- b. the Company has not received any grievance/complaints from any Debenture holders;
- c. the Company had complied with the terms of the issue of the NCDs and there is no event of default;
- d. The secured assets have been adequately insured by "Standard Fire and Special Perils" policy including add-ons of earthquake and terrorism;
- e. The premium in respect of insurance policies has been paid;
- f. The insurance policies obtained are valid and enforceable;
- g. The assets of the Company which are available by way of security are sufficient to discharge the claims of the Debenture holders as and when it becomes due.

Please also find attached following documents in respect to the aforesaid NCDs:

- a. Details of NCDs for the relevant quarter;
- b. The benpos received from the Registrar and Transfer Agent for the relevant quarter;
- c. Certificates issued by the Statutory Auditors of the Company in respect to the Fixed Assets Coverage Ratio (FACR).

Thanking you,

Yours Faithfully,

For Future Lifestyle Fashions Limited


Sanjay Kumar Mutha
Company Secretary

Encl: as above

Future Lifestyle Fashions Limited

Knowledge House, Shyam Nagar, Off Jogeshwari Vikhroli Link Road, Jogeshwari (East), Mumbai 400 060
P +91 22 6644 2200, F + 91 22 6644 2201, www.futurelifestyle.in.
CIN : L52100MH2012PLC231654

Annexure

Details of 3,500 Senior, Secured Listed, Rated, Redeemable Non-Convertible Debentures – Series IV (NCDs) aggregating to Rs. 350 Crore issued in Future Lifestyle Fashions Limited.

ISIN: INE452O07047

BSE Debt Scrip Code: 957150

Sr. No.	Interest Amount			Principal Amount		Rating Assigned (Reaffirmed) by Rating Agency	Security
	Previous Due Date	Next Due Date	Interest Amount on Next Due Date (Rs.in Crore)	Date of Payment	Amount of Payment		
Quarter ended 30 June 2018							
1	N.A.	9-Nov-18	30.45	N.A.	N.A.	CRISIL AA- /Positive CARE AA- /Stable	Secured by first ranking pari-passu charge on the Company's specific immovable and movable fixed assets.

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