

Ref. No: HO/IRC/11A/2018

January 06, 2018

Ms. Yashda Waghmare
Manager
Centbank Financial Services Ltd.
(Wholly Owned Subsidiary of Central Bank of India)
3rd Floor (East Wing), Central Bank of India MMO Building,
55 M G Road, Fort,
Mumbai- 400 001

Madam,

Re: Quarterly Compliance Report for the quarter ending 31st December 2017 for Bond issues.

We refer to your letter dated NIL on the captioned Subject and submit the Quarterly Compliance Report for the quarter ending 31st December, 2017 for the following bond issues:

Basel III compliant Tier II Bonds Series XIV.

Kindly acknowledge the receipt of the above reports.

Thanking You.

Yours faithfully,



Amit Kumar
Chief Manager (IRC) &
Company Secretary

Encl: As above



Unsecured Redeemable Non - Convertible Bonds (Basel III series XIV) amounting to Rs.400 crores Detail for the Quarter Ended 31st Dec 2017 (Issue open on 20.09.2016)

A. Payment Detail

Details of Interest Payments		Insurance Premium / Taxes / Cess (If Applicable)		Redemption	
Due on	Paid On	Due on	Received on	Due On	Paid On
20.09.2017	20.09.2017	NA	NA	20.09.2026	NA

B. Ratios

Asset Coverage Ratio		Debt Equity Ratio		Debt Service Coverage Ratio	
As on	Ratio	As on	Ratio	As on	Ratio
-----NA-----					

Note Kindly provide a CA Certificate confirming the above ratios

C. Rating Detail

Rating Agency	Rating Assigned	Date of Rating	Down Grade / Upgrade / Reaffirmed	Date of Rating Down Grade / Up Grade/ Reaffirmed
CARE	CARE AA-	20.09.2016	CARE A+ /Negative	10.08.2017

D. Status of Investor Grievances

Pending complaints at the end of the previous quarter

No. of Complaints received during the end of current quarter

Sr No.	Name of Complainant	Nature of Compliant	Date of receipt of compliant	Whether pending for more than 30 days. If yes, reasons thereof	Steps taken for redressal	Status of the compliant (if redressed, date of redressal)
-----NIL-----						

E. Updated List of Names and Address of the Debenture Holders

ISIN No.	Name of the Holder	Address of the Holder	No. Of Bond Held
NA			

F. Particular of Debenture Redemption Reserve

Date of Creation of DRR	For Financial Year	Amount of NCD	Amount of DRR
NA			

Note : Kindly provide a CA Certificate confirming the creation of DRR for latest audited Financial Year.





देना बैंक
DENA BANK

Investor Relations Centre

Dena Bank,

Dena Corporate Centre, C-10, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai- 400051

Tel 022-26545318-20 TeleFax 26545317

Ref No: HO/IRC/347/2017

October 05, 2017

Ms. Yashda Waghmare
Manager
Centbank Financial Services Ltd.
(Wholly Owned Subsidiary of Central Bank of India)
3rd Floor (East Wing), Central Bank of India MMO Building,
55 M G Road, Fort,
Mumbai- 400 001

Madam, :-

Re: Statutory Compliance – Periodical Report for the quarter ending 30th September 2017 for Bond issues.

We refer to your letter/ email dated Nil on the captioned Subject and submit the following Periodical Reports:

For Basel III compliant Tier II Bonds (Series XIV).

Kindly acknowledge the receipt of the above reports.

Thanking You.

Yours faithfully,

Amit Kumar
Chief Manager (IRC) &
Company Secretary

Encl: As above



ce-123456

Unsecured Redeemable Non - Convertible Bonds (Basel III series XIV) amounting to Rs.400 crores Detail for the Quarter Ended 30th Sept 2017 (Issue open on 20.09.2016)

A. Payment Detail

Details of Interest Payments		Insurance Premium / Taxes / Cess (If Applicable)		Redemption	
Due on	Paid On	Due on	Received on	Due On	Paid On
20.09.2017	20.09.2017	NA	NA	20.09.2026	NA

B. Ratios

Asset Coverage Ratio		Debt Equity Ratio		Debt Service Coverage Ratio	
As on	Ratio	As on	Ratio	As on	Ratio
-----NA-----					

Note Kindly provide a CA Certificate confirming the above ratios.

C. Rating Detail

Rating Agency	Rating Assigned	Date of Rating	Down Grade / Upgrade / Reaffirmed	Date of Rating Down Grade / Up Grade/ Reaffirmed
CARE	CARE AA-	20.09.2016	CARE AA - /Negative	March,2017

D. Status of Investor Grievances

Pending complaints at the end of the previous quarter

No. of Complaints received during the end of current quarter

Sr No.	Name of Complainant	Nature of Compliant	Date of receipt of compliant	Whether pending for more than 30 days. If yes, reasons thereof	Steps taken for redressal	Status of the compliant (if redressed, date of redressal)
-----NIL-----						

E. Updated List of Names and Address of the Debenture Holders

ISIN No.	Name of the Holder	Address of the Holder	No. Of Bond Held
List Attached			

F. Particular of Debenture Redemption Reserve

Date of Creation of DRR	For Financial Year	Amount of NCD	Amount of DRR
NA			

Note : Kindly provide a CA Certificate confirming the creation of DRR for latest audited Financial Year.



SRL	DPID	CLIENTID	NAME1	CITY	PIN	BANKAC	BANKNMBR	IFSC	POSITION	INTEREST AMOUNT
1	INJ002T2	10000012	LIFE INSURANCE CORPORATION OF INDIA	MUMBAI	4000371	06250200001553	INDIAN OVERSEAS BANK	IOBA00000625	4000 DD	35,04,00,000.00



Unsecured Redeemable Non - Convertible Bonds (Basel III series XIV) amounting to Rs.400 crores Detail for the Quarter Ended 30th June 2017 (Issue open on 20.09.2016)

A. Payment Detail

Details of Interest Payments		Insurance Premium / Taxes / Cess (If Applicable)		Redemption	
Due on	Paid On	Due on	Received on	Due On	Paid On
NA	NA	NA	NA	20.09.2016	NA

B. Ratios

Asset Coverage Ratio		Debt Equity Ratio		Debt Service Coverage Ratio	
As on	Ratio	As on	Ratio	As on	Ratio
-----NA-----					

Note Kindly provide a CA Certificate confirming the above ratios

C. Rating Detail

Rating Agency	Rating Assigned	Date of Rating	Down Grade / Upgrade / Reaffirmed	Date of Rating Down Grade / Up Grade/ Reaffirmed
CARE	CARE AA-	20.09.2016	CARE AA- Negative	March,2017

D. Status of Investor Grievances

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-----NIL-----						

E. Updated List of Names and Address of the Debenture Holders

ISIN No.	Name of the Holder	Address of the Holder	No. Of Bond Held
NA			

F. Particular of Debenture Redemption Reserve

Date of Creation of DRR	For Financial Year	Amount of NCD	Amount of DRR
NA			

Note : Kindly provide a CA Certificate confirming the creation of DRR for latest audited Financial Year.



Unsecured Redeemable Non - Convertible Bonds (Basel III series XIV) amounting to Rs.400 crores Detail for the Ended 31st March 2017 (Issue open on 20.09.2016)

A. Payment Detail

Details of Interest Payments		Insurance Premium / Taxes / Cess (If Applicable)		Redemption	
Due on	Paid On	Due on	Received on	Due On	Paid On
20.09.2017	NA	NA	NA	20.09.2026	NA

B. Ratios

Asset Coverage Ratio		Debt Equity Ratio		Debt Service Coverage Ratio	
As on	Ratio	As on	Ratio	As on	Ratio
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CARE	CARE AA-	20.09.2016	CARE AA - /Negative	March,2017

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-----NIL-----						

E. Updated List of Names and Address of the Debenture Holders

ISIN No.	Name of the Holder	Address of the Holder	No. Of Bond Held
Separate Sheet Attached			

F. Particular of Debenture Redemption Reserve

Date of Creation of DRR	For Financial Year	Amount of NCD	Amount of DRR
NA			

Note : Kindly provide a CA Certificate confirming the creation of DRR for latest audited Financial Year.

