



देना बँक  
DENA BANK

**Investor Relations Centre**

Dena Bank,  
Dena Corporate Centre, C-10, G Block,  
Bandra Kurla Complex, Bandra (East),  
Mumbai- 400051.

Tel. 022-26545318-20 TeleFax: 26545317

Ref. No: HO/IRC/33/2017

February 02, 2017

Ms. Yashda Waghmare  
Manager  
Centbank Financial Services Ltd.  
(Wholly Owned Subsidiary of Central Bank of India)  
3rd Floor (East Wing), Central Bank of India MMO Building,  
55 M G Road, Fort,  
Mumbai- 400 001

Madam,

Re: **Statutory Compliance – Periodical Report for the quarter ending 31st December, 2016 for Bond issues.**

We refer to your letter/ email dated Nil on the captioned Subject and submit the following Periodical Reports:

For Basel III compliant Tier II Bonds Series XIV.

Kindly acknowledge the receipt of the above reports.

Thanking You.

Yours faithfully,

Amit Kumar  
Chief Manager (IRC) &  
Company Secretary

Encl: As above

**Unsecured Redeemable Non -  
Convertible Bonds Bond Series XIV amounting to Rs.400 crores  
Detail for the Ended 31st December 2015 (Issue open on 20.09.2016)**

**A. Payment Detail**

Details of Interest Payments		Insurance Premium / Taxes / Cess (If Applicable)		Redemption	
Due on	Paid On	Due on	Received on	Due On	Paid On
NA	NA	NA	NA	Perpetual	NA

**B. Ratios**

Asset Coverage Ratio		Debt Equity Ratio		Debt Service Coverage Ratio	
As on	Ratio	As on	Ratio	As on	Ratio
-----NA-----					

Note Kindly provide a CA Certificate confirming the above ratios

**C. Rating Detail**

Rating Agency	Rating Assigned	Date of Rating	Down Grade / Upgrade Reaffirmed	Date of Rating Down Grade / Up Grade Reaffirmed
CARE	CARE AA-	20.09.2016	NA	NA

**D. Status of Investor Grievances**

Pending complaints at the end of the previous quarter

No. Of Complaints received during the end of current quarter

Sr No.	Name of Complaint	Nature of Compliant	Date of receipt of complaint	Whether pending for more than 30 days. If yes, reasons thereof	Steps taken for redressal	Status of the compliant (if redressed, date of redressal)
-----NIL-----						

**E. Updated List of Names and Address of the Debenture Holders**

ISIN No.	Name of the Holder	Address of the Holder	No. Of Bond Held
IN300812/10000012	LIFE INSURANCE CORPORATION OF INDIA	MUMBAI	4,000

**F. Particular of Debenture Redemption Reserve**

Date of Creation of DRR	For Financial Year	Amount of NCD	Amount of DRR
NA			

Note : Kindly provide a CA Certificate confirming the creation of DRR for latest audited Financial Year.

