



निवेशक संबंध विभाग

INVESTOR RELATIONS DEPARTMENT

प्रधान कार्यालय :

स्टार हाउस, सी - 5, "G" ब्लॉक

8वीं मंजिल,

बांद्रा कुर्ला संकुल,

बांद्रा (पूर्व) मुंबई - 400051

दूरध्वनि : (022)- 6668 4490

फेक्स : (022)- 6668 4491

ईमेल: [headoffice.share@bankofindia.co.in](mailto:headoffice.share@bankofindia.co.in)

Ref:HO:IRD:KGS:2016-17:198

HEAD OFFICE :

Star House, C-5, "G" Block

8<sup>th</sup> Floor (East Wing),

Bandra- Kurla Complex,

Bandra (East), Mumbai - 400 051

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Date: 16.07.2016

Centbank Financial Services Limited  
3rd Floor (East Wing), Central Bank of India MMO Building,  
55 M G Road, Fort,  
Mumbai, 400 001

Dear Sirs,

With regard to Non-Convertible Debentures (NCDs) issued by our Company under various Series (and which existed/were live during the financial year ended 31 March 2016) as under:

Sr No.	Series	No. of NCDs	Total Value Rs. in Crores	ISIN	Date of Allotment	Due Date of Redemption
1	Addl Tier I Series I	25,000	2,500	INE084A08052	08/08/2014	08/08/2024
2	Addl Tier I Series II	10,000	1,000	INE084A08078	22/06/2016	22/06/2021
3	Addl Tier I Series III	5,000	500	INE084A08086	23/06/2016	23/06/2026
4	Tier II Bonds Series XII	30,000	3,000	INE084A08060	31/12/2015	31/12/2025
5	Tier II Bonds Series XIII	15,000	1,500	INE084A08094	07/07/2016	07/07/2026

We confirm the position that:

- The Debenture amounts have been utilised for the purposes specified in terms and conditions mentioned in respective the Offer Document/Issue Memorandum;
- The Company has regularly paid interest to all the debenture-holders, and there has been no default committed nor complaint received from any debenture-holder till date;
- Status of complaints of debenture-holders are as under:

Sr	Name of complainant	Type of complaint	Date of receipt	Dare of redressal	Remarks
		N I L			

Summary:

Complaints at the beginning of period	New complaints received	Complaints redressed	Complaints outstanding at the end of period
	N I L		

- The asset coverage ratio duly audited by the Statutory Auditors of the Company - (Not Applicable).

- (e) The Company has not committed any default in the performance and observation of any of the terms, covenants and conditions of the Debenture Trust Deed (DTD);
- (f) The Company creates security by execution of DTD in respect of various NCDs issued and charge is created in favour of Centbank Financial Services Limited, being the Debenture Trustees to protect the interest of the debenture holders; **(Not Applicable)**.

(g) constitution of the Board of Directors As on 16-07-2016 is as under:

Sr	Name of Director	DIN & PAN	Date of Appointment	Date of Cessation	Remark/s
1	Mr. G. Padmanabhan	Din 07130908 Pan AAEPP7738C	14-08-2015		
2	Mr. Melwyn Rego	Din 00292670 Pan ABRPR1675A	14-08-2015		
3	Mr. B.P. Sharma	Din 06370282 Pan ABMPS3122Q	18-06-2012		
4	Mr. R. P. Marathe	Din 07271376 Pan ABDPM0632N	10-03-2015		
5	Mr. R. A. Sankara Narayan	Din 05230407 Pan AASPS1791A	15-05-2015		
6	Mr. Girish Chandra Murmu	Pan ABBPM8066E	14-06-2016		
7	Mrs. R. Sebastian	PAN AABPS1500I	26-04-2016		
8	Dr. R. L. Bishnoi	Din 0130335 PAN AAOPB4855G	18-10-2013		
9	Mr. Neeraj Bhatia	Din 01108050 PAN AFUPB0774K	25-10-2014		
10	Mr. Sanjiv Kumar Arora	Din 06869146 PAN AAEPA8130F	25-10-2014		
11	Mr. Harvinder Singh	PAN AAJPS6106Q	18-09-2014		
12	Ms Veni Thapar	Din 01811724 PAN AABPT9689B	21-06-2016		

(g) All the Charged/Mortgaged properties have been fully insured during the financial year ended 31 March 2016, and shall always be kept fully insured; **(Not Applicable)**.

(h) The Company has fully complied with all the requirements under SEBI Regulations/ Guidelines, Listing requirements, provisions of the Companies Act and all other applicable regulatory provisions from time-to-time.

Kindly take the above on your records.

Thanking you,

Yours faithfully,



(K. G. Singh)  
Senior Manager

Encl.: As above