

IL&FS Financial Services Limited

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Bandra East
Mumbai 400 051
INDIA

Ref No.: 002/SEC-CentBank/ 2012-13

April 9, 2012

Centbank Financial Services Limited
15-16, Bajaj Bhavan,
1st Floor,
Opp. INOX / CR2 Multiplex,
Nariman Point,
Mumbai – 400 021

Kind Attention: Mr H V Kamdar

Dear Sir,

Re : Submission of Information / Statement as on March 31, 2012

We are enclosing herewith the following information / documents in respect of the Tier II - Subordinated Debt in the nature of Unsecured Redeemable Non-Convertible Debentures (NCDs) issued by the Company, wherein Centbank Financial Services Limited acts as the Debenture Trustee

- (1) Outstanding position of NCDs as of March 31, 2012: Enclosed as Annexure-I
- (2) Details of NCDs issued / reissued / redeemed (for which Centbank Financial Services Limited acts as the Debenture Trustee) during the period ended March 31, 2012: Enclosed as Annexure-II

Kindly acknowledge receipt of the same

Thanking You,

Sincerely,

For IL&FS Financial Services Limited



Neelam Desai
Company Secretary



Encl.: as above

Annexure-I

Outstanding Position of Tier II – Subordinated Debt in the nature of Unsecured Redeemable Non Convertible Debentures (NCDs) as on March 31, 2012

Sr No	Particulars of NCDs (Series)	Secured / Unsecured	Name of the holder (Beneficiary Owner)	Physical / Demat	ISIN No	Date of Allotment	Final Date of Redemption	No of NCDs (FV: ₹ 1000 each)	Amount (₹ in Crs)
1	2011 Series I	Unsecured	NPS Trust- A/C SBI Pension Fund Scheme – Central Govt	Demat	INE121H08016	December 28, 2011	December 28, 2021	3,00,000	30.00
2	2011 Series I	Unsecured	NPS Trust- A/C SBI Pension Fund Scheme – State Govt	Demat	INE121H08016	December 28, 2011	December 28, 2021	1,95,000	19.50
3	2011 Series I	Unsecured	NPS Trust- A/C UTI Retirement Solutions Pension Fund Scheme – Central Govt	Demat	INE121H08016	December 28, 2011	December 28, 2021	1,50,000	15.00
4	2011 Series I	Unsecured	NPS Trust- A/C UTI Retirement Solutions Pension Fund Scheme – State Govt	Demat	INE121H08016	December 28, 2011	December 28, 2021	1,43,600	14.36
5	2011 Series I	Unsecured	Union Bank of India (Employee's) Pension Fund	Demat	INE121H08016	December 28, 2011	December 28, 2021	1,00,000	10.00
6	2011 Series I	Unsecured	Future Generali India Insurance Co Ltd	Demat	INE121H08016	December 28, 2011	December 28, 2021	1,00,000	10.00
7	2011 Series I	Unsecured	India first Life Insurance Company Ltd	Demat	INE121H08016	December 28, 2011	December 28, 2021	1,00,000	10.00
8	2011 Series I	Unsecured	Provident Fund of the UTI Bank Ltd	Demat	INE121H08016	December 28, 2011	December 28, 2021	1,00,000	10.00
9	2011 Series I	Unsecured	United India Insurance Company Limited	Demat	INE121H08016	December 28, 2011	December 28, 2021	1,00,000	10.00

(B)

Sr No	Particulars of NCDs (Series)	Secured / Unsecured	Name of the NCD holder (Beneficiary Owner)	Physical / Demat	ISIN No	Date of Allotment	Final Date of Redemption	No of NCDs (FV: ₹ 1000 each)	Amount (₹ in Crs)
10	2011 Series I	Unsecured	The New India Assurance Company Employees Pension Fund	Demat	INE121H08016	December 28, 2011	December 28, 2021	1,00,000	10.00
11	2011 Series I	Unsecured	Trustee New India Assurance Co. Ltd Staff Provident Fund	Demat	INE121H08016	December 28, 2011	December 28, 2021	1,00,000	10.00
12	2011 Series I	Unsecured	Board of Trustees M .S. R.T.C. CPF Maharashtra State Road Transport Corporation Maharashtra	Demat	INE121H08016	December 28, 2011	December 28, 2021	70,000	7.00
13	2011 Series I	Unsecured	Future Generali India Life Insurance Co Ltd- Shareholders/ Non Unit Linked	Demat	INE121H08016	December 28, 2011	December 28, 2021	50,000	5.00
14	2011 Series I	Unsecured	Trustees of IDBI Pension Fund	Demat	INE121H08016	December 28, 2011	December 28, 2021	50,000	5.00
15	2011 Series I	Unsecured	Sumit Hero Chugance	Demat	INE121H08016	December 28, 2011	December 28, 2021	50,000	5.00
16	2011 Series I	Unsecured	Indian Provident Fund of Bharat Petroleum Corporation Limited	Demat	INE121H08016	December 28, 2011	December 28, 2021	50,000	5.00
17	2011 Series I	Unsecured	Genpact India Employees Provident Fund Trust	Demat	INE121H08016	December 28, 2011	December 28, 2021	40,000	4.00
18	2011 Series I	Unsecured	Gnfc Ltd Employees Provident Fund Trust	Demat	INE121H08016	December 28, 2011	December 28, 2021	36,000	3.60



Sr No	Particulars of NCDs (Series)	Secured / Unsecured	Name of the NCD holder (Beneficiary Owner)	Physical / Demat	ISIN No	Date of Allotment	Final Date of Redemption	No of NCDs (FV: ₹ 1000 each)	Amount (₹ in Crs)
19	2011 Series I	Unsecured	Tata Steel Limited Gratuity Fund	Demat	INE121H08016	December 28, 2011	December 28, 2021	35,000	3.50
20	2011 Series I	Unsecured	NPS Trust A/C - SBI Pension Funds Pvt. Ltd. - NPS Lite Scheme - Govt. Pattern	Demat	INE121H08016	December 28, 2011	December 28, 2021	20,000	2.00
21	2011 Series I	Unsecured	Future Generali India Life Insurance Company Limited-ULIF002180708FUTU INCOME133	Demat	INE121H08016	December 28, 2011	December 28, 2021	10,000	1.00
22	2011 Series I	Unsecured	Future Generali India Life Insurance Company Limited-ULIF003180708FUTB ALANCE133	Demat	INE121H08016	December 28, 2011	December 28, 2021	10,000	1.00
23	2011 Series I	Unsecured	Future Generali India Life Insurance Company Limited-ULIF009121009FUTD YNAGTH133	Demat	INE121H08016	December 28, 2011	December 28, 2021	10,000	1.00
24	2011 Series I	Unsecured	Future Generali India Life Insurance company Limited-ULIF011180510NAV GUARANT133	Demat	INE121H08016	December 28, 2011	December 28, 2021	10,000	1.00
25	2011 Series I	Unsecured	Max India Ltd Employees Provident Fund Trust	Demat	INE121H08016	December 28, 2011	December 28, 2021	10,000	1.00

Sr No	Particulars of NCDs (Series)	Secured / Unsecured	Name of the NCD holder (Beneficiary Owner)	Physical / Demat	ISIN No	Date of Allotment	Final Date of Redemption	No of NCDs (FV: ₹ 1000 each)	Amount (₹ in Crs)
26	2011 Series I	Unsecured	Aventis Pharma Limited Fund	Demat	INE121H08016	December 28, 2011	December 28, 2021	8,000	0.80
27	2011 Series I	Unsecured	Calyon Bank Staff Provident Fund	Demat	INE121H08016	December 28, 2011	December 28, 2021	8,000	0.80
28	2011 Series I	Unsecured	Future Generali India Life Insurance Company Limited- ULIF005171008FUPE NSECUR133	Demat	INE121H08016	December 28, 2011	December 28, 2021	5,000	0.50
29	2011 Series I	Unsecured	Future Generali India Life Insurance Company Limited- ULIF007201008FUPE NGROWT133	Demat	INE121H08016	December 28, 2011	December 28, 2021	5,000	0.50
30	2011 Series I	Unsecured	Tata Steel Limited Employees Pension Scheme	Demat	INE121H08016	December 28, 2011	December 28, 2021	5,000	0.50
31	2011 Series I	Unsecured	Hindusthan Charity Trust Provident Fund Institution	Demat	INE121H08016	December 28, 2011	December 28, 2021	4,000	0.40
32	2011 Series I	Unsecured	NPS Trust- A/C SBI Pension Fund Scheme C - TIER I	Demat	INE121H08016	December 28, 2011	December 28, 2021	4,000	0.40
33	2011 Series I	Unsecured	NPS Trust A/C - UTI Retirement Solutions Limited - NPS Lite Scheme -Govt. Pattern	Demat	INE121H08016	December 28, 2011	December 28, 2021	4,000	0.40

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Sr No	Particulars of NCDs (Series)	Secured / Unsecured	Name of the NCD holder (Beneficiary Owner)	Physical / Demat	ISIN No	Date of Allotment	Final Date of Redemption	No of NCDs (FV: ₹ 1000 each)	Amount (₹ in Crs)
34	2011 Series I	Unsecured	AGI Employees Provident Fund Trust	Demat	INE121H08016	December 28, 2011	December 28, 2021	4,000	0.40
35	2011 Series I	Unsecured	Castrol India Limited Employees Gratuity Fund	Demat	INE121H08016	December 28, 2011	December 28, 2021	3,000	0.30
36	2011 Series I	Unsecured	NPS Trust- A/C UTI Retirement Solutions Pension Fund Scheme C - TIER I	Demat	INE121H08016	December 28, 2011	December 28, 2021	2,000	0.20
37	2011 Series I	Unsecured	NPS Trust- A/C SBI Pension Fund Scheme C - TIER II	Demat	INE121H08016	December 28, 2011	December 28, 2021	2,000	0.20
38	2011 Series I	Unsecured	The Ashok Hotel Employees Provident Fund Trust Ashok Hotel Employees Provident Fund Trust	Demat	INE121H08016	December 28, 2011	December 28, 2021	2,000	0.20
39	2011 Series I	Unsecured	Thomas Cook Local Staff Provident Fund (INDIA)	Demat	INE121H08016	December 28, 2011	December 28, 2021	1,000	0.10
40	2011 Series I	Unsecured	Bates India Private Limited Employees Provident Fund	Demat	INE121H08016	December 28, 2011	December 28, 2021	1,000	0.10
41	2011 Series I	Unsecured	Assam Petrochemicals Limited Provident Fund Assam Petrochemicals Ltd	Demat	INE121H08016	December 28, 2011	December 28, 2021	1,000	0.10



Sr No	Particulars of NCDs (Series)	Secured / Unsecured	Name of the NCD holder (Beneficiary Owner)	Physical / Demat	ISIN No	Date of Allotment	Final Date of Redemption	No of NCDs (FV: ₹ 1000 each)	Amount (₹ in Crs)
42	2011 Series I	Unsecured	Provident Fund of Mangalore Refinery and Petrochemicals Limited	Demat	INE121H08016	December 28, 2011	December 28, 2021	1,000	0.10
43	2011 Series I	Unsecured	NPS Trust- A/C UTI Retirement Solutions Scheme C - TIER II	Demat	INE121H08016	December 28, 2011	December 28, 2021	400	0.04
44	2011 Series II	Unsecured	Axis Bank Limited	Demat	INE121H08024	March 22, 2012	March 22, 2022	5,00,000	50.00
45	2011 Series II	Unsecured	ICICI Bank Ltd	Demat	INE121H08024	March 22, 2012	March 22, 2022	3,90,000	39.00
46	2011 Series II	Unsecured	Kotak Mahindra Bank Ltd	Demat	INE121H08024	March 22, 2012	March 22, 2022	2,32,000	23.20
47	2011 Series II	Unsecured	Punjab AND Sind Bank	Demat	INE121H08024	March 22, 2012	March 22, 2022	1,50,000	15.00
48	2011 Series II	Unsecured	NPS Trust- A/C UTI Retirement Solutions Pension Fund Scheme - State Govt	Demat	INE121H08024	March 22, 2012	March 22, 2022	1,50,000	15.00
49	2011 Series II	Unsecured	Tata Steel Limited Gratuity Fund	Demat	INE121H08024	March 22, 2012	March 22, 2022	1,20,000	12.00
50	2011 Series II	Unsecured	Infosys Technologies Limited Employees Provident Fund Trust	Demat	INE121H08024	March 22, 2012	March 22, 2022	80,000	8.00
51	2011 Series II	Unsecured	Trustees GEB'S C P Fund	Demat	INE121H08024	March 22, 2012	March 22, 2022	70,000	7.00
52	2011 Series II	Unsecured	Rural Postal Life Insurance Fund A/C UTI AMC	Demat	INE121H08024	March 22, 2012	March 22, 2022	50,000	5.00



Sr No	Particulars of NCDs (Series)	Secured / Unsecured	Name of the NCD holder (Beneficiary Owner)	Physical / Demat	ISIN No	Date of Allotment	Final Date of Redemption	No of NCDs (FV: ₹ 1000 each)	Amount (₹ in Crs)
53	2011 Series II	Unsecured	Postal Life Insurance Fund A/C UTI AMC	Demat	INE121H08024	March 22, 2012	March 22, 2022	50,000	5.00
54	2011 Series II	Unsecured	Rural Postal Life Insurance Fund A/C SBIFMPL	Demat	INE121H08024	March 22, 2012	March 22, 2022	50,000	5.00
55	2011 Series II	Unsecured	Postal Life Insurance Fund A/C SBIFMPL	Demat	INE121H08024	March 22, 2012	March 22, 2022	50,000	5.00
56	2011 Series II	Unsecured	The Oriental Insurance Company Limited	Demat	INE121H08024	March 22, 2012	March 22, 2022	50,000	5.00
57	2011 Series II	Unsecured	Provident Fund of Tata Steel Limited	Demat	INE121H08024	March 22, 2012	March 22, 2022	30,000	3.00
58	2011 Series II	Unsecured	THE B. E. S. AND T. Undertaking Provident Fund	Demat	INE121H08024	March 22, 2012	March 22, 2022	10,000	1.00
59	2011 Series II	Unsecured	NPS Trust A/C - UTI Retirement Solutions Limited - NPS Lite Scheme -Govt. Pattern	Demat	INE121H08024	March 22, 2012	March 22, 2022	5,500	0.55
60	2011 Series II	Unsecured	Vineet Nahata	Demat	INE121H08024	March 22, 2012	March 22, 2022	5,000	0.50

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Sr No	Particulars of NCDs (Series)	Secured / Unsecured	Name of the NCD holder (Beneficiary Owner)	Physical / Demat	ISIN No	Date of Allotment	Final Date of Redemption	No of NCDs (FV: ₹ 1000 each)	Amount (₹ in Crs)
61	2011 Series II	Unsecured	NPS Trust- A/C UTI Retirement Solutions Pension Fund Scheme C - TIER I	Demat	INE121H08024	March 22, 2012	March 22, 2022	4,000	0.40
62	2011 Series II	Unsecured	CMC Ltd Staff Provident Fund	Demat	INE121H08024	March 22, 2012	March 22, 2022	3,000	0.30
63	2011 Series II	Unsecured	NPS Trust- A/C UTI Retirement Solutions Scheme C - TIER II	Demat	INE121H08024	March 22, 2012	March 22, 2022	500	0.05
							Total	40,00,000	400.00

Note:

The aforesaid NCDs under 2011 Series I and 2011 Series II are listed with Bombay Stock Exchange Limited with effect from January 7, 2012 and March 29, 2012

**Certified to be true
For IL&FS Financial Services Limited**



**Neelam Desai
Company Secretary**

Date: April 9, 2012

Place: Mumbai

IL&FS Financial Services Limited															
Details of Debentures issued (for which Centbank Financial Services Limited acted as the Debenture Trustees) during the period from January 1, 2012 to March 31, 2012 and outstanding as on March 31, 2012															
(Information called by SEBI)															
Name of the Company : IL&FS Financial Services Limited															
Sr No	Particulars of Debentures	Total Issue Size (₹ In Crores)	Type (NCD/PCD/FCD)	Public Issue / Rights Issue / Private Placement	Rating at the time of Issue	Secured / Unsecured	Listed / Unlisted	Allotment Date / Amt of Issue	No of Debenture Holders			Date of execution of Trust Deed	Date of purchase / Redemption	Final Date of Redemption	Rating as on the date of Redemption
									On the date of Allotment	At the beginning of this quarter (01/01/2012)	As on March 31, 2012				
1	2011 Series I (Tier II - Subordinated Debt in the nature of Unsecured Redeemable Non-Convertible Debentures (NCDs))	200	NCD	Private Placement	"Fitch AAA(Ind)" by Fitch Ratings India Private Limited & "CARE AAA" by Credit Analysis and Research Limited	Unsecured	Listed (wef January 7, 2012)	28-Dec-2011 (₹ 200 Crs)	12	12	43	NA	NA	28-Dec-2021	NA
2	2011 Series II (Tier II - Subordinated Debt in the nature of Unsecured Redeemable Non-Convertible Debentures (NCDs))	200	NCD	Private Placement	"Fitch AAA(Ind)" by Fitch Ratings India Private Limited & "CARE AAA" by Credit Analysis and Research Limited	Unsecured	Listed (wef March 29, 2012)	22-Mar-2012 (₹ 200 Crs)	16	NA	20	NA	NA	22-March-2022	NA

 Certified to be true
 For IL&FS Financial Services Limited



 Neelam Desai
 Company Secretary

 Date : April 9, 2012
 Place: Mumbai