

Ref No.: 001/SEC-CentBank/ 2012-13

April 9, 2012

Centbank Financial Services Limited
15-16, Bajaj Bhavan,
1st Floor,
Opp. INOX / CR2 Multiplex,
Nariman Point,
Mumbai – 400 021

Kind Attention: Mr H V Kamdar

Dear Sir,

Re : Unsecured Redeemable Non Convertible Debentures (NCDs) info for RBI Reporting

In reference to RBI Circular No RBI/2010-11/146, FMD.MSRG.49/02.13.016/2010-2011 dated July 28, 2010 in respect of reporting of issuance of Non Convertible Debentures by the Debenture Trustee, the information on NCDs issued and outstanding as on March 31, 2012, for which Centbank Financial Services Limited acts as the Debenture Trustee is enclosed as **Annexure-I**


Kindly take the above on record and acknowledge us the receipt of the same

Sincerely,

For IL&FS Financial Services Limited



Neelam Desai
Company Secretary


Encl.: as above

Annexure-I
Outstanding Position of Debentures as on March 31, 2012

Sr No	Description of the NCDs	Series Description	Date of Allotment	No of NCDs (FV: ₹ 1000 each)	Amount (₹ Crs)	Final Redemption Date	Outstanding as on March 31, 2012	
							No of NCDs (FV: ₹ 1000 each)	Amount (₹ Crs)
1	Tier II - Subordinated Debt in the nature of Unsecured Redeemable Non-Convertible Debentures (NCDs)	2011 Series I	December 28, 2011	20,00,000	200.00	December 28, 2021	20,00,000	200.00
2	Tier II - Subordinated Debt in the nature of Unsecured Redeemable Non-Convertible Debentures (NCDs)	2011 Series II	March 22, 2012	20,00,000	200.00	March 22, 2022	20,00,000	200.00
			Total	40,00,000	400.00		40,00,000	400.00

Note:

The NCDs under 2011 Series I and 2011 Series II are listed with Bombay Stock Exchange Limited with effect from January 7, 2012 and March 29, 2012

**Certified to be true
For IL&FS Financial Services Limited**



**Neelam Desai
Company Secretary**

Date : April 9, 2012

Place : Mumbai