



INFRASTRUCTURE LEASING & FINANCIAL SERVICES LIMITED

January 14, 2014

✓ Centbank Financial Services Limited
Bajaj Bhavan 1st Floor
Opp Inox Multiplex,
Nariman Point
Mumbai 400 021

Central Bank of India
Central Bank MMO Bldg, 4th Floor
MG Road
Fort
Mumbai 400 023

Re : **Quarterly Compliance Report – December 2013**

Dear Sir :

Pursuant to the provisions of the Debenture Trust Deed executed by the Company with the Debenture Trustees, the following information is provided for the quarter ended December 31, 2013 :

- (1) List of Beneficiary position issued by the Depositories containing the names and addresses of Debenture holders as on December 31, 2013 is enclosed
- (2) The Company has not allotted any Secured Non-Convertible Debentures during the quarter. A statement of NCDs outstanding as on December 31, 2013 is enclosed
- (3) The Company has not defaulted in payment of either principal or interest on the Debentures
- (4) The Company has not received any grievances whatsoever from the Debenture holders during the quarter; and
- (5) Asset Cover Certificate issued by Deloitte Haskins & Sells, Chartered Accountants and Statutory Auditors of the Company for the quarter ended September 30, 2013 is enclosed. The Asset Cover Certificate for the quarter ended December 31, 2013 will be forwarded shortly

You are requested to acknowledge the same

Sincerely

V Srinivas Rao
Senior Manager (Corporate Secretarial)

Enc : a/a