

January 9, 2014

Centbank Financial Services Limited  
15-16, Bajaj Bhavan,  
1<sup>st</sup> Floor,  
Opp. INOX / CR2 Multiplex,  
Nariman Point,  
Mumbai – 400 021

**Kind Attention: Mr H V Kamdar**

Dear Sir,

**Re: Submission of Information / Statement as on December 31, 2013**

We are enclosing herewith the following information / documents in respect of the Unsecured / Secured Redeemable Non-Convertible Debentures (NCDs) issued by the Company, wherein Centbank Financial Services Limited acts as the Debenture Trustee

- (1) Outstanding position of NCDs with the names and addresses of the Debenture Holders as of December 31, 2013:

Enclosed as **Annexure-I**

- (2) Details of NCDs issued / reissued / redeemed (for which Centbank Financial Services Limited acts as the Debenture Trustee) during the quarter ended December 31, 2013:

There were no issue / reissue / redemption of Debentures during the Quarter ended December 31, 2013

- (3) Details of Interest Due but unpaid and reasons thereof:

During the quarter ended December 31, 2013, there were no interest due and has remain unpaid

The Details of interest payment which were due and duly paid by the Company are as follows:

| Sr No | Series Description | Total Series Size Amount (₹ in Crs) | Date of Allotment | First / Second Interest payment | Date of Interest Payment              |
|-------|--------------------|-------------------------------------|-------------------|---------------------------------|---------------------------------------|
| (a)   | 2012 Series V      | 100.00                              | November 27, 2012 | First Interest Payment          | November 27, 2013                     |
| (b)   | 2011 Series I      | 200.00                              | December 28, 2011 | Second Interest Payment         | December 27, 2013<br>(Pls refer Note) |

The Company had made the interest payment to all the eligible Debenture Holders of the aforesaid Series on the interest payment date

Note: The due date for the interest payment for NCDs issued on 2011 Series I was December 28, 2013. December 28, 2013 being a Saturday and considering the operational issues for fund transfer / RTGS, the Company had made the interest payment to the eligible Debenture Holders on December 27, 2013. However, the interest amount was ascertained considering the interest payment due date as December 28, 2013 and the proper amount has been paid to the eligible Debenture Holders of the Company

- (4) Number and nature of grievances received from debenture holders and resolved at your end :

**NIL**, No grievances received from Debenture Holders or outstanding during the quarter ended December 31, 2013

- (5) a statement that the assets of Company which are available by way of security are sufficient to discharge the claims of the debenture holders as and when they become due :

The Asset Cover Certificate as on December 31, 2013 in respect of the Secured NCDs will be sent to you shortly

Kindly acknowledge receipt of the same

Thanking You,

Sincerely,  
For IL&FS Financial Services Limited



Neelam Desai  
Company Secretary

Encl.: A/a