

Centbank Financial Services Limited  
15-16, Bajaj Bhawan, 1<sup>st</sup> Floor,  
Opp Inox Multiplex, Nariman Point  
Mumbai 400 021

Dear Sirs,

With regard to Non-Convertible Debentures (NCDs) issued by our Company under various Series (and which existed/were live during the financial year ended 31 March 2013) as under:

| Sr | Series | No. of NCDs         | Total Value | ISIN         | Date of Allotment | Due Date of Redemption |
|----|--------|---------------------|-------------|--------------|-------------------|------------------------|
| 1  | 47     | 2000 @ 10 lakh each | 200 crore   | INE039A09LC6 | 25.1.2010         | 25.1.2025              |
| 2  | 50     | 2500 @ 10 lakh each | 250 crore   | INE039A09LL7 | 4.5.2010          | 4.5.2030               |
| 3  | 51     | 2500 @ 10 lakh each | 200 crore   | INE039A09LM5 | 18.5.2010         | 18.5.2030              |

We confirm the position that:

- (a) The Debenture amounts have been utilised for the purposes specified in terms and conditions mentioned in respective Offer Document/Issue Memorandum;
- (b) The Company has regularly paid interest to all the debenture-holders, and there has been no default committed nor complaint received from any debenture-holder till date;
- (c) Status of complaints of debenture-holders are as under:

| Sl No | Name of complainant | Type of complaint | Date of receipt | Date of redressal | Remarks |
|-------|---------------------|-------------------|-----------------|-------------------|---------|
|       | NIL                 | NIL               | NIL             | NIL               | NIL     |
|       | NIL                 | NIL               | NIL             | NIL               | NIL     |

Summary:

| Complaints at the beginning of period | New complaints received | Complaints redressed | Complaints outstanding at the end of period |
|---------------------------------------|-------------------------|----------------------|---|
| N.A.                                  | N.A.                    | N.A.                 | N.A.  |

- (d) The asset coverage ratio is not applicable since the bonds are unsecured.

- (e) The Company has not committed any default in the performance and observation of any of the terms, covenants and conditions of the Debenture Trust Deed (DTD);

**आई एफ सी आई लिमिटेड**

पंजीकृत कार्यालय:

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दूरभाष: +91-11-4173 2000, 4179 2800

फैक्स: +91-11-2623 0201, 2648 8471

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**IFCI Limited**

**Regd. Office:**

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Phone: +91-11-4173 2000, 4179 2800

Fax: +91-11-2623 0201, 2648 8471

Website: www.ifciltfd.com

Contd.. 2/-

(f) The composition of Board of Directors as on date is as under :

| SI No | Name of Director          | Position                                     |
|-------|---------------------------|--|
| 1     | Shri P.G. Muralidharan    | Non-Executive Chairman of the Board          |
| 2     | Shri Atul Kumar Rai       | Chief Executive Director & Managing Director |
| 3     | Shri Anurag Jain          | Govt Nominee                                 |
| 4     | Shri Sanjeev Kumar Jindal | Govt. Nominee                                |
| 5     | Smt Usha Sangwan          | Independent Director                         |
| 6     | Prof Omprakash Mishra     | Independent Director                         |
| 7     | Smt Savita Mahajan        | Independent Director                         |

(g) The Company has complied with all the requirements under SEBI Regulations/ Guidelines, Listing requirements, provisions of the Companies Act and all other applicable regulatory provisions from time-to-time.

Kindly take the above on your records.

Thanking you,

Yours faithfully,



(Gopal Singh)  
Sr. Associate Vice President

Encl.: As above

